

ASX ANNOUNCEMENT

24 December 2013

Conclusion of Small Shareholding Sale Facility, Voluntary Share Sale Facility and Share Top Up Facility

Silver Lake Resources Limited (“the Company”) is pleased to advise that the sale of small shareholding, the voluntary share sale and the share top up facilities, as announced on 5 November 2013, have now been completed.

- In total 2,567 holders holding an aggregate of 725,951 fully paid ordinary shares in the company, participated in the small shareholding sale facility;
- 92 Holders holding an aggregate of 90,415 fully paid ordinary shares in the company, participated in the voluntary share sale facility; and
- A total of 382,423 shares were purchased with \$178,500 under the share top up facility.

Payment of proceeds to participating shareholders under both the small shareholding sale facility and the voluntary share sale facility will be dispatched by Monday 30 December 2013. Final statements of allotment for all shareholders who participated in the share top up facility will be dispatched by Monday 30 December 2013.

As a consequence of these share sale facilities our shareholder base has reduced to approximately 15,500 holders from 18,000 holders. This reduction in shareholder numbers will significantly reduce the administration costs associated with maintaining a large share register.

For further information please contact

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