

0882350736

**Form 603**

Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

In Company Name/Scheme Red Mountain Mining Limited  
ACN/ARSN 40119568106

1. Details of substantial holder (1)  
Name E. PISHAS & SONS P/L.  
ACN/ARSN (if applicable) ABN 77 008 147 064

The holder became a substantial holder on 3/4/14

2. Details of voting power  
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<u>Ordinary Shares</u>		<u>64,000,000</u>	<u>9.25%</u>

3. Details of relevant interests  
The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<u>E. Pishas &amp; Sons P/L</u>	<u>Share holder</u>	<u>64,000,000</u>

4. Details of present registered holders  
The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<u>E. Pishas &amp; SONS P/L.</u>	<u>E. Pishas &amp; SONS P/L.</u>	<u>E. Pishas &amp; SONS P/L.</u>	<u>64,000,000</u>

5. Consideration  
The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
<u>E. Pishas &amp; Sons P/L</u>	<u>3-4-14</u>	<u>Cash</u> Non-Cash	<u>30,000,000</u>

See ATTACHMENT ①

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**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
E Pishas & Sons Pty ABN 77008147064	EMMANUEL PISHAS Company Director.

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
EMMANUEL PISHAS	% 620 Henley Beach Rd Fulham SA 5024

**Signature**

print name EMMANUEL PISHAS capacity Company Director.  
 sign here [Signature] date 14 / 14

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 503 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.

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ATTACHMENT ①

\*\* TRADING HISTORY \*\* 04/04/14 09:12

ATTN : REQUESTED BY : LUKE WINZS

CLIENT NO. : 82281331 E. Pishas & Sons FL

SECURITY : RMK C RED MOUNT MIN LTD ADV : DATE FROM :

CLT. NO.	CLIENT SHORT NAME	DATE	ACTION	QUANTITY	PRICE	TOTAL COST
82281331	E. Pishas & Sons FL	24/03/14	BAL.	3000000	\$0.02	\$551544.35
		24/03/14	BUY	3000000	\$0.02	\$551544.35
		21/03/14	SELL	2000000	\$0.02	\$503333.16
		21/03/14	BUY	3000000	\$0.02	\$535841.87
		20/03/14	SELL	4000000	\$0.02	\$487630.69
		14/03/14	MAINT	0	\$0.00	\$552548.12
		14/03/14	CONVIN	30000000	\$0.00	\$72648.12
		06/03/14	SELL	567311	\$0.02	\$72648.12
		05/03/14	SELL	532689	\$0.02	\$82951.64
		28/02/14	BUY	465015	\$0.02	\$92626.35
		27/02/14	BUY	279401	\$0.02	\$84256.08
		26/02/14	BUY	262500	\$0.02	\$79226.87
		25/02/14	BUY	3993084	\$0.02	\$74501.87
		20/02/14	SELL	1061575	\$0.02	\$2310.12
		12/02/14	SELL	1338425	\$0.03	\$26833.78
		11/02/14	BUY	2500000	\$0.02	\$57753.00
		06/02/14	SELL	3203430	\$0.03	\$0.00
82281331	CONTINUED	05/02/14	SELL	946570	\$0.03	\$90090.69
		04/02/14	SELL	3350000	\$0.02	\$116711.27
		10/01/14	BUY	2500000	\$0.02	\$210923.99
		09/01/14	BUY	5000000	\$0.03	\$150560.00
		08/01/14	BUY	11430305	\$0.01	\$0.00
		08/01/14	SELL	11430305	\$0.02	\$161009.60

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