

STAVELY MINERALS IPO ASX BOOKBUILD HAS BEEN CLOSED

OFFER TO CLOSE ON WEDNESDAY 23 APRIL 2014

Stavely Minerals Limited (ASX:SVY) announces that the ASX Bookbuild facility has closed.

Total subscriptions to the value of \$5,000,000 were received under the ASX Bookbuild Facility at the fixed price of \$0.20 per share.

The total number of shares to be allocated from subscriptions through ASX Bookbuild facility is 25,000,000 (ordinary shares).

Morgans Corporate Limited acted as Technical Lead Manager to the ASX Bookbuild facility and the Company.

The Company is also pleased to advise that it has received additional commitments outside of the Bookbuild facility.

Pursuant to the Prospectus lodged with ASIC on 17 March 2014, Stavely Minerals Limited invites applications for up to 30,000,000 Shares at an issue price of \$0.20 per Share to raise up to \$6,000,000 (minimum subscription of 25,000,000 Shares to raise a minimum of \$5,000,000).

Stavely Minerals Limited may accept oversubscriptions of up to a further 10,000,000 Shares at an issue price of \$0.20 each to raise a further \$2,000,000 under the Offer. The maximum amount which may be raised under the Prospectus is therefore \$8,000,000.

Participating in the Offer

The Offer remains open until Wednesday 23 April 2014 and any persons still interested in applying for shares subsequent to the closure of the ASX Bookbuild Facility, should complete the Application Form which can be found in the Prospectus and forward the completed Application Form, along with a cheque for the application monies made payable to Stavely Minerals Limited, to:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne VICTORIA 3001

Payment can also be made payment by EFT to the following bank account:

BSB / Equivalent	013-006
Account Number	8364-38379
Account Name	ATF STAVELY MINERALS LIMITED

EFT payments should include the full name or first initial and full last name of applicant in the payment reference and this reference should be included on the completed Application Form. Application forms should then mailed to Computershare at the above address.

Applications must be received by **5.00pm (AEST) on WEDNESDAY 23 APRIL 2014**.

Interested investors can download the Stavely Minerals' Prospectus from the Company's website:

<http://www.stavely.com.au/prospectus/>

Important Notice

This Announcement is subject to the Prospectus of Stavelly Minerals Limited dated 17 March 2014 which has been lodged with Australian Securities and Investment Commission (ASIC) and is available electronically on Stavelly Minerals Limited website, <http://www.stavelly.com.au>.

A Person who wishes to invest should consider the Prospectus in its entirety before deciding whether to acquire the Shares. To apply for Shares an application form must be completed in accordance with the instructions set out in the Prospectus.

By applying for Shares in the Stavelly Minerals Limited IPO, each applicant will be deemed to represent, warrant and agree for the benefit of Stavelly Minerals Limited, Morgans Corporate Limited, their respective related bodies corporate, and the directors, officers, employees, or agents of any of them (affiliates) that they are in compliance with the investor obligations detailed in the Prospectus dated 17 March 2014.

For Further Information, please contact:**Morgans Corporate Limited*****Investor Enquiries***

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Stavelly Minerals Limited

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