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6 May 2014

ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 2000  
Att: Dave Filov

By email: [Dave.Filov@asx.com.au](mailto:Dave.Filov@asx.com.au)

### **Suspension of Trading**

**Dear Dave**

Further to our advice provided on 28 March 2014, the Board of Alcyone Resources would like to advise that the previously announced material fundraising transaction is taking longer to close than first envisaged.

The Company is in discussions with a number of parties and is taking the appropriate time to consider its available options. An update to the market will be provided as soon as a material transaction is completed.

The company's securities will remain suspended until the direction of the company has been clarified and a material fundraising transaction completed, at which time all outstanding compliance requirements will be met. The Company anticipates lodging an announcement to ASX regarding the proposed transaction, and its half year financial statements, on or prior to 5 June 2014. This is expected to result in the lifting of the suspension on Friday 6 June under ASX Listing Rule 17.5.

Yours faithfully,  
ALCYONE RESOURCES LIMITED

A handwritten signature in black ink, appearing to read 'T. Harris', with a horizontal line extending to the right.

**TREVOR HARRIS**  
COMPANY SECRETARY