LIONHUB GROUP LIMITED

Level 3A, 148 Elizabeth Street, Sydney NSW 2000 Australia

Securities on Issue as at Date of ASX Official Listing

The current total Issued Capital of the Company as at 06 June 2014 is as follows:

NUMBER	DETAILS		
\square	Issued and Paid Up Capital		
20,562,294	Issued Capital – Ordinary Shares	2.7%	
237,000,000	Issued Capital – Placement Shares	31.3%	
154,000,000	Issued Capital – Performance Shares	20.3%	
267,379,679	Issued Capital – Conversion Shares	35.4%	
42,500,000	Issued Capital – Consideration Shares	5.6%	
35,365,000	Issued Capital – Prospectus Shares	<u>4.7%</u>	
756,806,973	Total Issued and Paid Up Capital	100.0%	

The Shares in italics are subject to a 24 month escrow period from the date of official quotation.