



ASX ANNOUNCEMENT

RED MOUNTAIN MINING LTD (ASX:RMX)

12 February 2014

CORPORATE PRESENTATION

Perth-based Red Mountain Mining provides its Corporate Presentation, to be presented by Managing Director Jon Dugdale at the Proactive Investors "Stars in 2014 Series" Investor Forum in Sydney tonight, Wednesday 12th February 2014, at the Radisson Blue Hotel from 5:30pm. The presentation is open to all shareholders and investors of Red Mountain Mining.

Registrations can be made through:

http://www.proactiveinvestors.com.au/register/event_details/57

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February 2014

COMPANY

PRESENTATION



Exploring high-grade gold targets with a pathway to production

Disclaimer and Forward Looking Statements and Qualified Person Statement

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In providing this presentation, Red Mountain Mining has not considered the financial position or needs of the recipient. Persons needing advice should consult their stockbroker, bank manager, solicitor, attorney, accountant or other independent financial and legal advisors. These statements are forward-looking statements. These forward-looking statements are not historical facts but rather are based on Red Mountain Mining's current expectations, estimates and projections about the industry in which Red Mountain Mining operates, and beliefs and assumptions regarding Red Mountain Mining's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates" and similar expressions are intended to identify forward-looking statements.

These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Red Mountain Mining, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. Red Mountain Mining caution shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Red Mountain Mining only as of the date of this presentation. The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made. Red Mountain Mining will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this presentation except as required by law or by any appropriate regulatory authority.

The information in this report relating to Exploration Results that are annotated and Exploration Targets is based on information compiled by Mr Jon Dugdale who is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the various styles of mineralisation under consideration to qualify as a Competent Person as defined in 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Dugdale is a full time employee and Managing Director of Red Mountain Mining Ltd. Mr Dugdale takes responsibility and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report relating to un-annotated Exploration Results and Mineral Resources is based on information compiled by Mr Jon Dugdale who is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the various styles of mineralisation under consideration to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Dugdale is a full time employee and Managing Director of Red Mountain Mining Ltd. Mr Dugdale takes responsibility and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. The information in this report relating to Mineral Resources was prepared and first disclosed under JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since reported.



Red Mountain Mining: Why Invest?

- **Strong board and highly skilled exploration-development team with track record of discovery and development**
- **Flagship Batangas Gold Project, ideal location 120km south of Manila in the Philippines, with established Mineral Resources on granted MPSA's (Philippines equivalent of Mining Leases)**
- **Exceptional High-grade surface gold results, currently being drilled, with the objective to increase high-grade Mineral Resources**
- **Scoping Study close to completion, targeting low cost, rapid start up with early cash-flow potential from outcropping, high-grade, resources**
- **Company is fully funded to complete all planned exploration programs and development studies**



RMX Company Overview

Red Mountain Mining Ltd	ASX: RMX
Listed Shares (12 Feb 2014)	685,840,391
Listed Options RMXO 1.5c 30/6/14	140,678,999
Listed Options RMXOA 3c 30/6/16	97,839,477
Unlisted Options (\$0.20)	42,728,125
Top 20 shareholders	~34%
Share price (11 th February 2014)	2.2 cps
Volume (2014 to date)	50m sh/day
Market Capitalisation (@ 2.5cps)	\$15 million
Cash on hand (11 th Feb 2014)	~\$4 million
Debt	Nil
Major Shareholders	Mindoro 15% Directors 3%



1 January to 11 Feb 2014



Experienced Board and Executive Team

- **Board of Directors**

Neil Warburton: Chairman – Mining Engineer, former CEO of Barmenco, 35yrs experience

Barmenco became the largest underground contractor in Australia under Neil

Jon Dugdale: Managing Director – Geologist, discovery background + corporate, 26 yrs experience

Directly involved with the 1 million ounce Golden Gift discovery at Stawell, Victoria

Michael Wolley: Non Executive Director – Senior Todd Corporation executive

- **Operations**

Geoff Boswell: Country Manager – Geologist, key Masbate feasibility & permitting role, 27 yrs exp.

Largely responsible for taking Masbate from resource growth through permitting

Filipino key staff : >10 years on projects, exploration and community relations expertise

Key relationships at community and government to assist permitting

- **Head Office – Perth, W.A.**

- **Operations Offices – Manila and Lobo (Philippines)**



The Philippines: A Golden Opportunity

- US based system of Democratic government

- IMF growth projections 7% next 5 years

- Stable mining law and regulations.

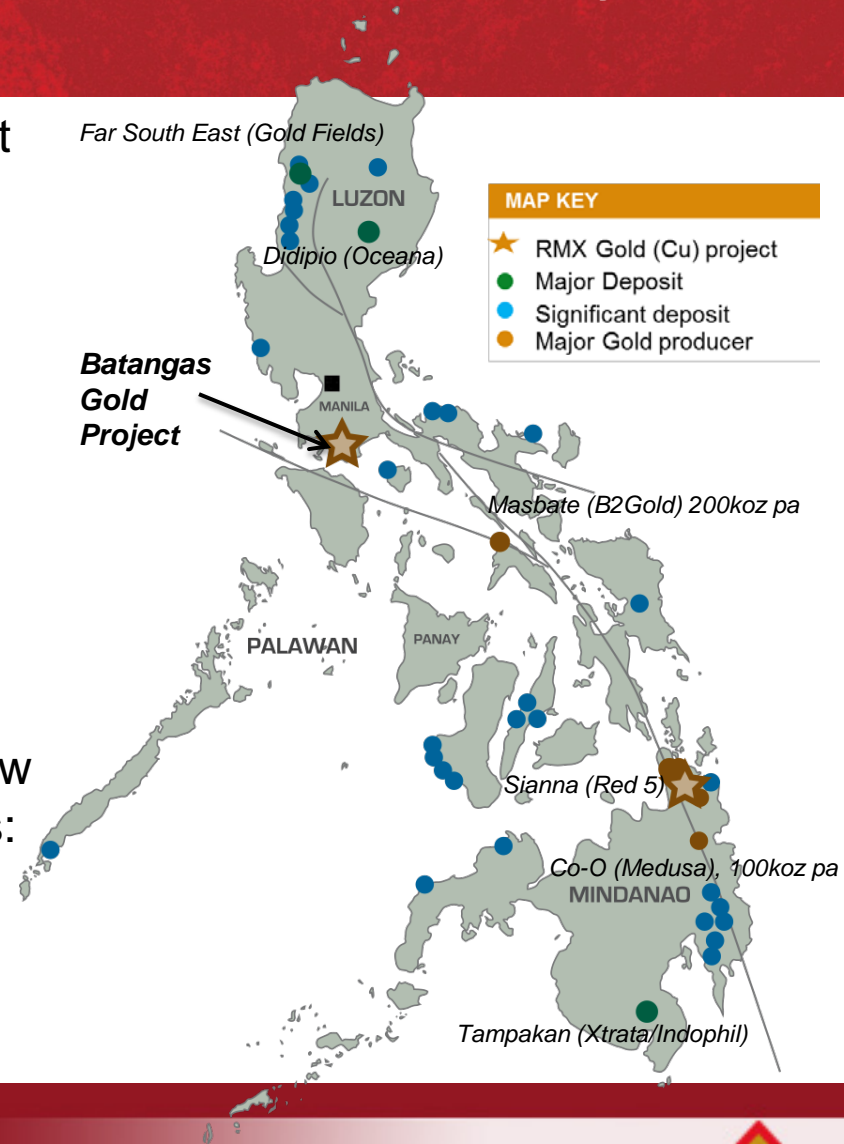
- New mining policy Executive Order 79 (2012) demonstrates commitment to sector
- Exploration Permits moratorium lifted
- Tampakan, world class Cu-Au, granted ECC
- Fast track for mining approvals

- Well educated work-force, English speaking

- “World class” prospectivity for Gold & Cu-Au

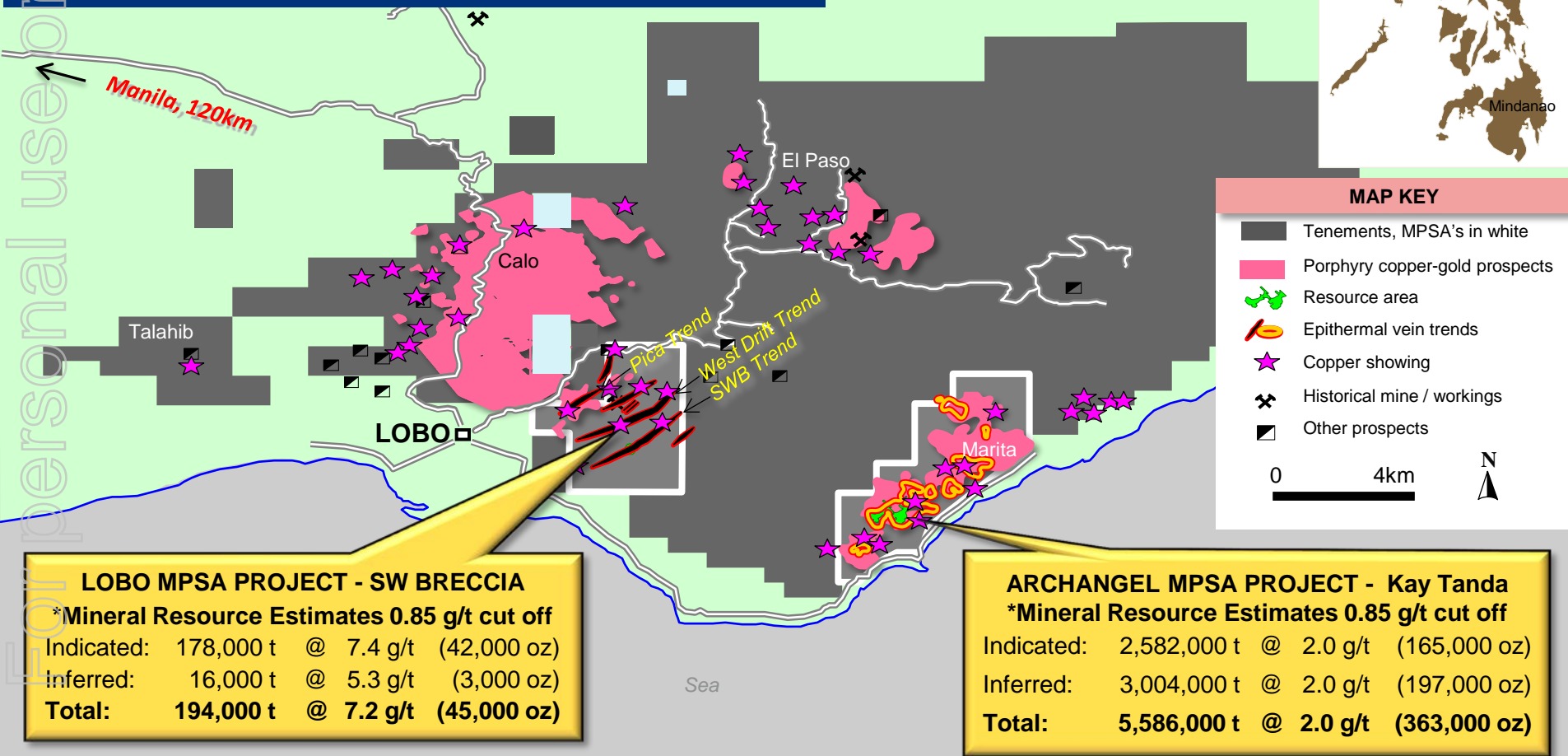
- Mature mining industry, recent ASX listed, low op cost, gold and copper-gold developments:

- Medusa Mining, Co-O ~80k oz pa
- CGA Mining → B2Gold, Masbate, >200k oz pa
- Oceana, Didipio Cu-Au, in production



Batangas Gold Project: Mineral Resources

- 270km² land package covers entire epithermal gold field
- Two key gold resource projects 8km apart
- Immediate exploration upside under high grade trenches
- Drilling in progress



*Note: JORC 2004 Mineral Resource parameters in ASX release of 30th January 2013



Batangas Project Gold Mineral Resources (JORC 2004)

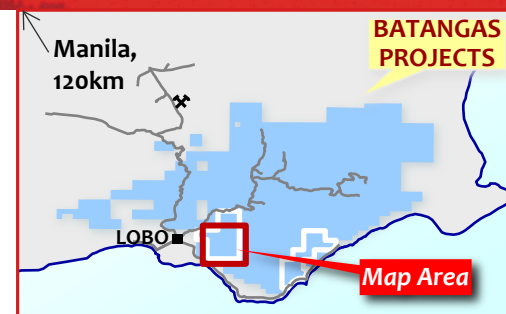
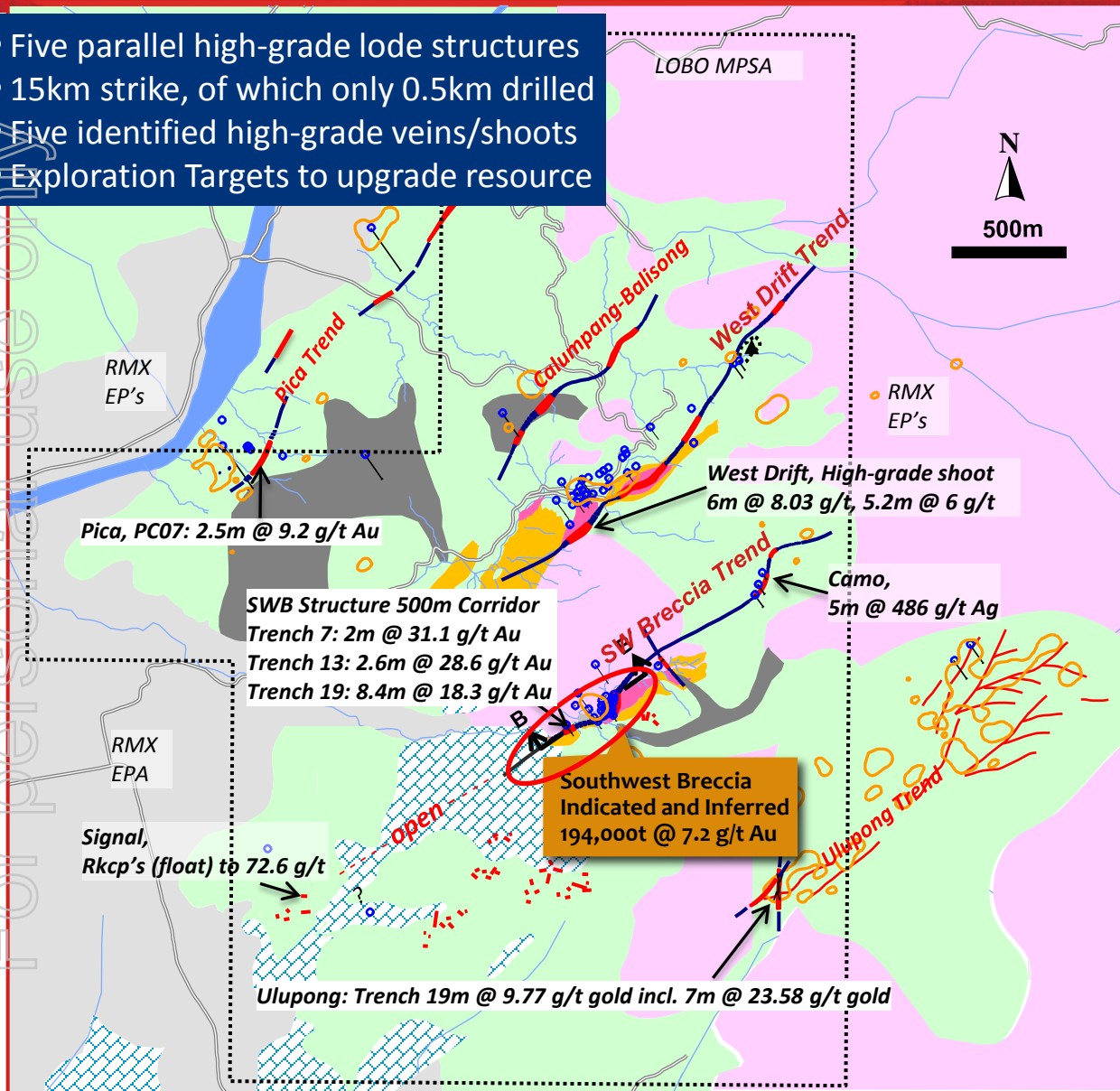
Deposit	Resource Category	Tonnes	Au g/t	Au Oz	Ag g/t	Ag Oz
Archangel (Kay Tanda)	Inferred	3,004,000	2.0	197,000	1.3	124,000
	Indicated	2,582,000	2.0	166,000	5.7	471,000
	*Total	5,586,000	2.0	363,000	3.3	595,000
Lobo (SWB)	Inferred	16,000	5.3	3,000	1.7	1,000
	Indicated	178,000	7.4	42,000	1.8	10,000
	*Total	194,000	7.2	45,000	1.8	11,000
Total Batangas Project	Total Inferred	3,020,000	2.1	200,000	1.3	125,000
	Total Indicated	2,760,000	2.3	208,000	5.4	481,000
	*Total	5,780,000	2.2	408,000	3.3	606,000

*Note: 0.85 g/t Au cut off, JORC 2004 Mineral Resource parameters in ASX release of 30th January 2013



Lobo: Five Parallel Epithermal Gold Structures

- Five parallel high-grade lode structures
- 15km strike, of which only 0.5km drilled
- Five identified high-grade veins/shoots
- Exploration Targets to upgrade resource



MAP KEY

LITHOLOGY

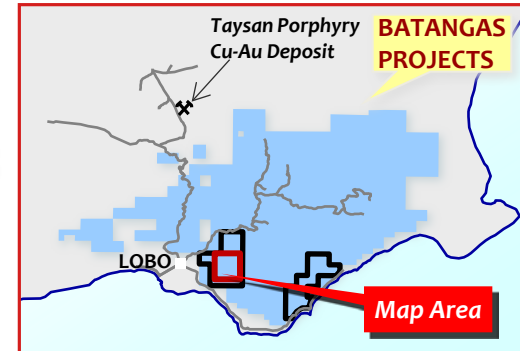
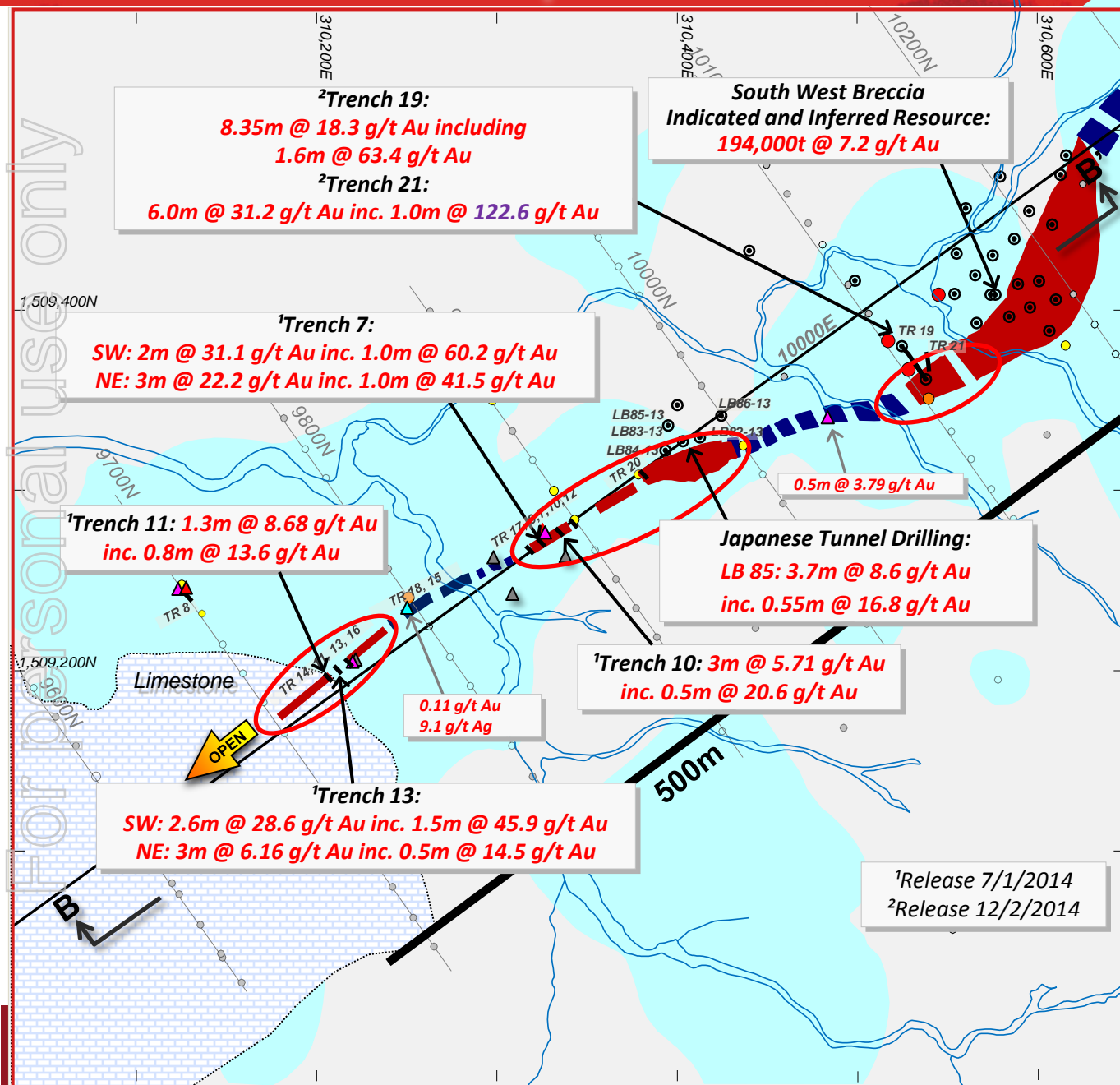
- Alluvium
- Quaternary agglomerate
- Limestone (Reefal)
- Altered volcanics (Andesite)

ALTERATION

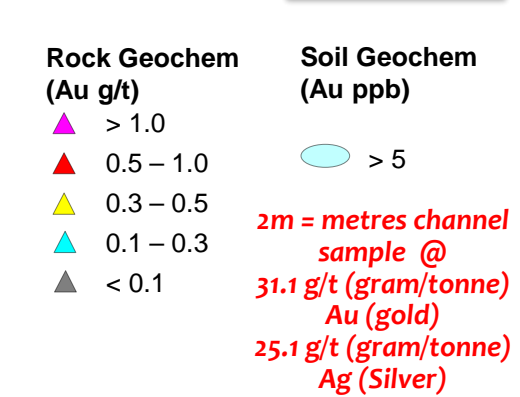
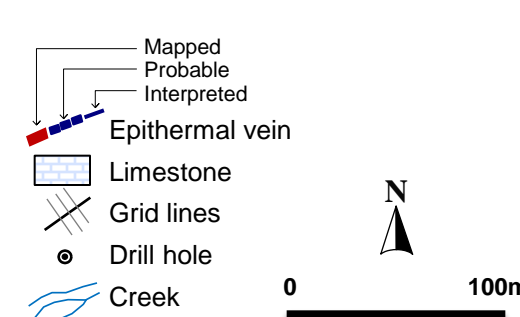
- Silica cap
- Quartz-pyrite ± clay alteration
- Clay-pyrite ± quartz ± calcite
- Hydrothermal breccia mineralization
- >50ppb anomaly in soil

- Mapped
- Probable
- Interpreted
- Epithermal vein
- Jasperoid
- Old mine working
- Drill hole collars
- Road
- River / creek
- Trench
- MRL Gold MPSA boundary (Granted EP's outside)

Lobo SWB - Japanese Tunnel Compilation Map

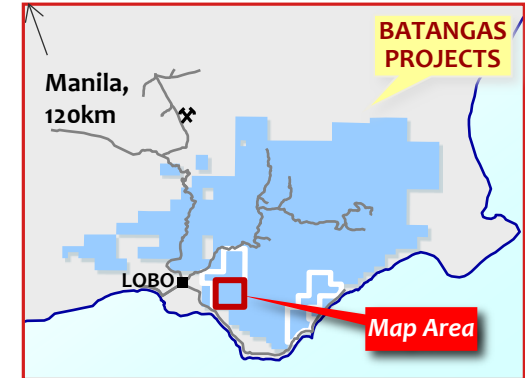
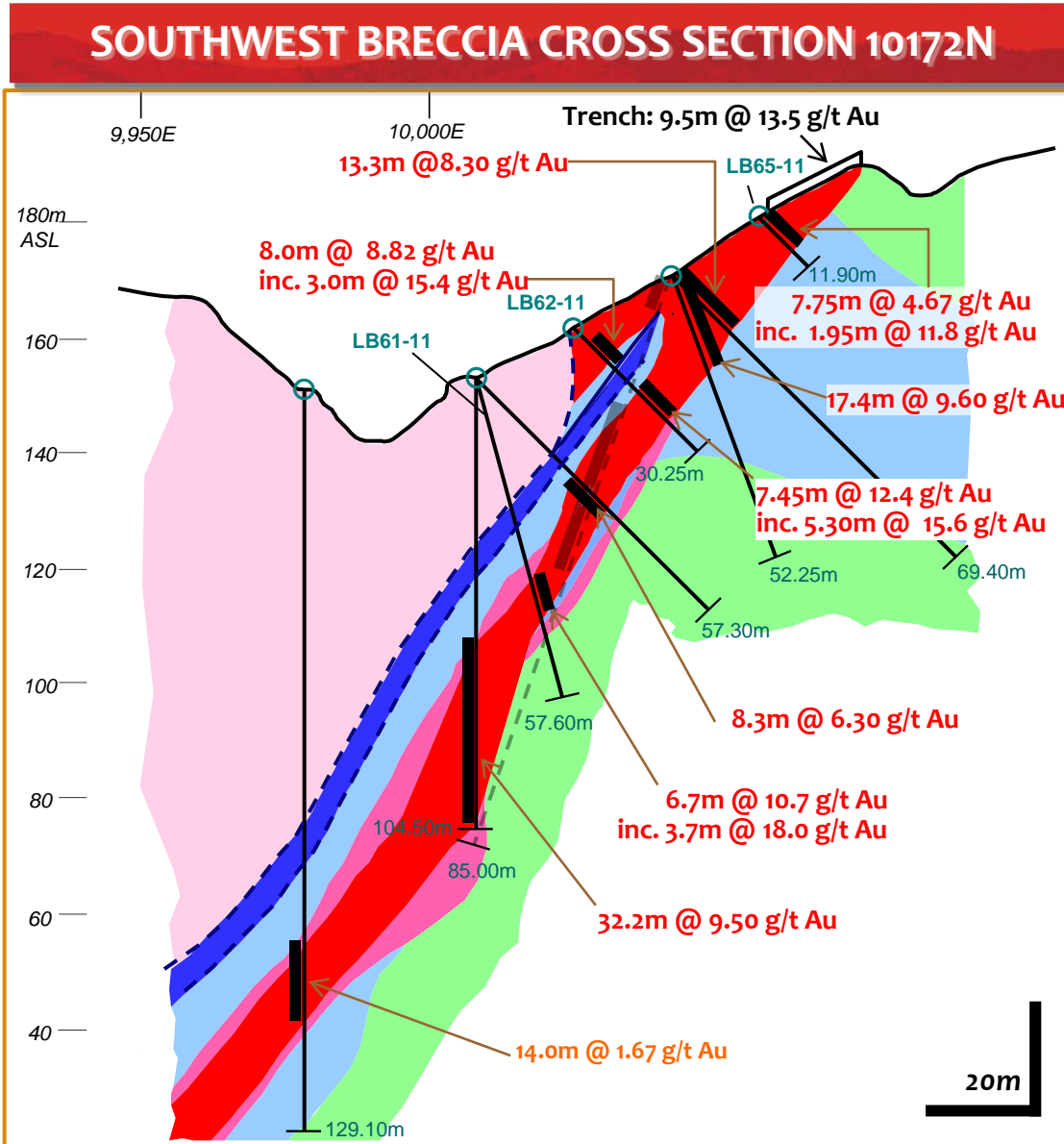


MAP KEY



Lobo, Southwest Breccia Resource Cross Section 10172N

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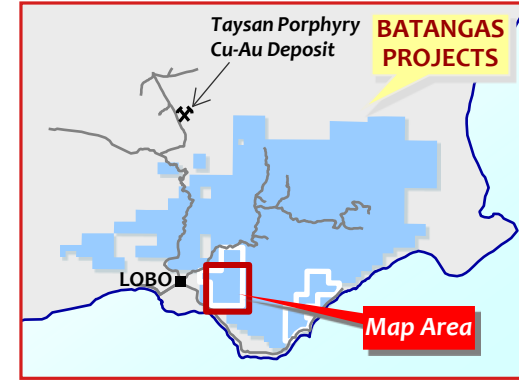
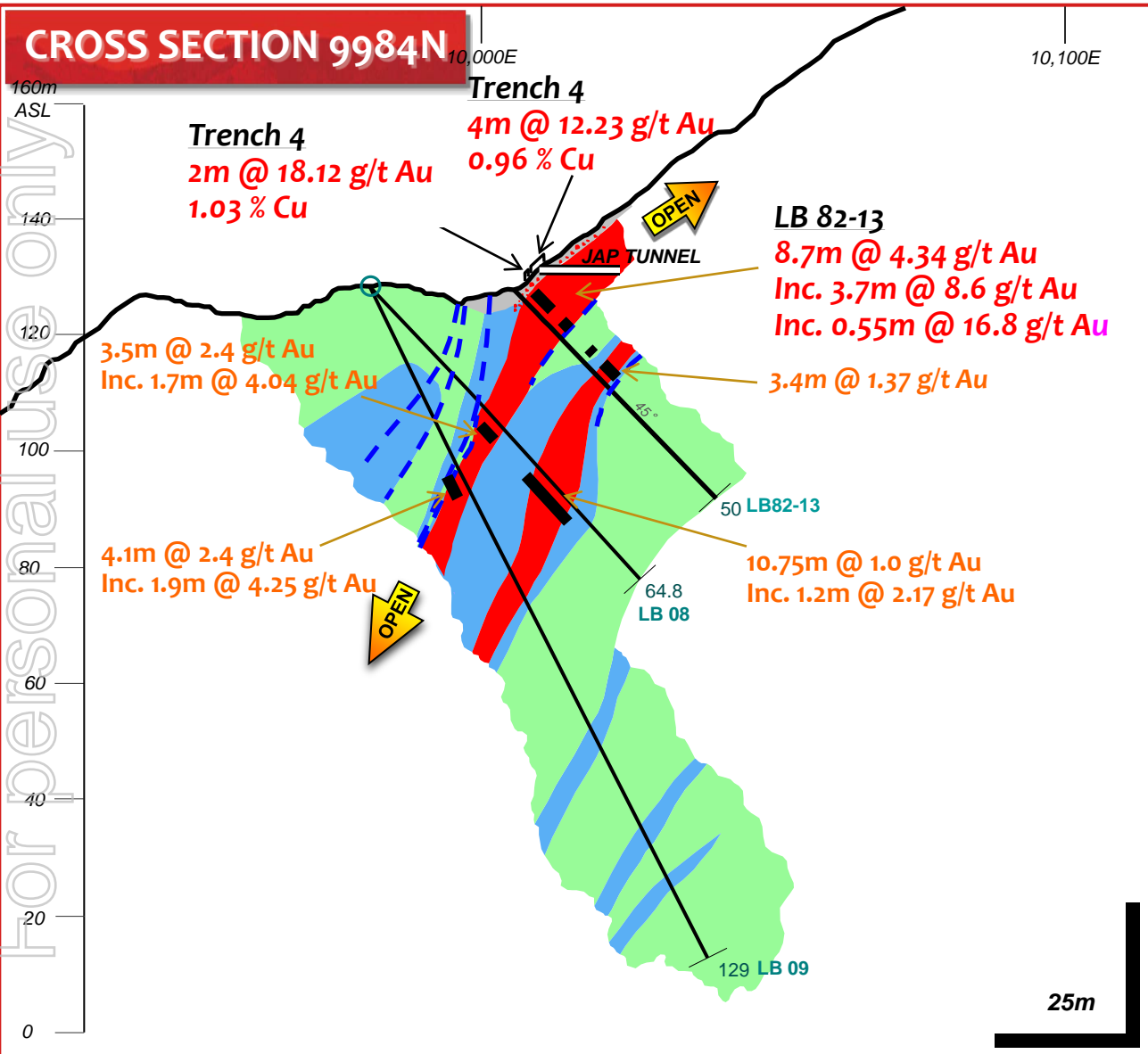
MAP KEY

- Volcanic agglomerate
- Quartz - barite - pyrite vein breccia
- Quartz - pyrite ± clay alteration
- Quartz - clay - pyrite alteration
- Propylitized andesite wallrock (chlorite - clay - pyrite ± quartz ± calcite ± magnetite)
- Fault gouge

- LB-07**
- Drill hole
 - Mineralized intercept
 - End of hole
- 75m



Lobo, Japanese Tunnel Cross Section



MAP KEY

- Quaternary colluvium
- Propylitized andesite (chlorite - clay - pyrite - calcite ± magnetite)
- Clay - quartz - pyrite alteration
- Quartz ± barite - sulphide ± clay breccia
- Quartz - pyrite ± clay alteration

- Fault gouge
 - LB 09**
 Drill hole
 Mineralized intercept
 End of hole
- 75m

6.3m = metres downhole @
8.03 g/t (gram/tonne) Au (gold)
2.07 g/t (gram/tonne) Ag (silver)
1.96 % Cu (copper)

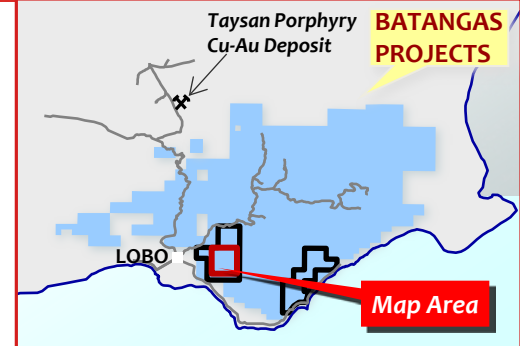
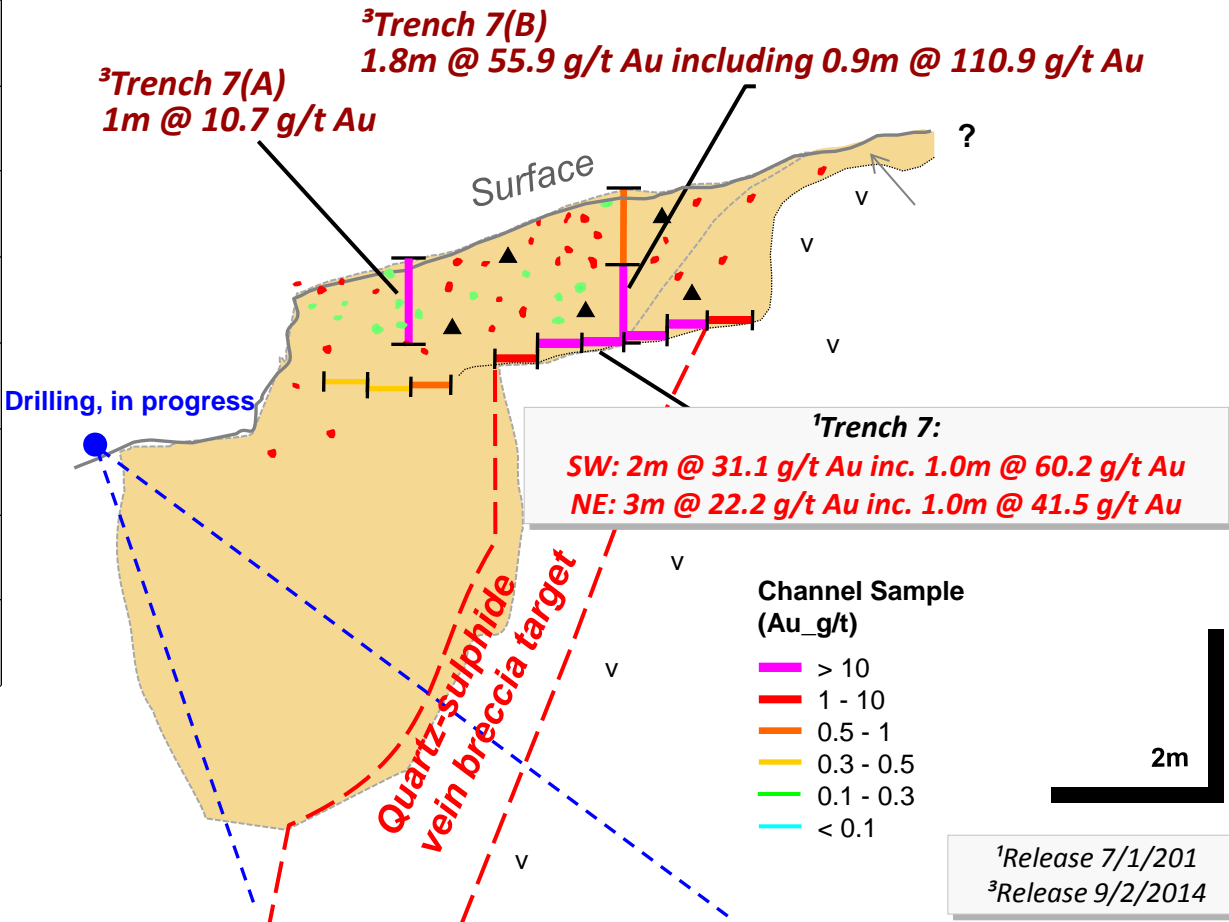
Lobo, Trench 7 Cross Section

Cross Section 9881N

310325E

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125m ASL
120
115



MAP KEY

- LITHOLOGY**
- v v Andesite
 - ▲ ▲ Vein breccia
- ALTERATION**
- Colluvium
 - Altered lode and colluvial rubble
 - Propylitic
 - Advance argillic
 - Quartz - barite - sulphide ± clay breccia

I Eluvial vertical rock sample

7m = metres channel sample @
94.78 g/t (gram/tonne) Au (gold)
25.1 g/t (gram/tonne) Ag (Silver)

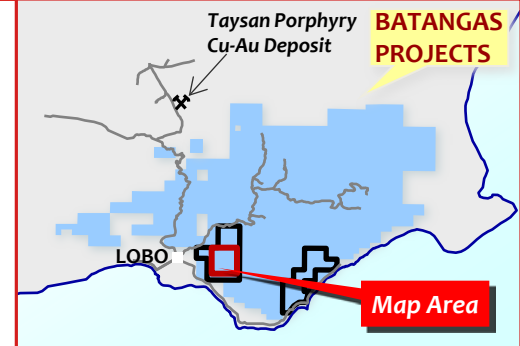
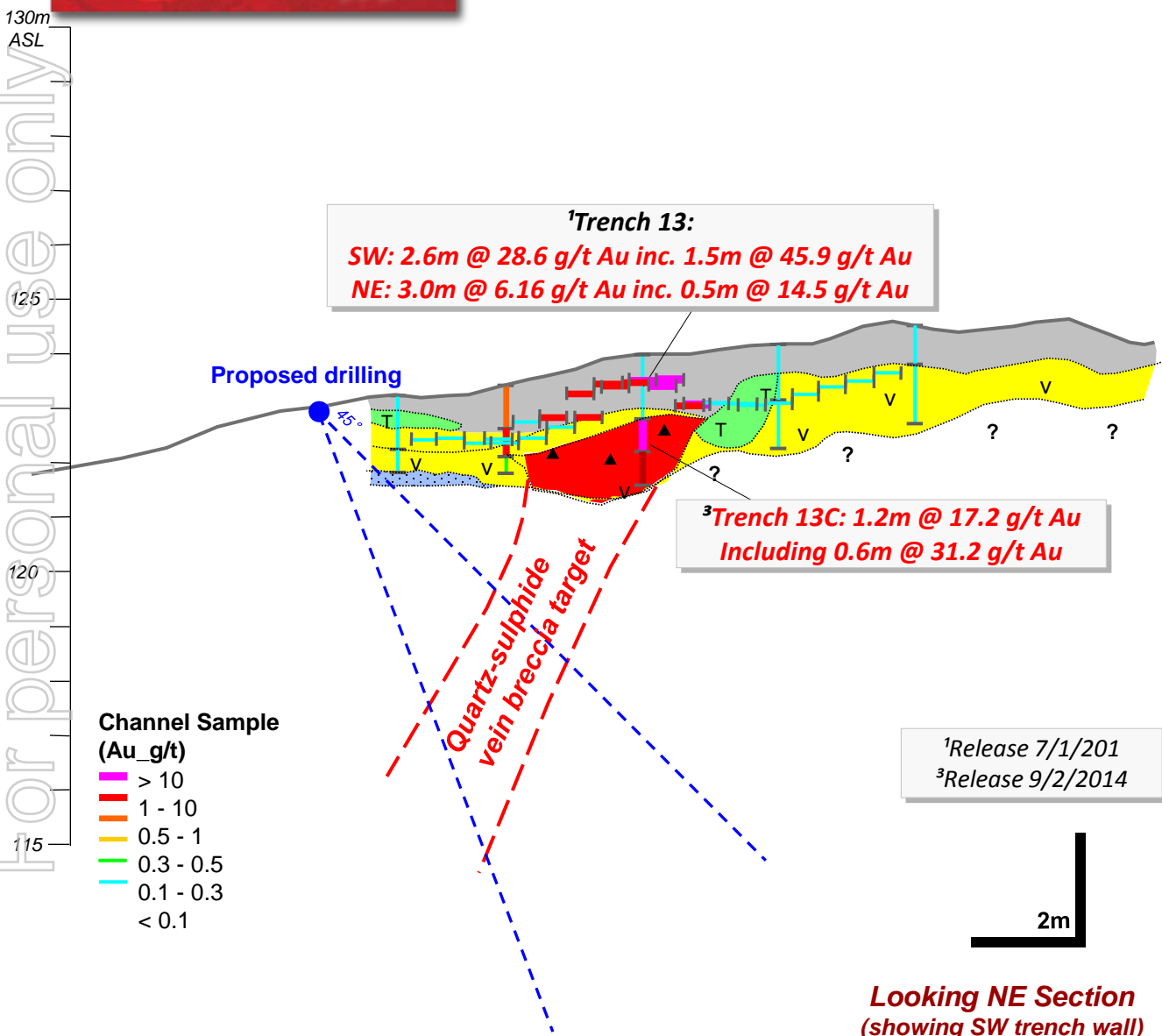
- Channel Sample (Au_g/t)**
- > 10
 - 1 - 10
 - 0.5 - 1
 - 0.3 - 0.5
 - 0.1 - 0.3
 - < 0.1

¹Release 7/1/201
³Release 9/2/2014



Lobo, Trench 13 Cross Section

Cross Section 9750N



MAP KEY

- LITHOLOGY**
- T T Tuff
 - v v v Andesite
 - Calcareous tuff sediments / limestone
 - ▲ ▲ Vein breccia
- ALTERATION**
- Colluvium
 - Argillic
 - Propylitic
 - Advance argillic
 - Caly - quartz - pyrite
 - Quartz - barite - sulphide ± clay breccia

I Eluvial vertical rock sample

7m = metres channel sample @
 94.78 g/t (gram/tonne) Au (gold)
 25.1 g/t (gram/tonne) Ag (Silver)

Fully Funded Program Q1 to Q2 2014:

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Targets	Results to date		
SWB – Trench 7	<i>Trenching, 2m @ 31.1 g/t Au, 3m @ 22.2 g/t Au</i>		
SWB - Trench 13	<i>Trenching, 2.6m @ 28.6 g/t Au, 3m @ 6.16 g/t Au</i>		
SWB – Trench 19, 20	<i>Trenching, 8.35m @ 18.3 g/t Au, 6m @ 31.2 g/t Au</i>		
Drilling Phase 1	~20 holes	1,000m	\$0.30m
Drilling Phase 2 (Contingent on Phase 1 Results)	~30 holes	2,100m	\$0.60m
Development Studies (Scoping to Pre-Feasibility)			\$0.50m
Working Capital (6 months)			\$0.60m
TOTAL (February to July 2014)			<u>\$2.0m</u>



Reminder, Red Mountain Mining: Why Invest?

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