

Unity Mining Limited  
ABN 61 005 674 073

**Corporate Details:**

ASX Code: UML

Issued capital:  
702M ord. shares  
13.8M unlisted Perf. Rights

Substantial Shareholders:  
LionGold Corp 92.6M (13.2%)

Directors:  
Non-Executive Chairman:  
Clive Jones  
Managing Director:  
Andrew McIlwain  
Non-Executive Directors:  
Ronnie Beevor  
David Ransom  
Gary Davison

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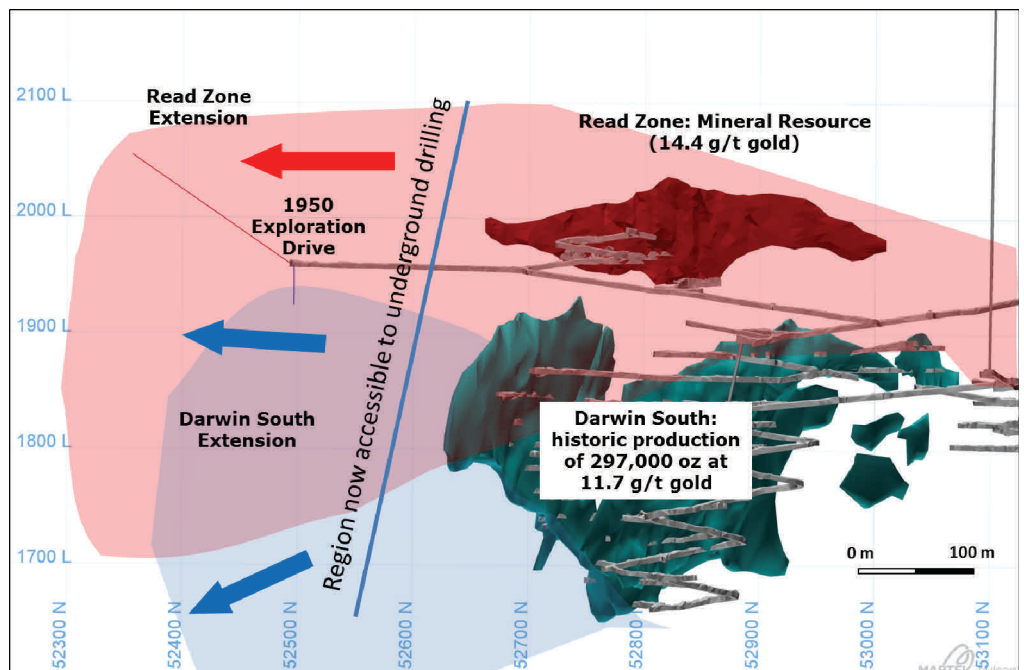
## Unity Mining Exploration Update

Unity Mining Limited (ASX:UML) is pleased to announce the commencement of the Southern Exploration Drill Program at its 100% owned Henty Gold Mine in Tasmania.

Unity Managing Director Mr Andrew McIlwain said today "Over the last six months the team at Henty has been focussed on completing development of the Southern Exploration Drill Drive. The end of this drive is positioned over 200m beyond the southern-most extent of the current mine, in an optimum position to drill test extensions of both the Read Zone and Darwin South orebodies.

"Unity made a commitment to the development of the Southern Exploration Drill Drive with a view to creating a potential step change in Henty's resource endowment".

This drive will enable drilling to be targeted at potential southern extensions 300m along strike of the existing high-grade Read Zone Resource (currently open along-strike to the south as well as vertically in both directions) and importantly over 150m beyond the historically significant Darwin South production area (also open along-strike to the south as well as vertically in both directions), which was the key contributor to record annual production of 140,000ozs in 2004.



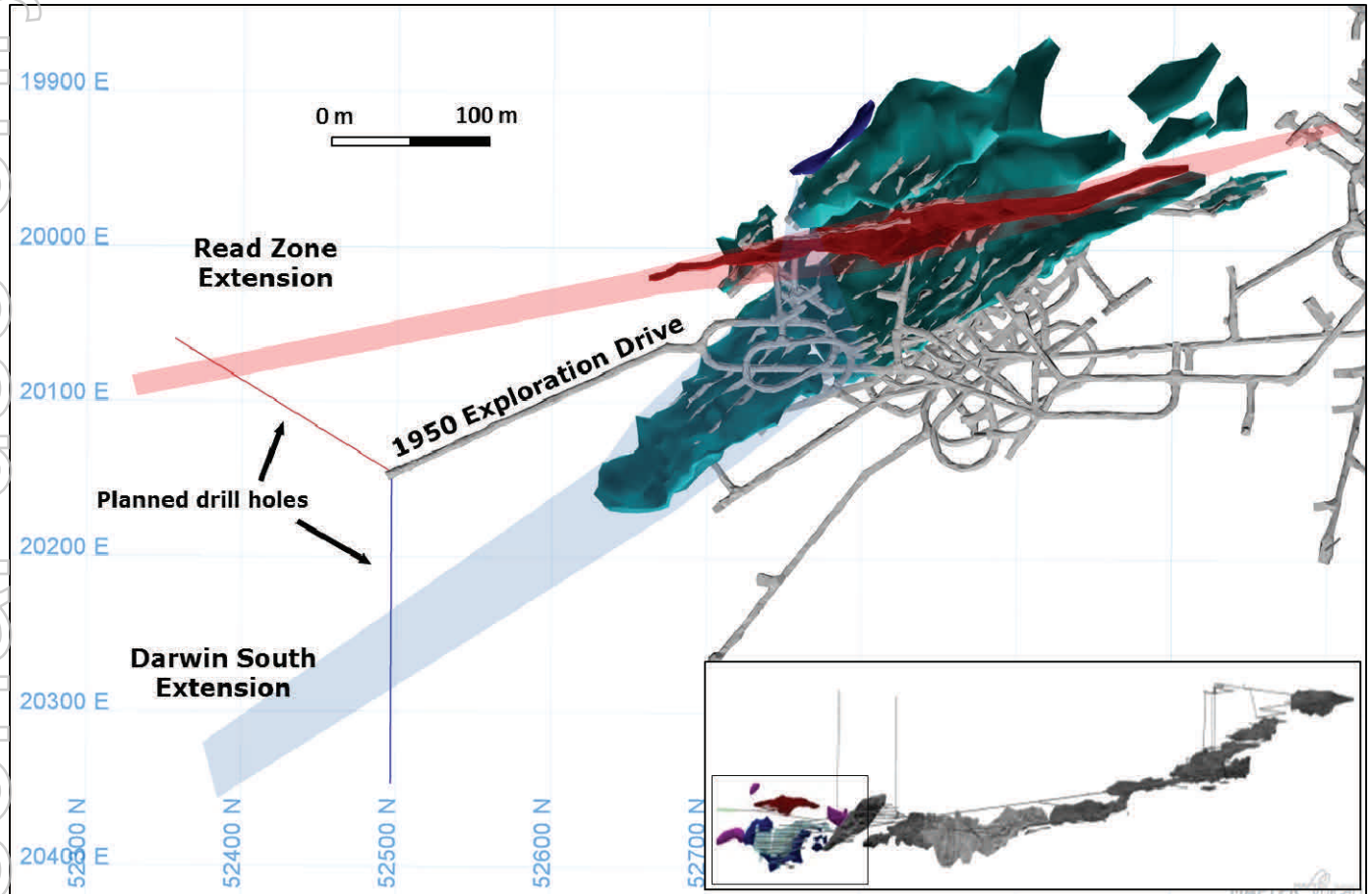
**Figure 1—Long Section showing the 1950 Southern Exploration Drill Drive**

"Whilst this Southern Exploration Drill Drive is the first 'exploration only' drive developed in the 17 years of Henty's operation, it is also ideally positioned for future use as a production drive" said Mr McIlwain.

The high grade Read Zone, with an average Resource grade of 14.4g/t and Reserve grade of 12g/t is an important contributor to Henty's production target of 40,000-50,000 ounces of gold in FY 2014.

A recent drill hole 120m from the current resource envelope intersected ore grade mineralisation and continues to confirm the expectation that the Read Zone continues to the south and down dip.

"Drilling the southern targets of the Read Zone and Darwin South will commence shortly" Mr McIlwain concluded.



**Figure 2—Plan view of the Read Zone and Darwin South extensions targeted by drilling from 1950 Southern Exploration Drill Drive.**

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