

Notice Under Section 708A(5)(e) of the Corporations Act

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 55,555,556 ordinary fully paid shares in the Company to The National Industrialization Company "TASNEE" on 13 March 2014 without disclosure to investors under Part 6D.2 of the Corporations Act. The issue of shares was approved by shareholders at a meeting held on 5 March 2014.

The Company states that as at the date of this notice:

1. it has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
 - b) section 674 of the Corporations Act; and
2. as at the date of this Notice, there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully,



Richard Caldwell
Chairman

For personal use only