

ASX ANNOUNCEMENT

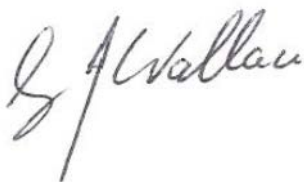
## Share Placement

**13 March 2014**

Walkabout Resources Ltd (ASX:WKT) is pleased to advise that the Company has completed a placement of 90 million ordinary fully paid shares at the price of \$0.006 per share to raise \$0.54m, before costs. Bell Potter, as Lead Manager to the Issue, have placed the shares to Australian and overseas institutional and sophisticated clients, pursuant to Section 708 of the Corporations Act.

Walkabout Resources Ltd welcomes the new investors who have committed to subscribe to the placement.

The raising will enable Walkabout Resources Ltd to further progress the Company's projects in Botswana and Tanzania.



Geoff Wallace  
Director/Company Secretary