

ASX BOOKBUILD TO FACILITATE STAVELY MINERALS IPO

Stavely Minerals Limited (ASX:SVY) has today launched its Initial Public Offering through the ASX BookBuild facility.

Morgans Corporate Limited has been mandated as the Lead Manager to the IPO, and has been nominated as a Technical Lead Manager to arrange and coordinate the ASX BookBuild facility.

Pursuant to the Prospectus, Stavely Minerals Limited invites applications for up to 30,000,000 Shares at an issue price of \$0.20 per Share to raise up to \$6,000,000.

Stavely Minerals Limited may accept oversubscriptions of up to a further 10,000,000 Shares at an issue price of \$0.20 each to raise a further \$2,000,000 under the Offer. The maximum amount which may be raised under the Prospectus is therefore \$8,000,000.

Key Dates for the ASX BookBuild Facility	
BookBuild opens	Wednesday 26 March 2014
BookBuild closes	Wednesday 16 April 2014*, and Share allocations advised
Closing Date of the Offer	Wednesday 23 April 2014

* The Company reserves the right to close the Offer early.

Participating in the Offer

Any persons interested in applying for shares pursuant to this offer should contact their broker or contact Morgans Corporate Limited (attention Sam Street) on 03 9947 4102.

Applications for Shares under the Offer must be made by brokers on behalf of their clients by submitting a bid on behalf of an eligible applicant via the ASX BookBuild Facility using the ASX code SVYXBB prior the close of the BookBuild.

An allocation of Shares resulting from a bid made through the ASX BookBuild Facility will be binding on the applicant.

Interested investors can download the Stavely Minerals Prospectus from the Company's website:

<http://www.stavely.com.au/prospectus/>

Broker Fee

The Lead Manager will pay a fee of 4% (ex GST) of the dollar value of each allocation to the participant broker identified by the Participant Identification (PID) associated with each successful allocation of Shares via the ASX BookBuild Facility. Payment will be subject to the receipt of a proper tax invoice from the relevant participant broker.

Settlement

Settlement for shares allocated to successful applicants via the ASX BookBuild Facility will occur on the expected allotment date of 30 April 2014. Settlement will be via the Chess Primary Market Facility (on Delivery versus Payment basis) at the issue price of \$0.20 per Share.

Eligible Investors

The offer is available to all eligible retail and wholesale investors. Brokers can bid into the ASX BookBuild facility on behalf of their clients via the ASX code SVYXBB. In addition, prior to bids being submitted, investors must have signed a once off client agreement with their broker to participate in the ASX BookBuild facility and satisfy the terms and conditions of the offer.

Information about ASX BookBuild

Information on the ASX BookBuild facility can be found on the ASX website on the links below.

For Brokers:

<http://www.asx.com.au/documents/professionals/bookbuild-trading-participant-information-sheet.pdf>

For Investors:

<http://www.asx.com.au/documents/professionals/bookbuild-investor-information-sheet.pdf>

Important Notice

This Announcement is subject to the Prospectus of Stavelly Minerals Limited dated 17 March 2014 which has been lodged with Australian Securities and Investment Commission (ASIC) and is available electronically on Stavelly Minerals Limited website, <http://www.stavelly.com.au>.

A Person who wishes to invest should consider the Prospectus in its entirety before deciding whether to acquire the Shares. To apply for Shares an application form must be completed in accordance with the instructions set out in the Prospectus.

By applying for Shares in the Stavelly Minerals Limited IPO via ASX BookBuild, each applicant will be deemed to represent, warrant and agree for the benefit of Stavelly Minerals Limited, Morgans Corporate Limited, their respective related bodies corporate, and the directors, officers, employees, or agents of any of them (affiliates) that they are in compliance with the investor obligations detailed in the Prospectus dated 17 March 2014.

For Further Information, please contact:**Morgans Corporation Limited****Investor Enquiries**

Sam Street

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Email: sam.street@morgans.com.au

Settlement and Broker Fees

Sue Gye

Phone: 07 3334 4829

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Stavelly Minerals Limited

Amanda Sparks - Company Secretary

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