

ATW HOLDINGS LIMITED

ASX RELEASE

7 April 2014

CONSOLIDATION OF CAPITAL

As announced by ATW Holdings Limited ("Company") all resolutions were passed at the Annual General Meeting of the Company held today. This included a resolution to consolidate the capital of the Company on the basis of 1 share for every 70 shares currently held, with fractions to be rounded up to the nearest whole share.

The Company confirms that it intends to follow the timetable included in the notice of annual general meeting as shown below –

Event	Date
General Meeting to approve the Consolidation	7 April 2014
Notification to ASX of results of General Meeting	7 April 2014
Last day for trading pre-Consolidation securities	8 April 2014
Trading in post-Consolidation securities would ordinarily commence on a deferred settlement basis	9 April 2014
Last day to register securities on a pre-Consolidation basis	15 April 2014
First day for Company to send notice to Shareholders of change of shareholdings as a result of the Consolidation First day for Company to register securities on a post-Consolidation basis and for the issue of holding statements	16 April 2014
Despatch day Deferred settlement market would ordinarily end Last day for securities to be entered into the holders' security holdings and for Company to send notice to each security holder	22 April 2014



IAN GREGORY
COMPANY SECRETARY

Attachment

For further particulars please contact:

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