

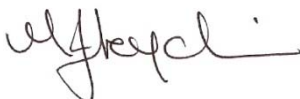
19 March 2014

This notice is given by Unity Mining Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued the following securities:
- 161,856,403 fully paid ordinary shares (**Shares**) at a price of \$0.027 (2.7 cents) per Share in accordance with the Share Purchase Plan (**SPP**) as announced to the ASX on 17 February 2014; and
  - 77,746,134 fully paid ordinary shares at \$0.027 (2.7 cents) to the underwriters of the SPP for the shortfall of the SPP and additional shares issued under the placement as announced to the market on 17 March 2014;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
- (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Yours Sincerely,



Melanie Leydin  
Company Secretary

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