



GOLDPHYRE
RESOURCES LIMITED

AGM PRESENTATION

26 NOVEMBER 2013



'Targeting large new gold and base metal deposits in overlooked and underexplored greenstone belts in Western Australia'

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Forward Looking Statement Disclaimer

This announcement contains forward-looking statements which involve a number of risks and uncertainties. These forward looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

Competent Persons Statement

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Brenton Siggs who is a member of the Australasian Institute of Geoscientists. Mr Siggs is contracted to the Company through Reefus Geology Services and is a Non-Executive Director (Exploration Manager) of Goldphyre Resources Limited. Mr Siggs has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity currently being undertaken to qualify as a Competent Person as defined in the 2004 edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Siggs consents to the inclusion in this report of this information in the form and context in which it appears.

Goldphyre's Focus

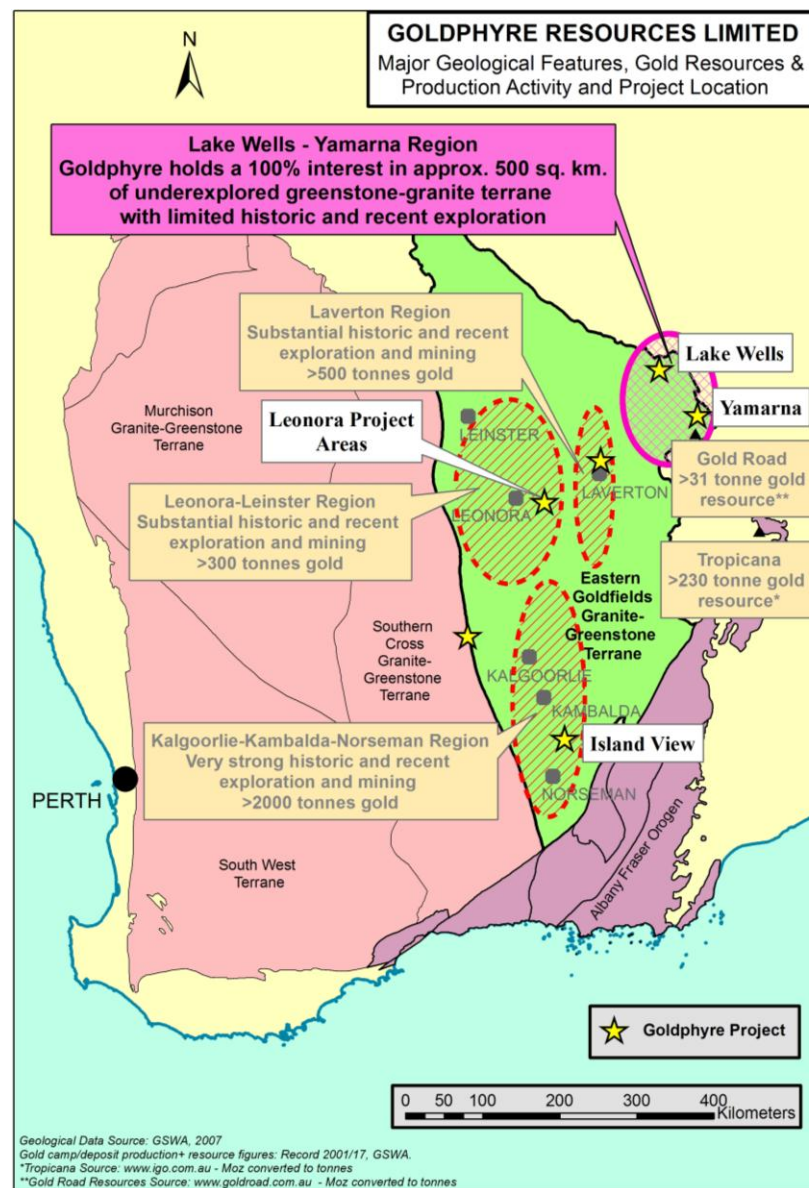
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WA's Eastern Goldfields Superterrane – an emerging exploration destination

Prospective tenure UNDEREXPLORED and OVERLOOKED

Targeting large new –

- Gold deposits
- Nickel deposits
- VHMS copper-lead-zinc style deposits



- Eight 100% owned exploration projects (~700km² ground holding)
- Significant high-grade and broad gold intercepts recorded at Axford discovery, Lake Wells (**6m @ 3.46 g/t Au EOH incl. 1m @ 19.73 g/t Au, 48m @ 0.51 g/t Au**) and elevated historic (circa 2000) nickel intercepts including **19m @ 0.21% Ni** to follow-up
- Follow up of encouraging results commencing Dec 2013 quarter
- Significant regional discovery success by neighbours
- Funded for high impact drilling across three key projects
- Tight, leveraged capital structure (Mkt Cap \$1.2m, Cash \$1.2m)

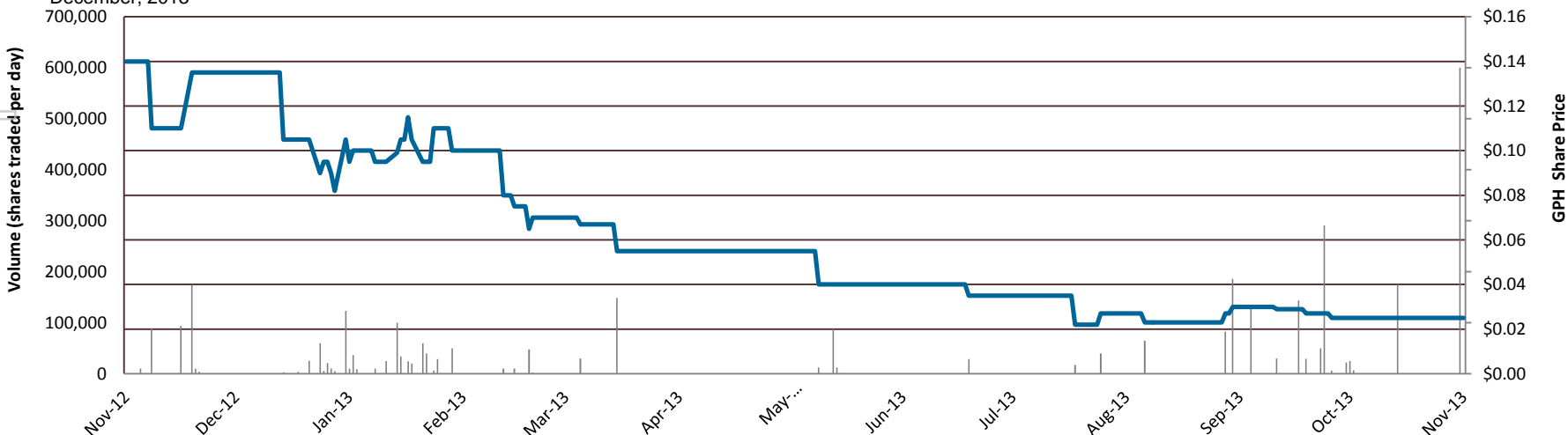
Corporate Overview



Goldphyre Resources Limited

ASX Code	GPH
Shares on Issue	50.7 million
Options on Issue ^{1,2}	50.3 million
Market Cap. (at 2.5 cents)	\$1.2 million
Cash (Nov 2013)	\$1.2 million
Debt	Nil
Enterprise Value	~ Nil

1. Volume weighted exercise price of 13 cents and volume weighted time to expiry 2.3 years
2. Subject to closure and 100% acceptance of current Entitlement Issue Options closing 10th December, 2013



Shareholders

Board & Management	15%
Top 20	62%

Directors

Ron Punch	Exec. Chairman
Brenton Siggs	Technical Director
Chris Clegg	Non Exec. Director

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Ron Punch
Executive Chairman

Mr Punch has had considerable banking, financial markets, stock broking and corporate experience. He started his career with Westpac (formerly Bank of New South Wales) and then the Reserve Bank of Australia. Mr Punch joined Patersons Stockbrokers in 1969 and was involved in portfolio management, underwriting, corporate and general advising and broking roles. He is also a former Chairman of the Perth Stock Exchange and its Listing Committee.

Mr Punch has served as chair and non-executive director on the boards of a number of ASX listed and private companies and is currently a director of the unlisted company Bullseye Mining Ltd and chair of unlisted Arena Resources Ltd. Mr Punch has previously been a member of various professional organisations and committees and is a B Ec and A Fin.

Brenton Siggs
Technical Director

Mr Siggs is a geologist with over 24 years experience in the Australian mineral exploration and mining industry and has worked on a range of gold, nickel, petroleum, mineral sands, coal and phosphate projects throughout Australia. Mr Siggs has extensive experience in all stages of regional and near-mine exploration project management, particularly in Western Australia, from conceptual targeting and ground acquisition through to resource definition drilling programs and open cut mining geology. He has held Senior Geologist and Project Leader roles with a variety of Australian and major international companies including Newcrest Mining Ltd., Inco Australia, VALE, Sons of Gwalia Ltd, Central Norseman Gold Corporation Ltd and Belvedere Coal Management Pty Ltd.

Mr Siggs' exploration successes include senior geology roles in Western Australian gold discoveries at Racetrack, Golden Funnel and Black Lady (Mount Pleasant), Dingo Range, Norseman and Menzies (Lady Irene). Other technical highlights include senior roles in resource upgrades at significant nickel laterite (Ravensthorpe Nickel Project and Kalgoorlie Nickel Project, Western Australia) and coal projects (Belvedere Coal Project, Queensland). Mr Siggs has a Bachelor of Applied Science (Applied Geology) degree from the University of South Australia and is member of the Australian Institute of Geoscientists (AIG) and the Society of Economic Geologists (SEG).

Christopher Clegg
Non Executive Director

Mr Clegg has over forty years experience in the mining industry as a service provider to leading Australian mining companies, various other SME's and high net worth individuals. Mr Clegg is Principal and Managing Director of Statewide Tenement and Advisory Services Pty Ltd, providing mining title management and acquisition, native title negotiation and dispute resolution, and strategic planning services to the mining industry for over twenty five years.

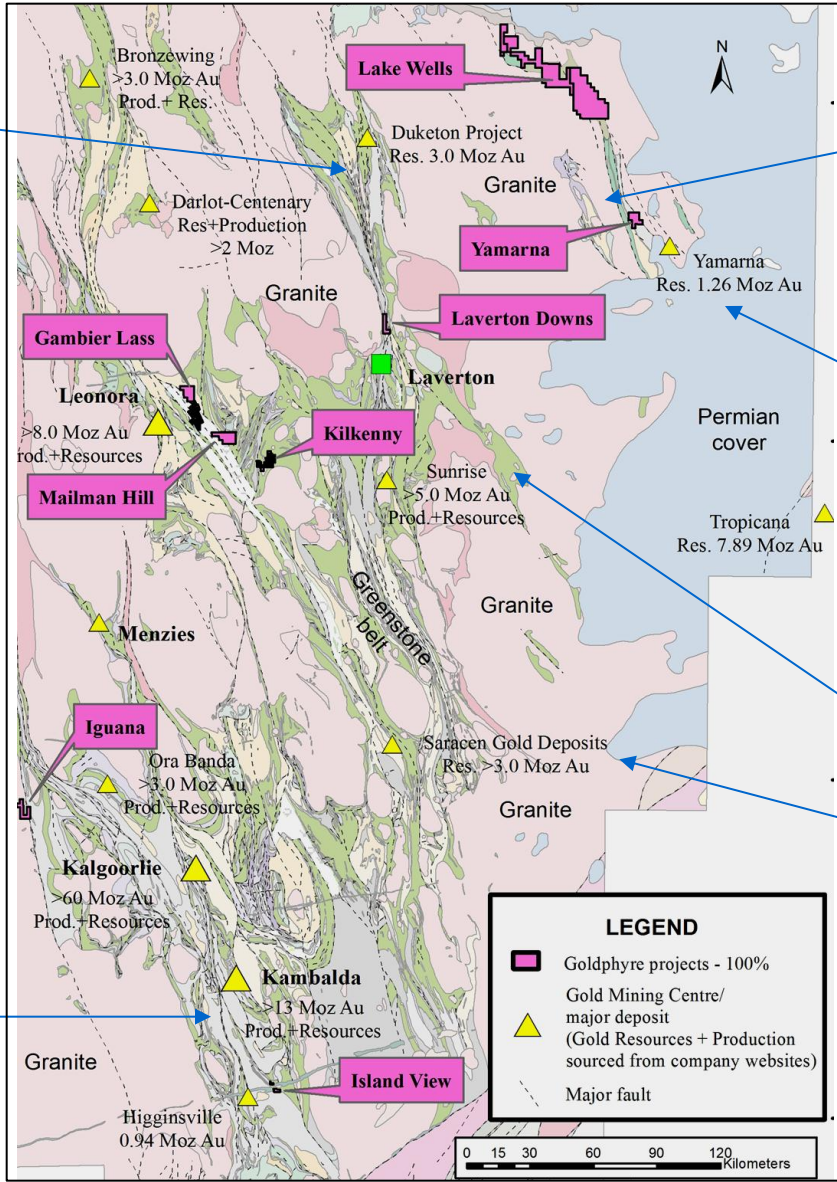
Exploration Intensifying in Eastern Goldfields



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REGIS RESOURCES

Goldphyre: Eight 100% owned exploration projects (~700km² holding)



BREAKER RESOURCES

GOLD ROAD RESOURCES

Anglogold Ashanti -Independence Group JV

SARACEN MINERAL HOLDINGS

MINCOR RESOURCES

Map of Eastern Goldfields Superterrane

Lake Wells Project

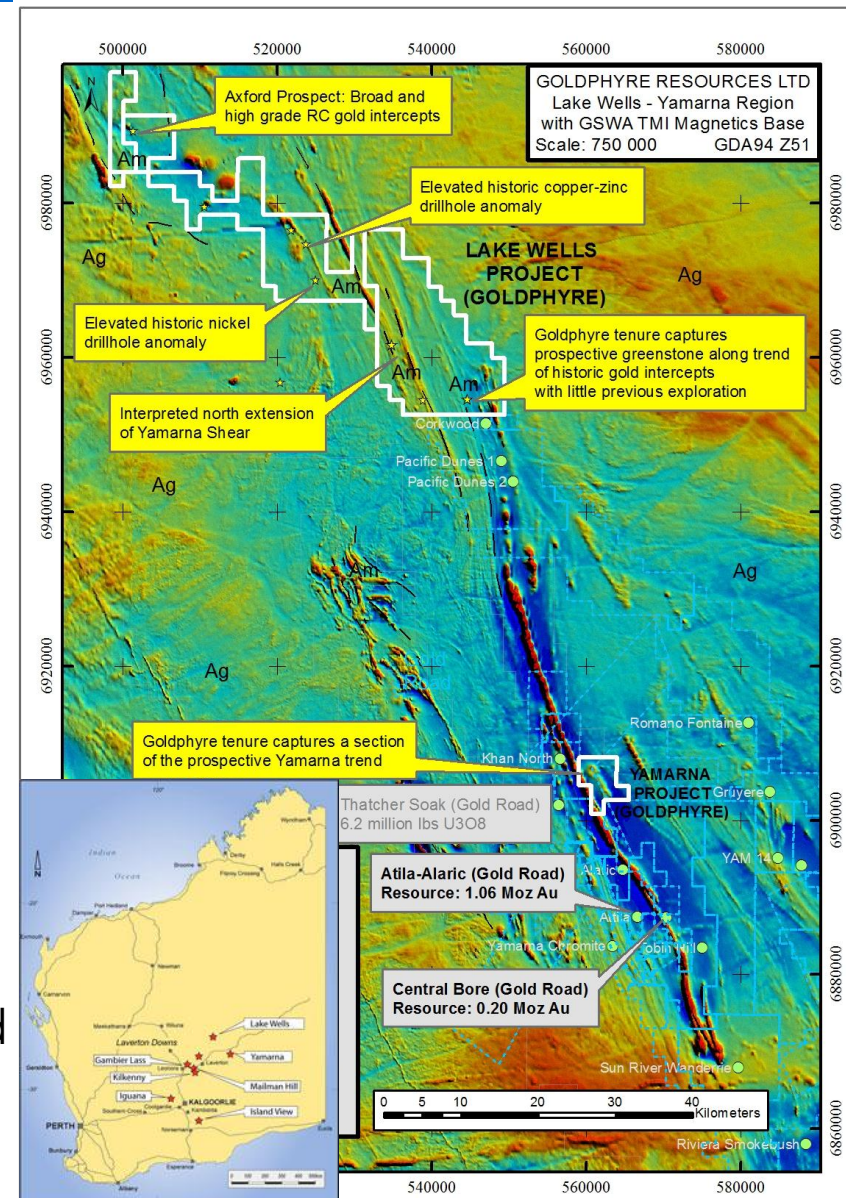
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Large ground holding covers significant sections of the Yamarna, Mount Gill and Ulrich Range greenstone belts

Lake Wells Project also secures approximately 30km of the interpreted northern extension of the Yamarna Shear

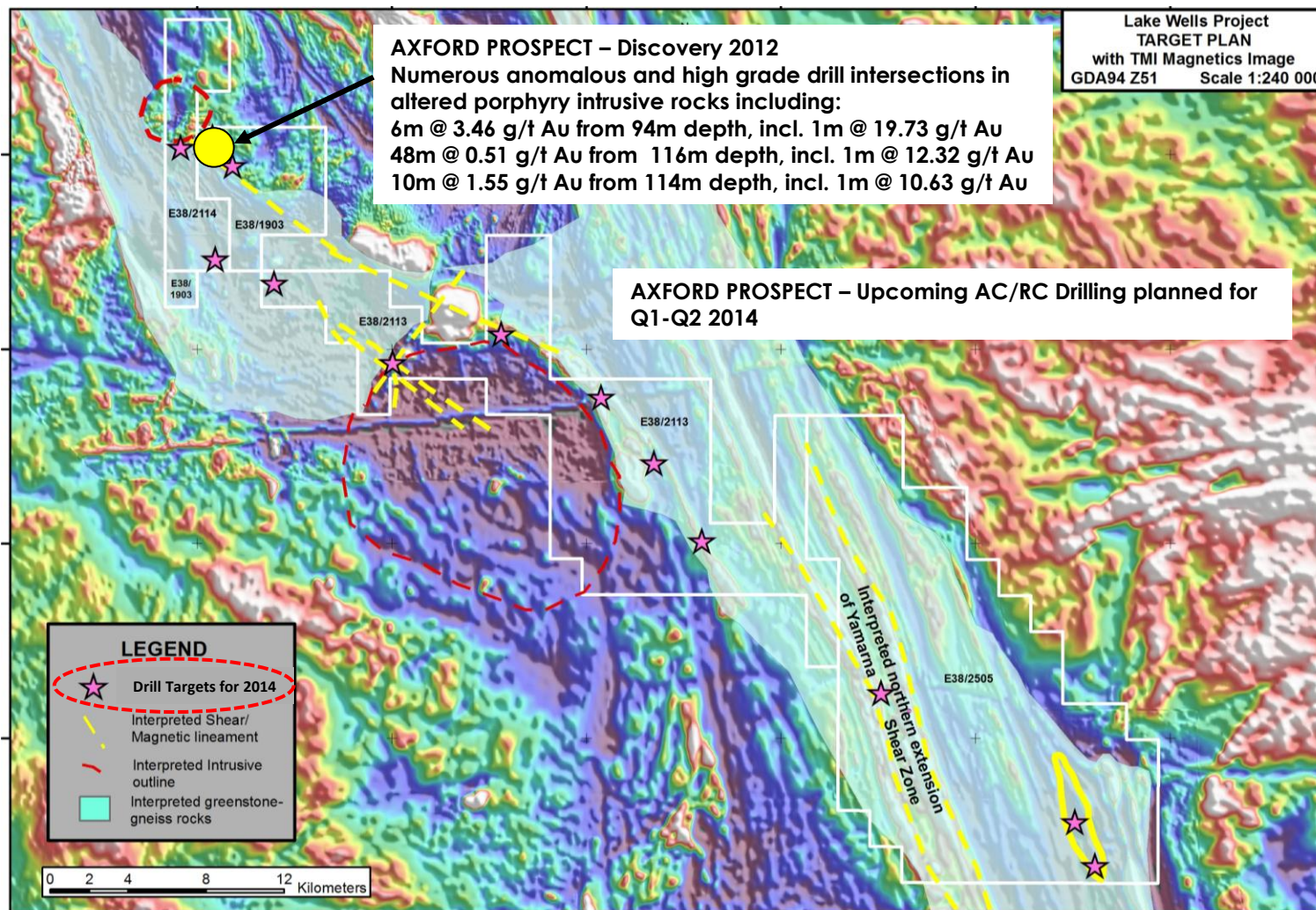
Regional neighbours: Regis (Moolart Well, Rosemont) and Gold Road (Yamarna) developing new gold projects

Historic shallow, End-of-Hole Air Core (AC) drill-hole anomalies not followed up until Goldphyre drilling in 2012



Lake Wells Project – Gold Exploration

LAKE WELLS – REGIONAL DRILL TARGETS FOR **RAB/AC DRILL TESTING Q1-Q2 2014**



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Lake Wells Project – Axford Gold Discovery

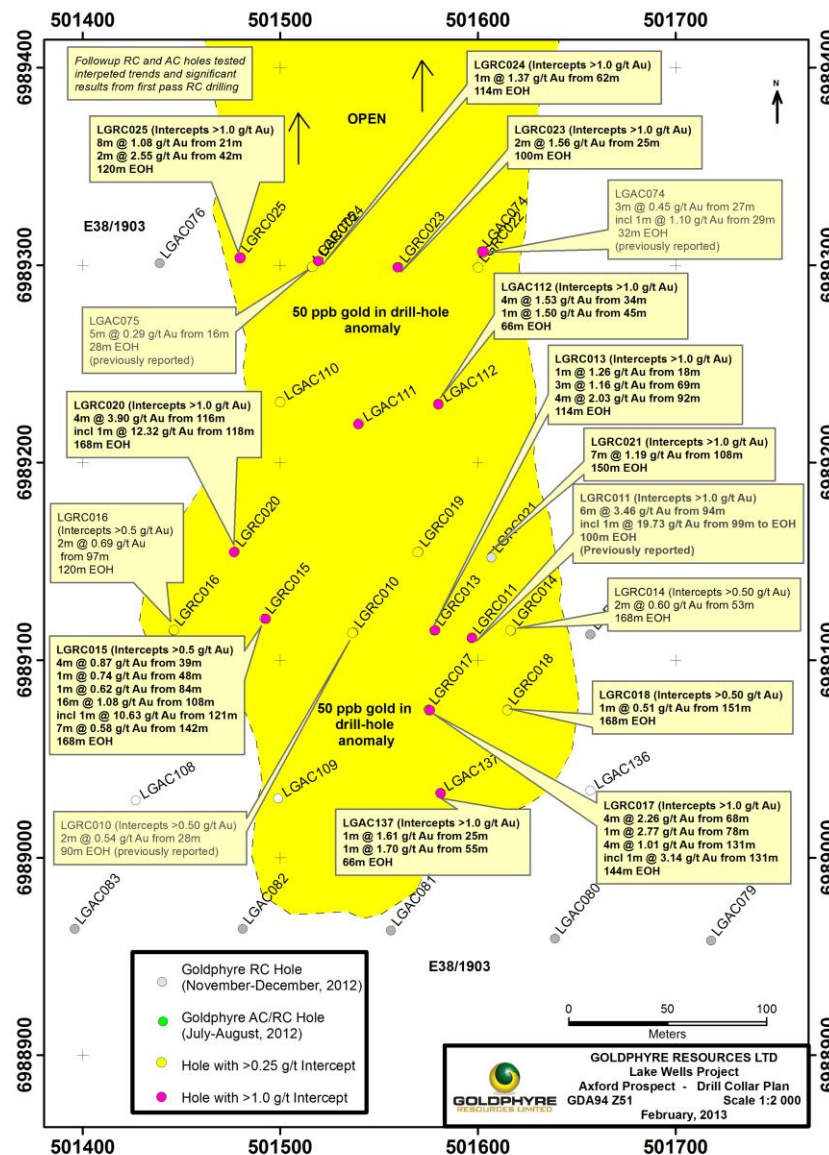


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Successful AC/RC at the Axford Prospect (+800m long, +50 ppb Au footprint) recorded significant gold intercepts in the first and follow-up drill campaigns including:

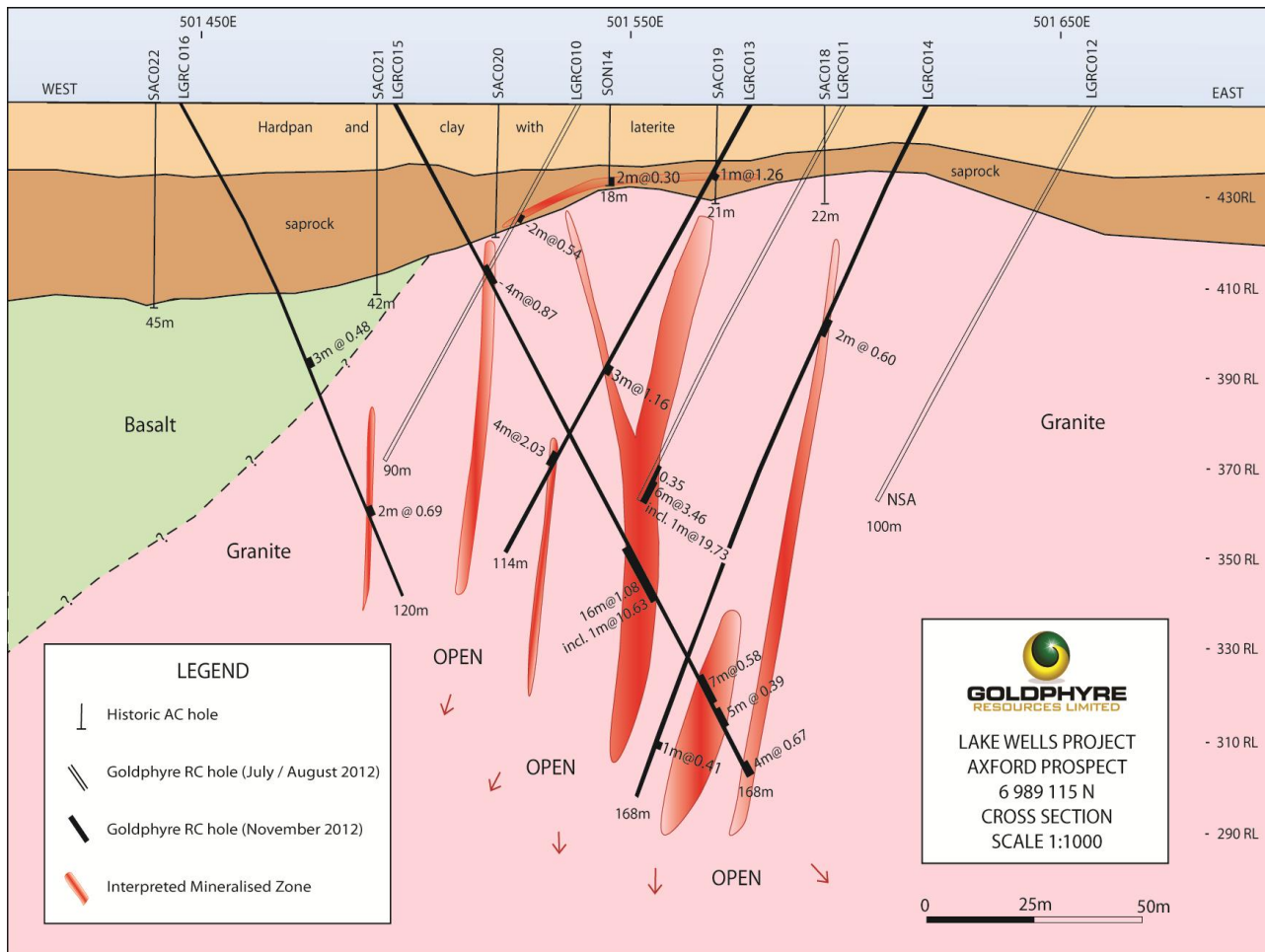
- 6m @ 3.46 g/t Au from 94m including 1m @ 19.73 g/t Au (LGRC011)
- 10m @ 1.55 g/t Au from 114m including 1m @ 10.63 g/t Au (LGRC015)
- 48m @ 0.51 g/t Au from 116m including 1m @ 12.32 g/t Au (LGRC020)
- 4m @ 1.28 g/t Au from 24m (LGRC023)

Additional RC/AC drill hole gold intercepts and anomalies open to the east and north of the Axford



Lake Wells Project – Axford Gold Discovery

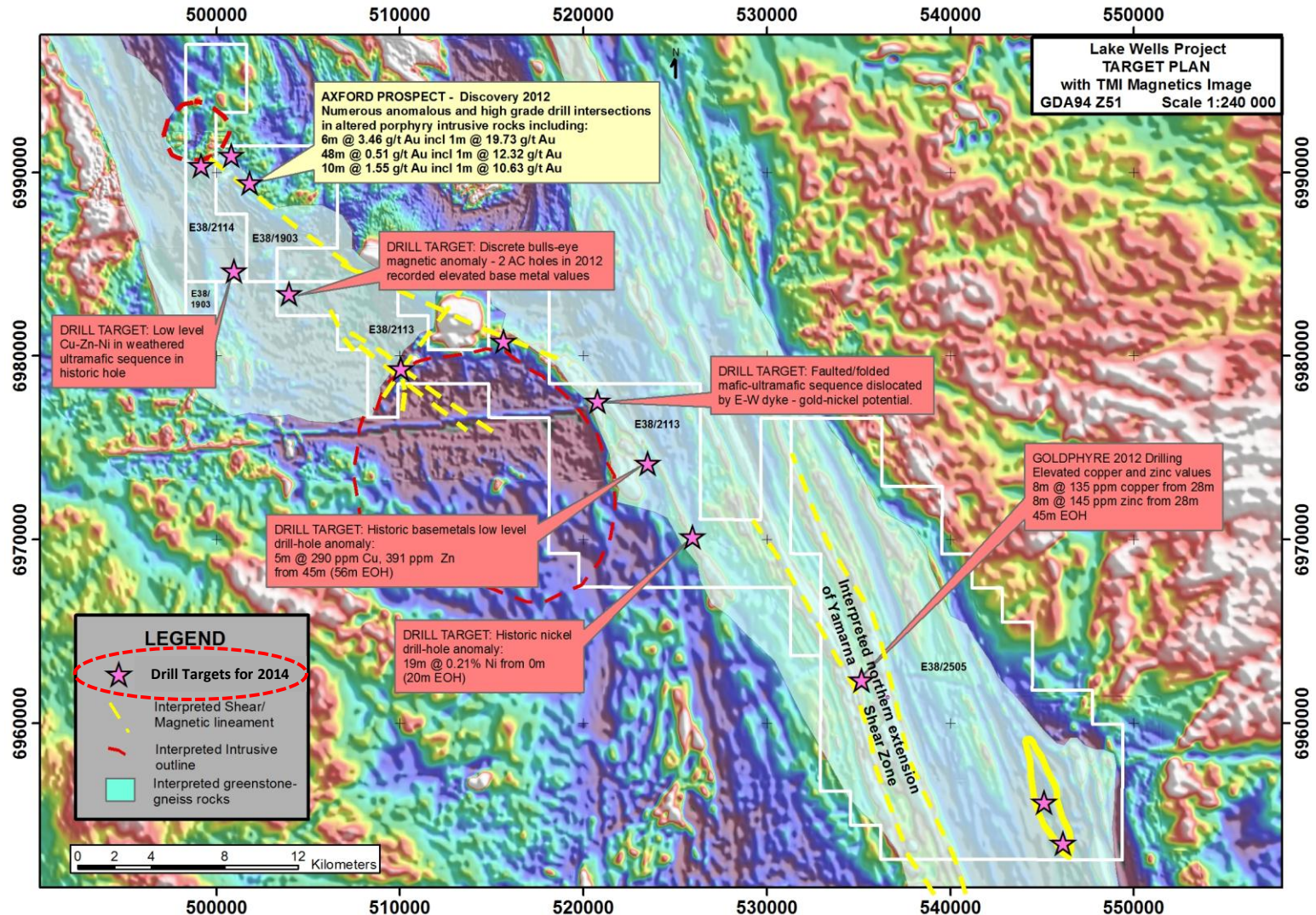
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Axford Prospect – Cross Section shows gold mineralised shoots within broad quartz-sulphide alteration zones identified in porphyry / granitoid host rock

Lake Wells Project – Nickel/Base Metals Potential

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Encouraging basemetal potential generated from favourable host rocks with first pass, Goldphyre and historic shallow drilling with elevated nickel, copper and zinc values

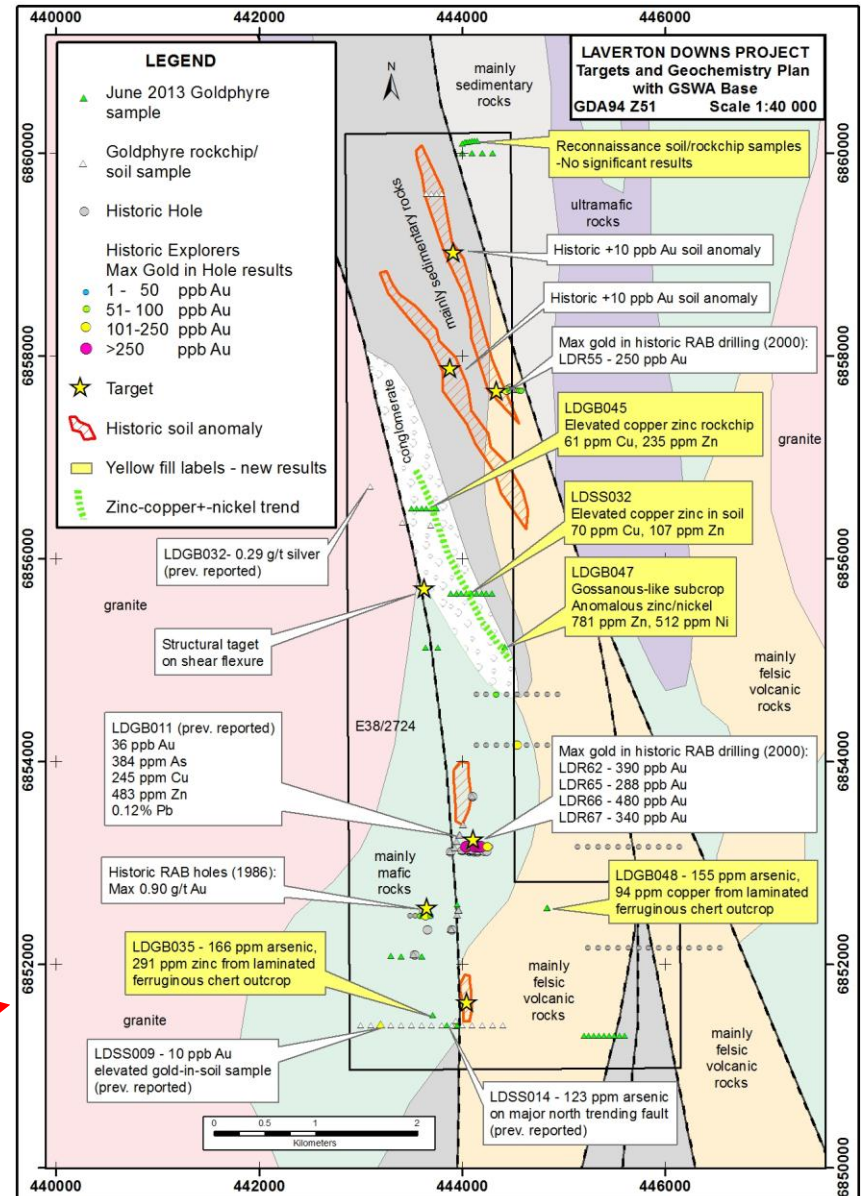
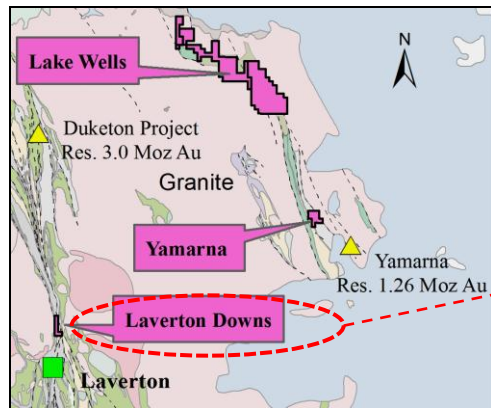
Laverton Downs Project

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Several high priority gold/base metal drill targets

Significant gold deposits and mines located along trend and historic gold-in-hole results (200-500 ppb Au range) untested along strike or at depth

Drilling to commence November 2013 – 2,000m RAB drilling



Pipeline Projects

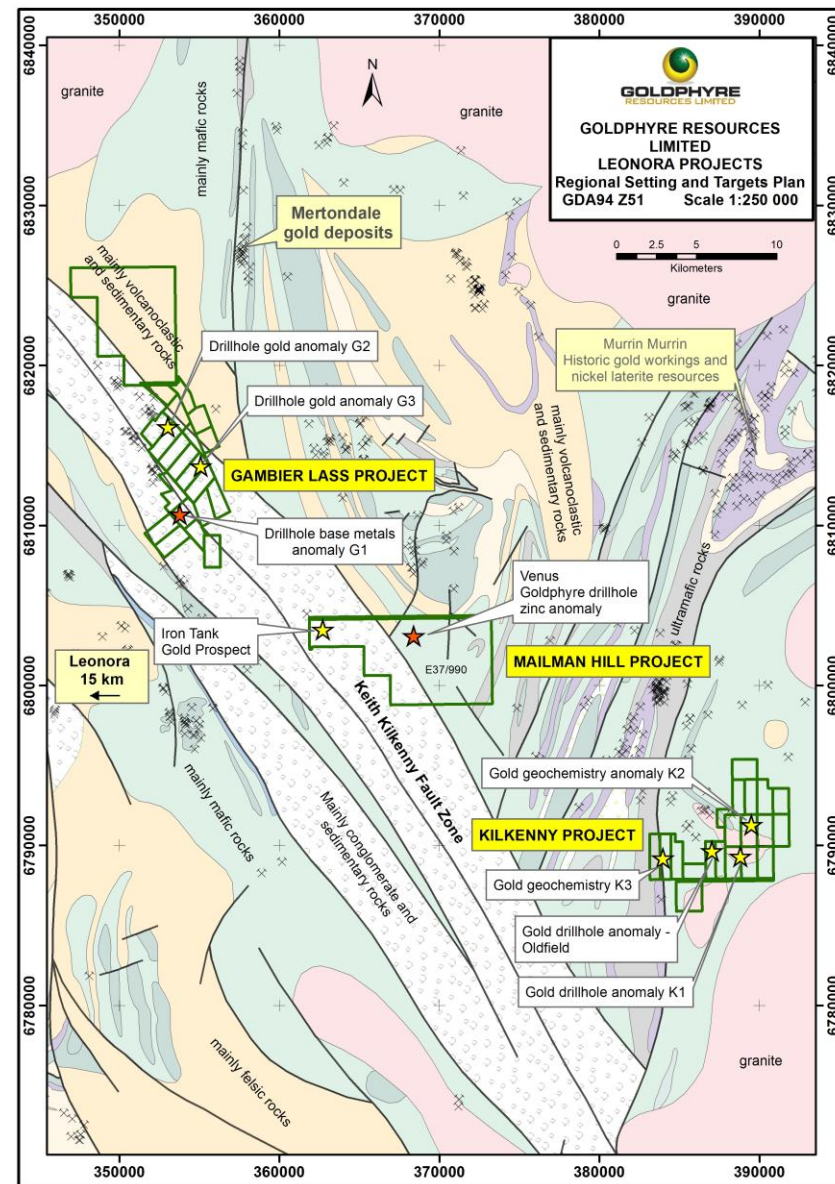
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Mailman Hill, Gambier Lass and Kilkenny capture prospective structural areas of the Keith Kilkenny Fault Zone near the 8 Million ounce Leonora Gold Camp

Gambier Lass stratigraphy is considered similar to the Teutonic Bore, Jaguar and Bentley base-metal deposits located just north

Encouraging historic gold geochemistry anomalies and Goldphyre generated zinc-copper anomalies

Kilkenny: Goldphyre rock chip sampling recorded gold values of 32.4 g/t Au and 2.57 g/t Au from the Oldfield gold workings



Forward Work Programme

Project	Prospects	Targeting	Activity	Est. Timing
Laverton Downs	Multiple	Gold and base metals	~2,000m RAB drilling	Q4 2013
Gambier Lass, Mailman Hill, Kilkenny, Island View	Multiple	Gold and base metals	~3,000 – 4,000m RAB and AC drilling	Q4 2013 – Q2 2014
Lake Wells	Axford, Axford Surrounds, Regional Targets	Gold and base metals	~6,000m RC, RAB and AC drilling	Q1-Q2 2014

- The above exploration programs are expected to be completed by mid 2014 with approximately \$500,000 expenditure
- Goldphyre will also continue to review and assess new tenement packages throughout WA



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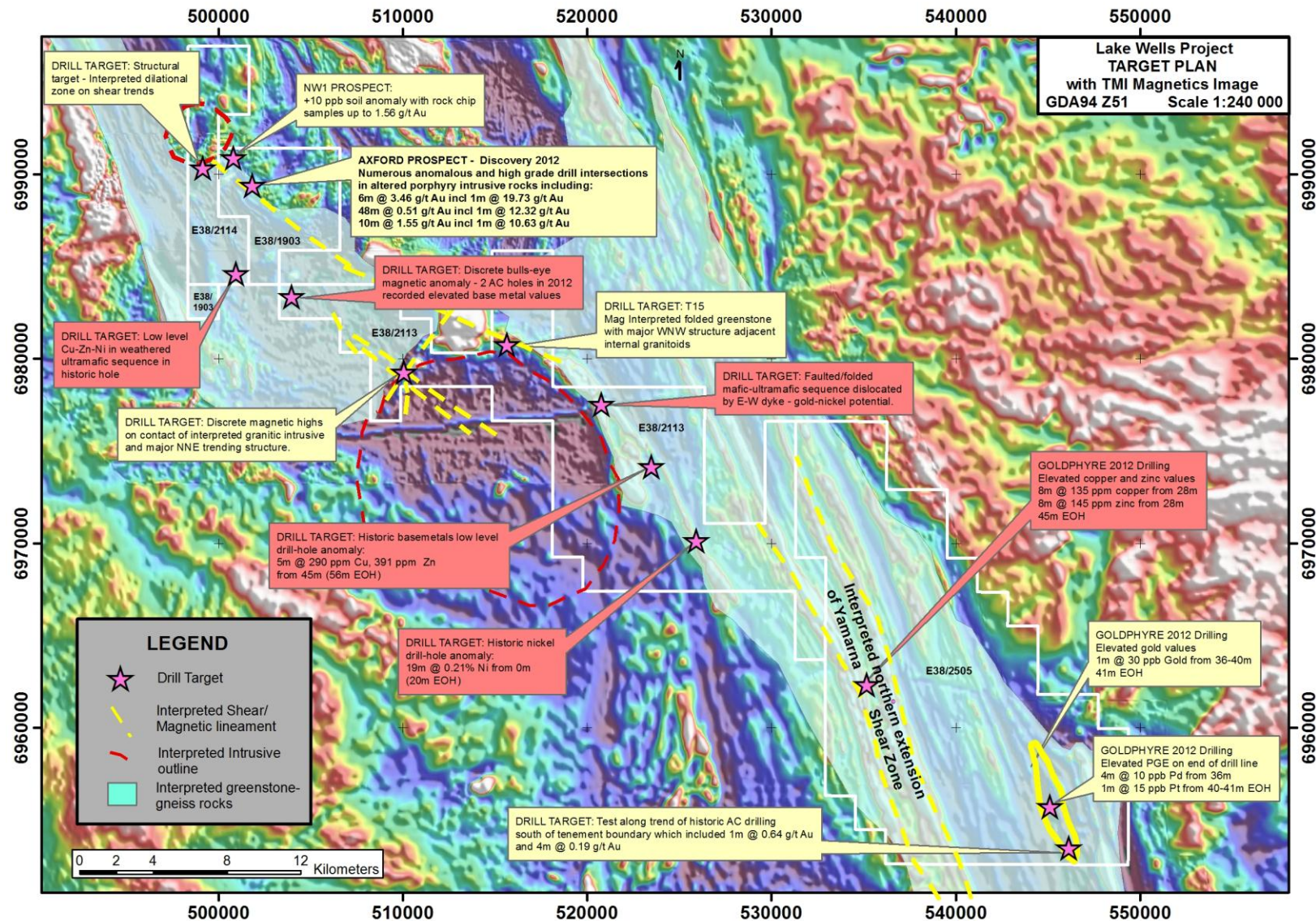


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‘the search is on...!’

Appendix 1: Lake Wells Project – Detailed Map

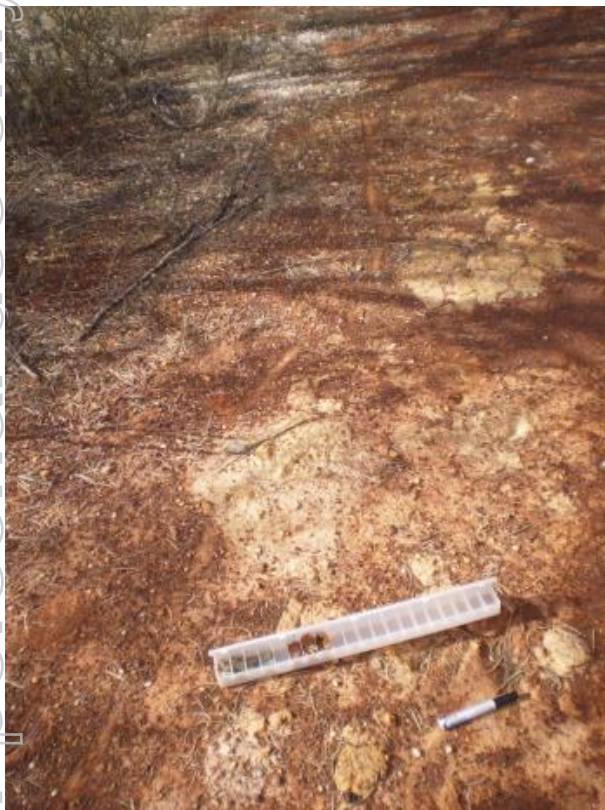


Lake Wells Project – Gold and base metal drill and structural targets plan

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Appendix 2: Gambier Lass Project

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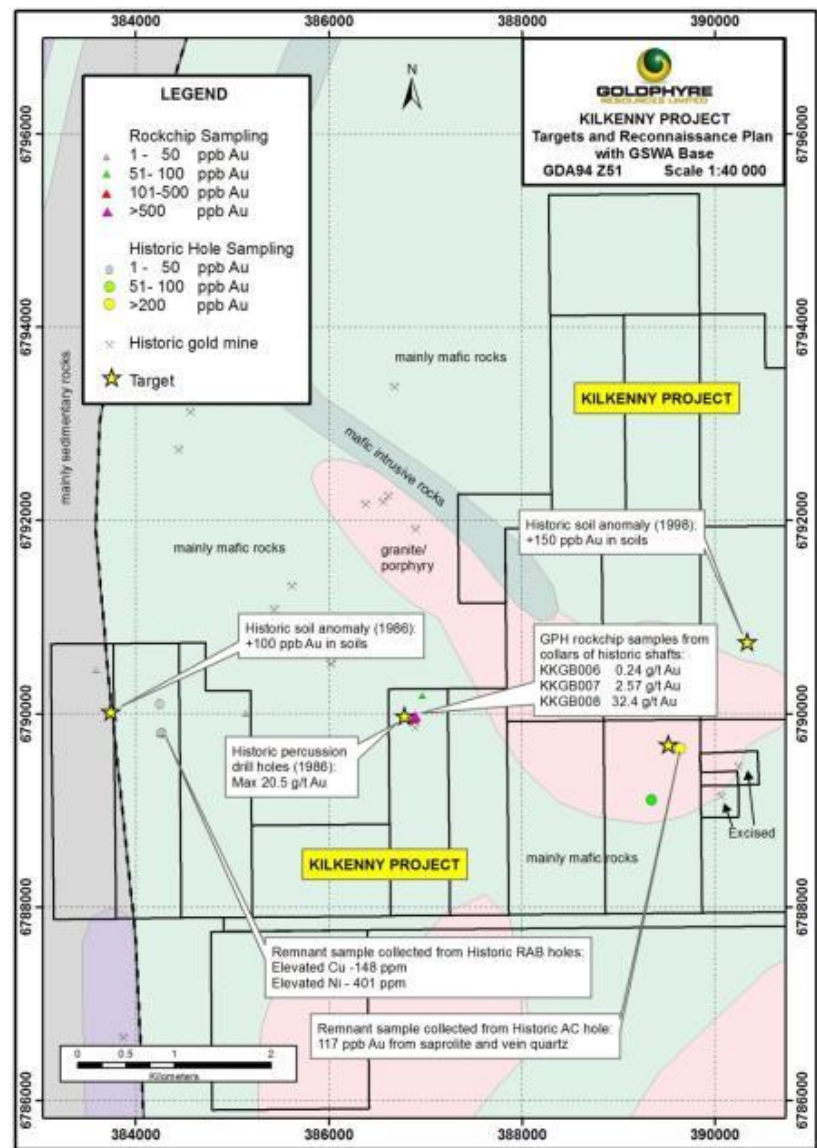
- Prospective gold and base-metals tenure (approximately 66 km²)
- An historic exploration report¹ included Rotary Air Blast (RAB) drill assay results and one composite sample returned high copper and zinc values. This area requires further detailed research to carefully evaluate the authenticity or otherwise of high base metal values.
- Historic gold mines are located adjacent to the Gambier Lass
- Rock types are similar to the Teutonic Bore base metal deposit
- Jaguar base metal mine located to the north of the project
- Reconnaissance field work completed included scout soil/rock chip geochemistry and follow-up RAB drilling December 2013 quarter is planned

Appendix 3: Kilkenny Project

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The Kilkenny Project is located approximately 60 kilometres southeast of Leonora with high grade historic gold workings and previous explorers' gold geochemistry and drill hole anomalism

Goldphyre rock chip sampling recorded gold values of 32.4 g/t Au and 2.57 g/t Au from the Oldfield gold workings

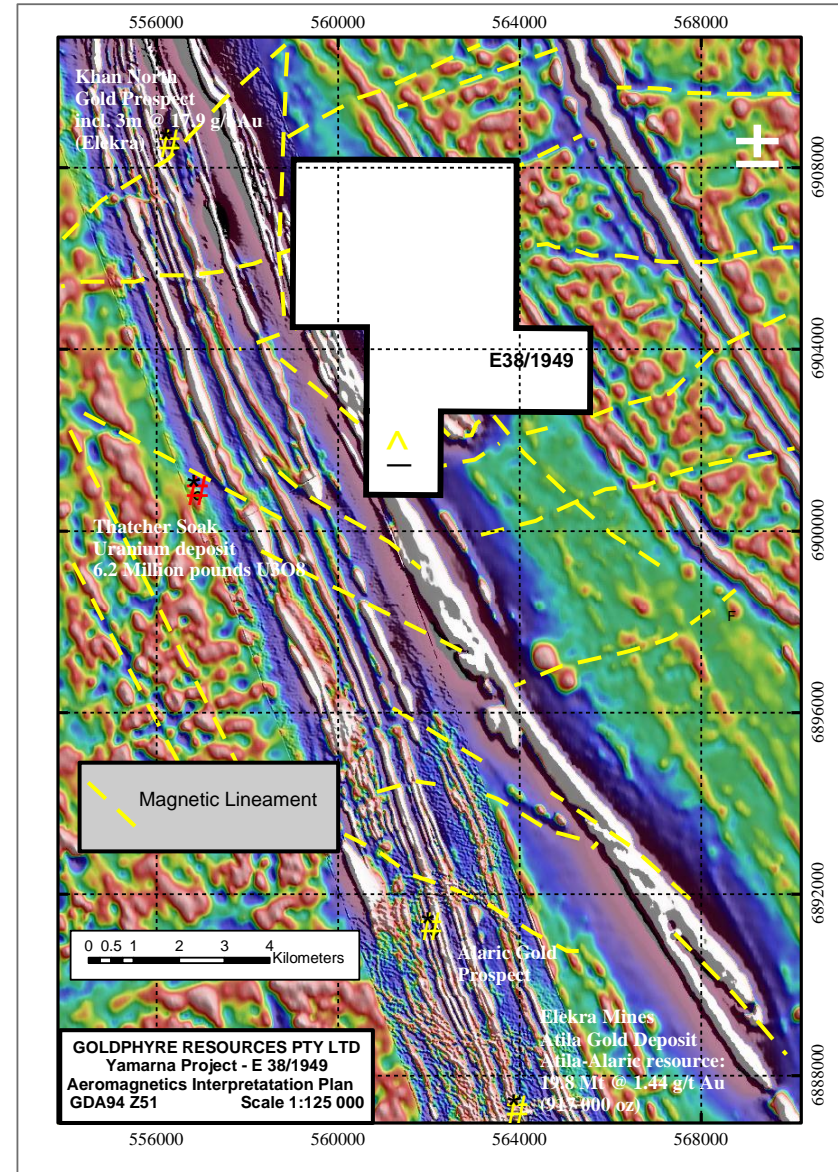


Appendix 4: Yamarna Project

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Project consists of E38/1949 with an area of 30 km² and lies to the north of the large tonnage, low grade Attila-Alaric gold deposit and the recently discovered, high-grade Central Bore gold deposit

Exploration to date confined to remote sensing and reconnaissance soil sampling due to ongoing negotiations for exploration access with the Yilka Claimant group



Appendix 5: Island View Project

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Project consists of two tenements located between the Higginsville gold operations and recently mined palaeochannel gold mines

Island View has had negligible historic drilling and recent reconnaissance soil and rockchip geochemistry has recorded elevated gold and basemetal values

Reconnaissance AC drilling using a lake rig is planned for the 2014 field season

