

ATW HOLDINGS LIMITED

ACN 100 531 191

ASX Release

22 April 2014

CONSOLIDATION OF CAPITAL COMPLETED

Further to its announcement to ASX on 7 April 2014 ATW Holdings Limited (ASX: ATW) ("Company") advises that consolidation of the capital of the Company on the basis of 1 share for every 70 shares held has been completed. Fractions were rounded up to the nearest whole share.

The issued capital of the Company has changed as follows –

Issued Capital Prior to Consolidation: 283,629,741 shares

Issued Capital Post the Consolidation: 4,052,061 shares

In accordance with the consolidation timetable below, the attached letters to shareholders will be despatched today –

Event	Date
General Meeting to approve the Consolidation	7 April 2014
Notification to ASX of results of General Meeting	7 April 2014
Last day for trading pre-Consolidation securities	8 April 2014
Trading in post-Consolidation securities would ordinarily commence on a deferred settlement basis	9 April 2014
Last day to register securities on a pre-Consolidation basis	15 April 2014
First day for Company to send notice to Shareholders of change of shareholdings as a result of the Consolidation First day for Company to register securities on a post-Consolidation basis and for the issue of holding statements	16 April 2014
Despatch day Deferred settlement market would ordinarily end Last day for securities to be entered into the holders' security holdings and for Company to send notice to each security holder	22 April 2014



IAN GREGORY
COMPANY SECRETARY

Attachment

For further particulars please contact:

Ian Gregory
+61 (0) 419 961 926 (mobile)

ATW HOLDINGS LIMITED
SOON TO BE KNOWN AS: FITGENES LIMITED
ACN 100 531 191

REGISTERED OFFICE:

LEVEL 6/360 QUEEN STREET
BRISBANE QLD 4000

SHARE REGISTRY

Security Transfer Registrars Pty Ltd

PO BOX 535

APPLECROSS WA 6953

Telephone: (08) 9315 2333

Facsimile: (08) 9315 2233

Email: registrar@securitytransfer.com.au

Website: www.securitytransfer.com.au

Dear Shareholder,

On 7 April 2014 at an Annual General Meeting of the Company, shareholders approved a capital reorganisation to take effect as at 9 April 2014. The reorganisation of fully paid shares on issue is such that each member's shareholding has been adjusted on a 1 for 70 basis.

In accordance with ASX Limited Listing Rules notice is hereby given that:

- (a) the capital reorganisation took effect on 9 April 2014, and
- (b) the number of fully paid shares held by you before and after the capital reorganisation (as shown on your holding statement attached) have been converted on the basis of 1 share for every 70 shares previously held. Any fractions have been rounded up to the nearest whole share.

Please also note that at this Annual General Meeting, shareholders approved a change of name from "ATW HOLDINGS LIMITED" to "FITGENES LIMITED". As a result the Company will be changing its fully paid shares ASX code to FIT. The change of name is expected to take effect around late April 2014 following the completion of the share reorganisation.

If you have any queries in relation to these matters, please do not hesitate to contact our Share Registry on Ph: (08) 9315 2333, Fax: (08) 9315 2233 or Email: registrar@securitytransfer.com.au

Yours faithfully



IAN GREGORY
Company Secretary

ATW HOLDINGS LIMITED
SOON TO BE KNOWN AS: FITGENES LIMITED
ACN 100 531 191

REGISTERED OFFICE:

LEVEL 6/360 QUEEN STREET
BRISBANE QLD 4000

SHARE REGISTRY

Security Transfer Registrars Pty Ltd
PO BOX 535

APPLECROSS WA 6953

Telephone: (08) 9315 2333

Facsimile: (08) 9315 2233

Email: registrar@securitytransfer.com.au

Website: www.securitytransfer.com.au

NAME

ADD1

ADD2

AAD3

ADD4

ADD5

HIN NO: «HOLDER_NO»

SHAREHOLDING PRIOR TO REORGANISATION «SHR_BEFORE_»	SHAREHOLDING AFTER REORGANISATION «SHR_AFTER»
---	--

Dear Shareholder,

On 7 April 2014 at an Annual General Meeting of the Company, shareholders approved a capital reorganisation to take effect as at 9 April 2014. The reorganisation of fully paid shares on issue is such that each member's shareholding has been adjusted on a 1 for 70 basis.

In accordance with ASX Limited Listing Rules notice is hereby given that:

- (a) the capital reorganisation took effect on 9 April 2014, and
- (b) the number of fully paid shares held by you before and after the capital reorganisation (as shown above) have been converted on the basis of 1 share for every 70 shares previously held. Any fractions have been rounded up to the nearest whole share.

As a result of the above changes CHESS shareholders will receive a new statement/s from CHESS at the end of the month.

Please also note that at this Annual General Meeting, shareholders approved a change of name from "ATW HOLDINGS LIMITED" to "FITGENES LIMITED". As a result the Company will be changing its fully paid shares ASX code to FIT. The change of name is expected to take effect around late April 2014 following the completion of the share reorganisation.

If you have any queries in relation to these matters, please do not hesitate to contact our Share Registry on Ph: (08) 9315 2333, Fax: (08) 9315 2233 or Email: registrar@securitytransfer.com.au.

Yours faithfully



IAN GREGORY
Company Secretary