



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

13 February 2014

Unity Mining Limited

TRADING HALT

The securities of Unity Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 17 February 2014 or when the announcement is released to the market.

Security Code: UML

James Gerraty

Manager, Listings Compliance (Melbourne)

13 February 2014

Mr James Gerraty
ASX Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne Vic 3000

Dear Mr Gerraty

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1 the Company requests an immediate trading halt on its securities (UML) pending the release of an announcement to the market in relation to a potential capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to commencement of trading on Monday 17 February 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Melanie Leydin
Company Secretary
Unity Mining Limited

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