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ASX Release:

Yancoal arranges US\$250 million long term debt facility

Yancoal Australia Ltd has successfully arranged a US\$250 million long term loan facility from its majority shareholder, Yanzhou Coal Mining Company Limited. The facility has a term of five and a half years (with principal to be repaid in full at maturity) and is provided on an unsecured basis with no covenants. The purpose of the facility is to fund the repayment of US\$100m of existing debt in accordance with its terms as well as fund working capital and capital expenditure.

Additional information about the company can be found at www.yancoal.com.au

INVESTOR RELATIONS CONTACT: Greg Foulis +61 408 544 881, gfoulis@yancoal.com.au