



COMPANY PRESENTATION



SWB Corridor, Tr 13
2.6m @ 28.6 g/t Au



South West Breccia surface sample 122.6 g/t Au

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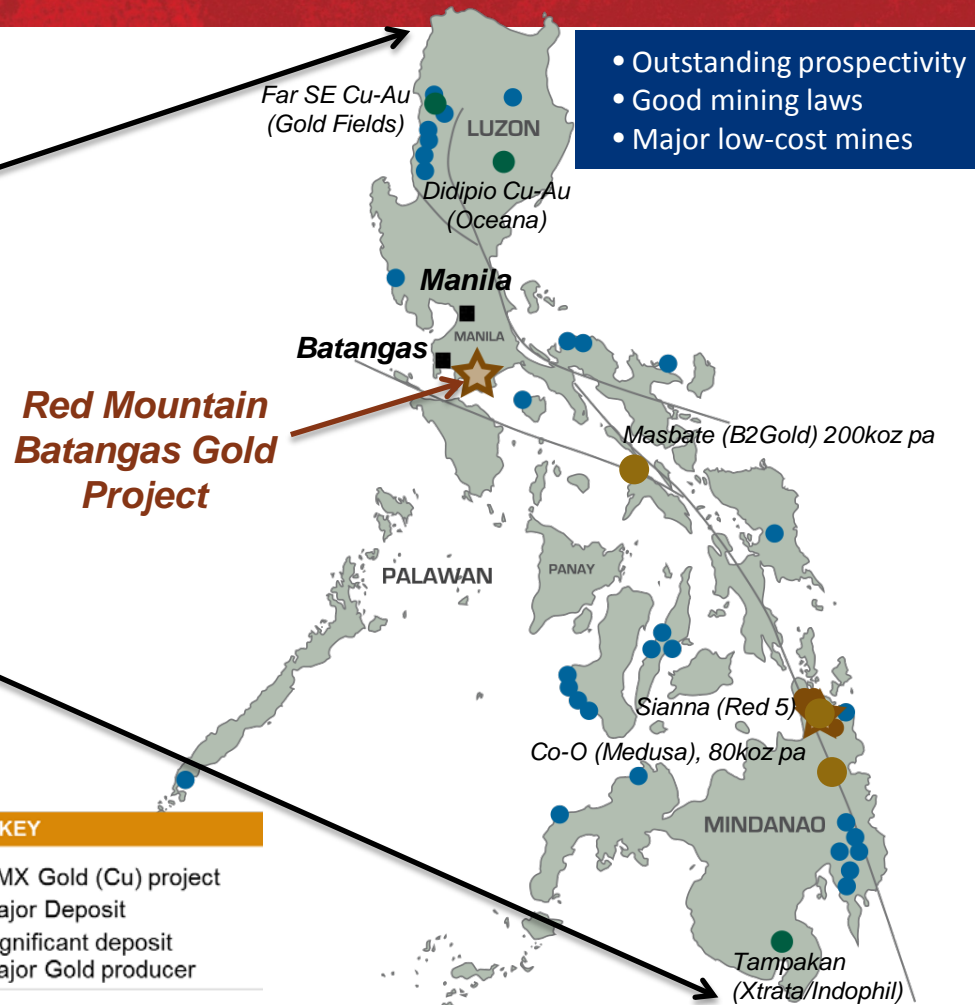
The information in this report relating to post 1 December 2013 Exploration Results is based on information compiled by Mr Jon Dugdale who is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the various styles of mineralisation under consideration to qualify as a Competent Person as defined in 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Dugdale is a full time employee and Managing Director of Red Mountain Mining Ltd. The Company is not aware of any new information or data that materially affects the information included in the relevant market announcements, as detailed in the body of this announcement.

The information in this report relating to Mineral Resources and pre December 2013 Exploration Results and Exploration Targets is based on information compiled by Mr Jon Dugdale who is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the various styles of mineralisation under consideration to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Dugdale is a full time employee and Managing Director of Red Mountain Mining Ltd. Mr Dugdale takes responsibility and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. The information in this report relating to Mineral Resources was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

The Scoping Study referred to in this presentation is based on low level technical and economic assessments and is insufficient to support estimation of Ore Reserves or to provide assurance of an economic development case at this stage, or to provide certainty that the conclusions of the Scoping Study will be realised. The Scoping Study is partly based on Inferred Resources that comprise less than 10% of the total mining inventory. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration will result in the conversion of Inferred Mineral Resources to Indicated Mineral Resources or that the production target will be realised.



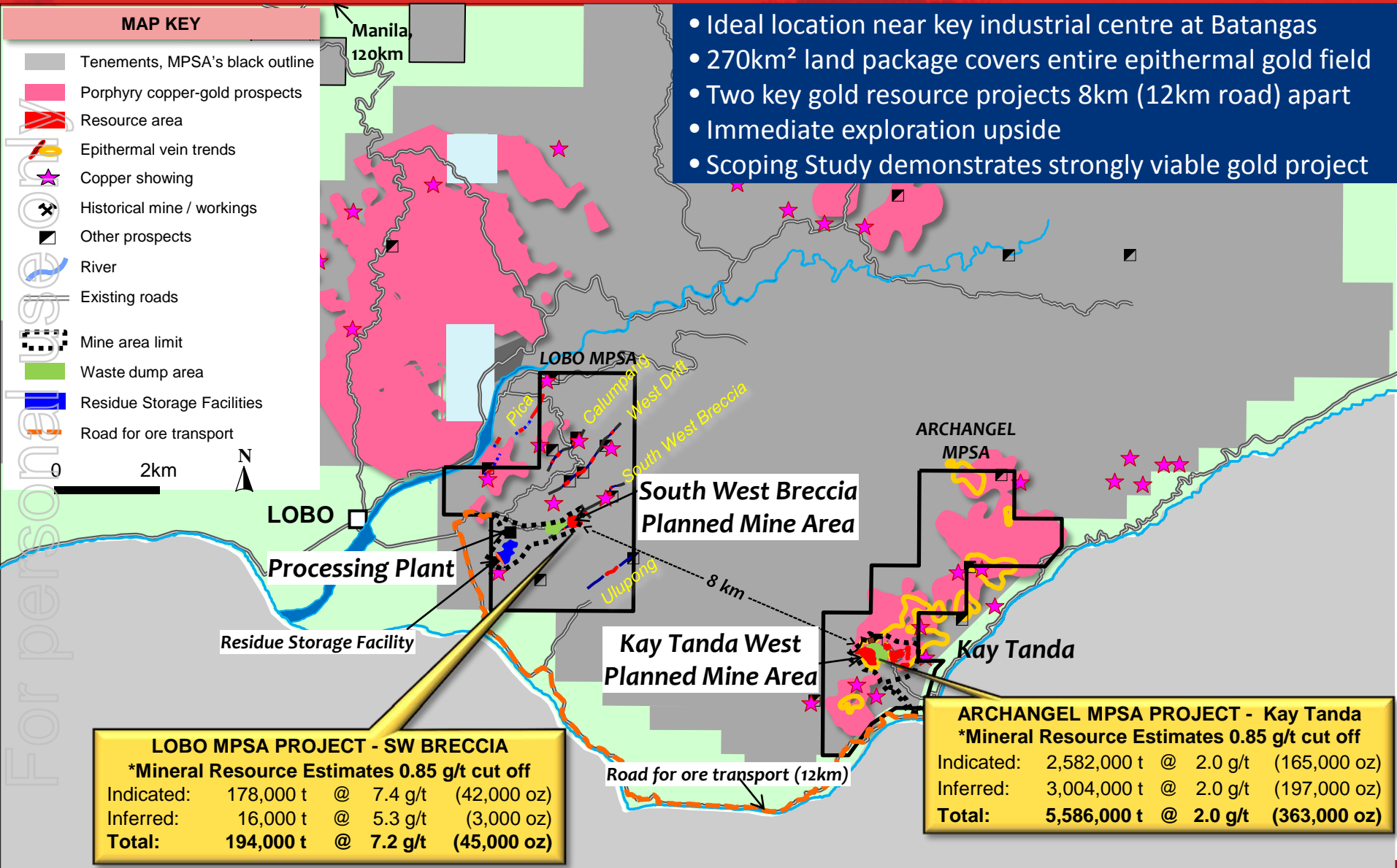
The Philippines: A Golden Opportunity



- Outstanding prospectivity
- Good mining laws
- Major low-cost mines



Batangas Gold Project: Mineral Resources, Planned Lobo Gold Mine



*Note: JORC 2004 Resource parameters in ASX release of 30 January 2013

Batangas Gold Project

Scoping Study Completed - DFS Underway

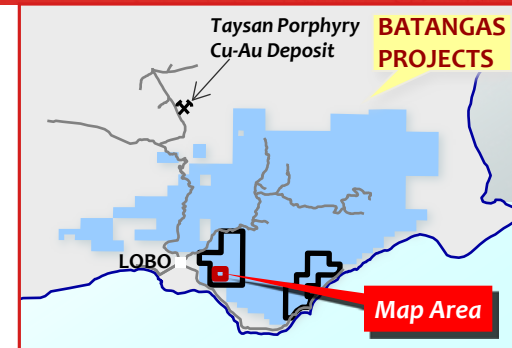
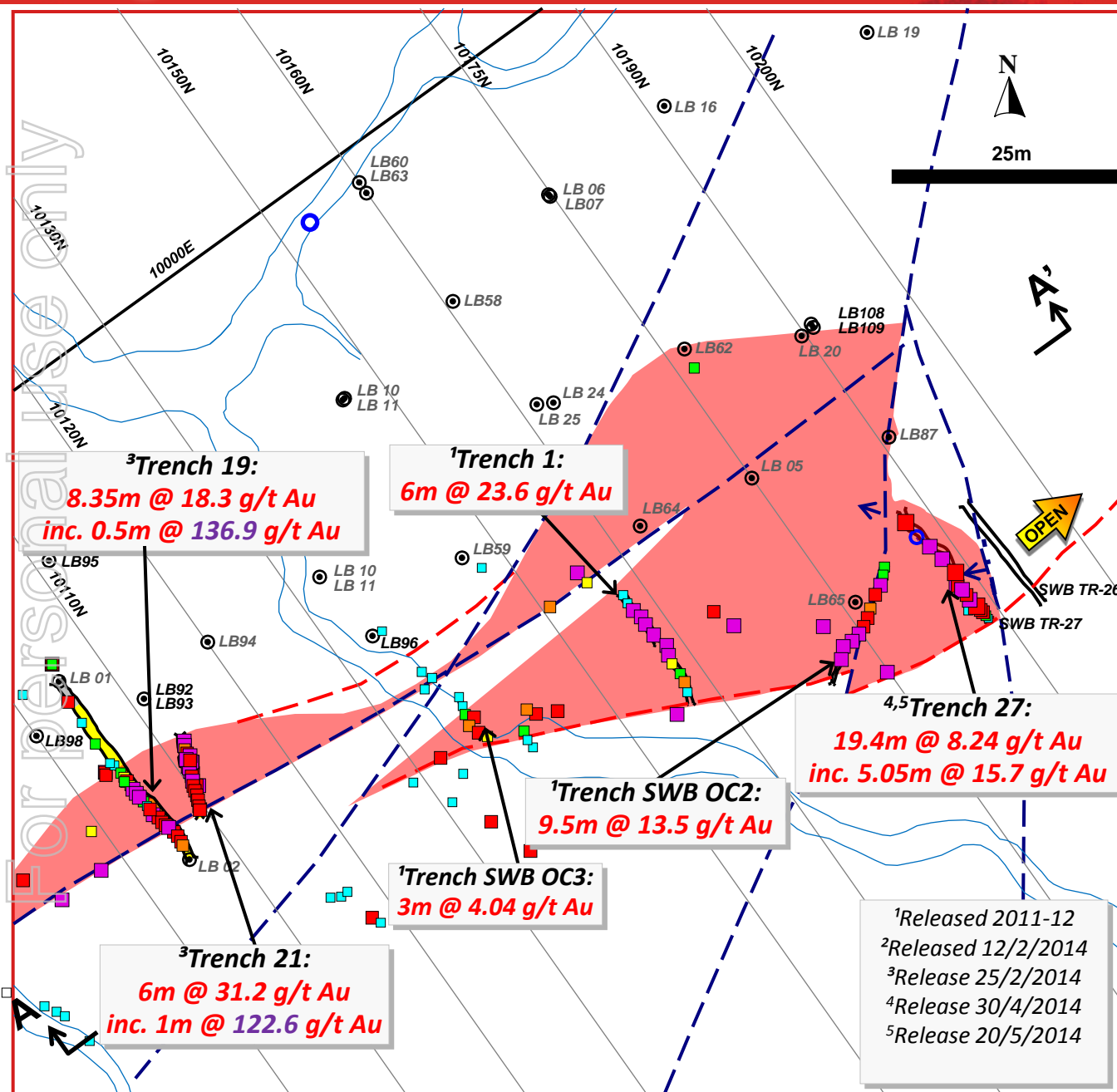
Low cost, early payback potential

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- **Projected cash flow of ¹A\$40 million in 4.5 years after A\$17m capital**
- **Scoping Study limited to existing, high-grade, at surface resources**
- **Definitive Feasibility Study underway, in parallel with final permitting**
- **Scoping Study Results:**
 - Initial production of 90,000 oz (to >100,000oz) gold over 4.5 years, 20,000oz pa
 - Projected life of mine revenue from gold sales of A\$134 million
 - Capital cost A\$16.7 million (**US\$15 million**) with potential ¹1.2 year payback
 - Projected free cash flow of ¹A\$40 million after capital payback
 - C1 cash operating cost of A\$769 per oz of gold recovered (**US\$690/oz**)
 - ¹Assuming gold price of US\$1,350/oz / A\$1500/oz
- **Immediate exploration upside from drilling of new exploration targets**



High-Grade South West Breccia Resource, at Surface



MAP KEY

- Quartz - barite - sulfide breccia
- Fault
- Trench
- Grid lines
- Creek
- Drill hole
- Proposed drill hole

Channel, Vertical / Rockchip Sample (Au_g/t)

- > 10
- 1 - 10
- 0.5 - 1
- 0.3 - 0.5
- 0.1 - 0.3
- < 0.1

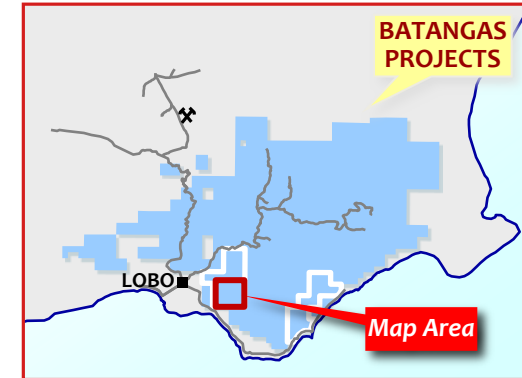
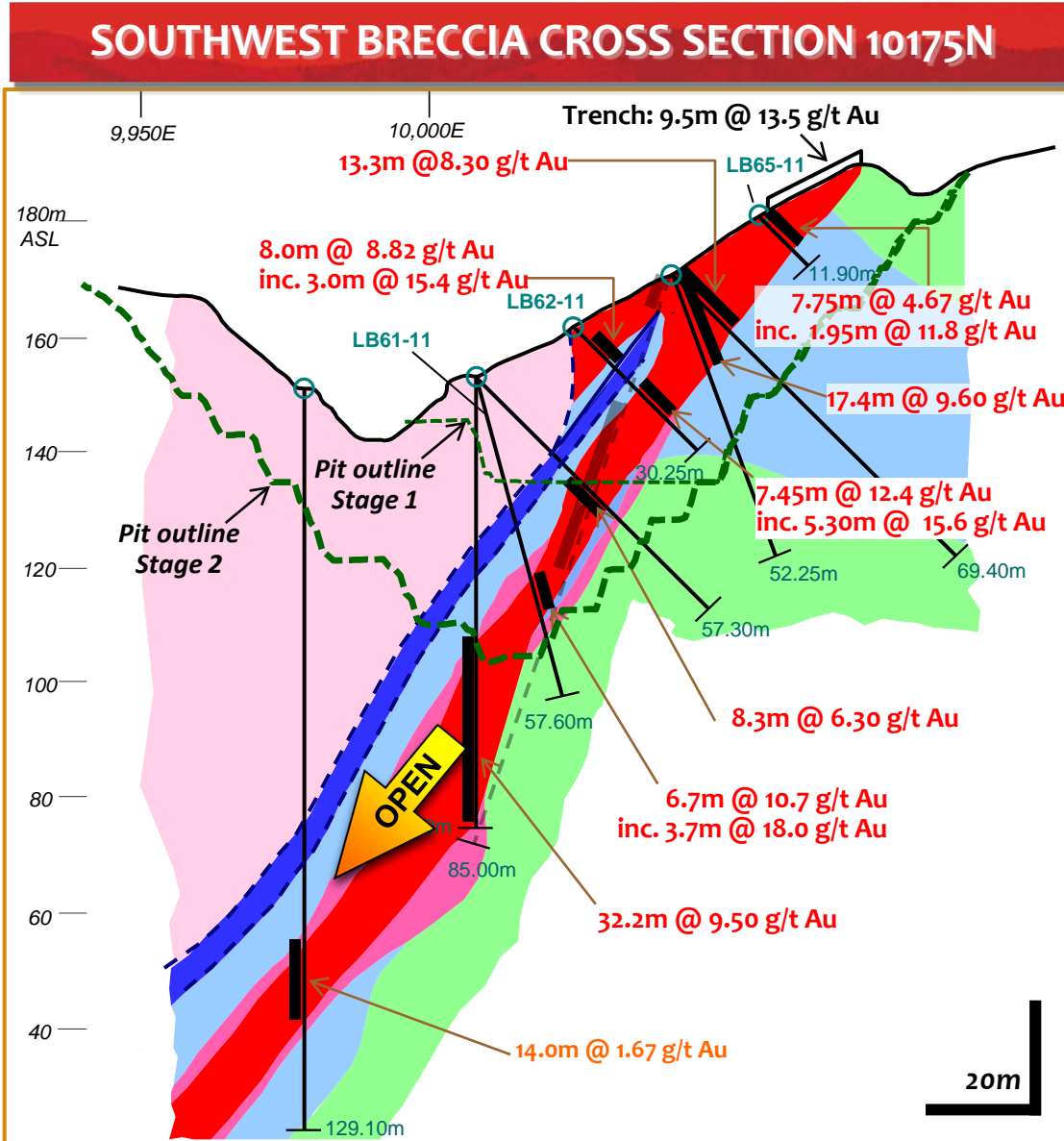
7m = metres channel sample @
 94.8 g/t (gram/tonne) Au (gold)
 25.1 g/t (gram/tonne) Ag (Silver)
 0.41 % Cu (Copper)

¹Released 2011-12
²Released 12/2/2014
³Release 25/2/2014
⁴Release 30/4/2014
⁵Release 20/5/2014



Lobo, Southwest Breccia Resource Cross Section 10175N

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MAP KEY

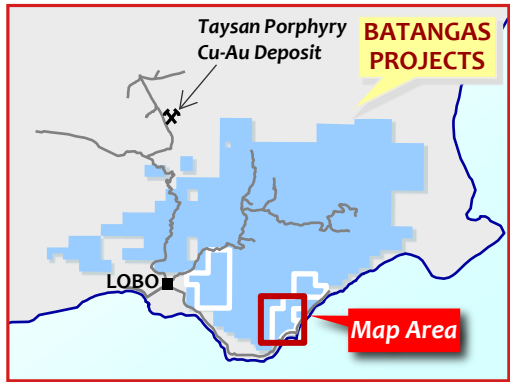
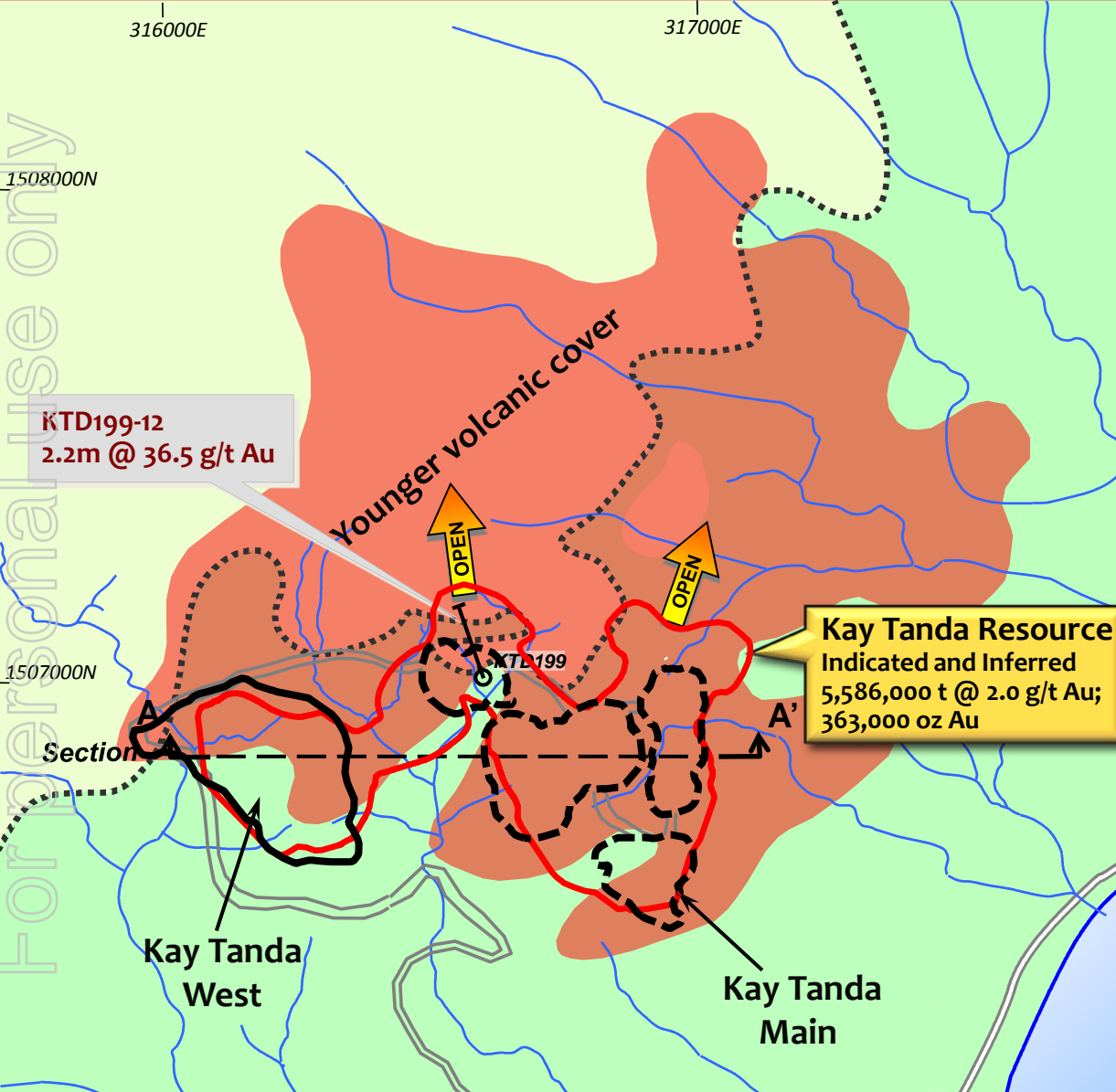
- Volcanic agglomerate
- Quartz - barite - pyrite vein breccia
- Quartz - pyrite ± clay alteration
- Quartz - clay - pyrite alteration
- Propylitized andesite wallrock (chlorite - clay - pyrite ± quartz ± calcite ± magnetite)
- Fault gouge

- LB-07**
- Drill hole
 - Mineralized intercept
 - End of hole
- 75m

All results pre 2012



Archangel: Kay Tanda Resources and Planned Pits



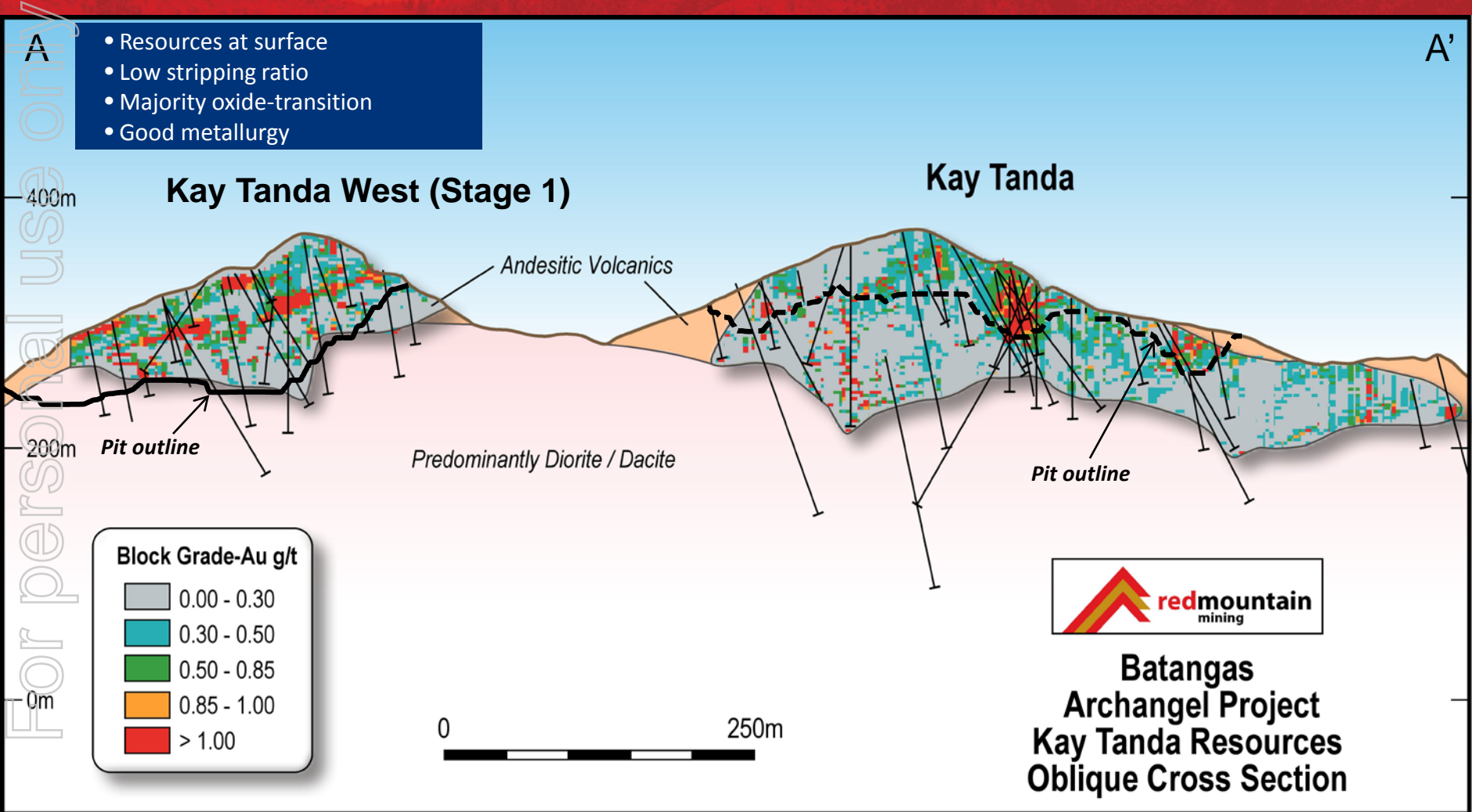
MAP KEY

- Younger Volcanics
 - Lithologic contact
 - Mineralized volcanics
 - Area of resource delineated to date
 - OPEN Mineralization open
 - IP chargeability anomaly
 - Proposed Pit outline, Stage 1
 - Drill hole
 - Access road
 - River / creek
- 0 200 m N

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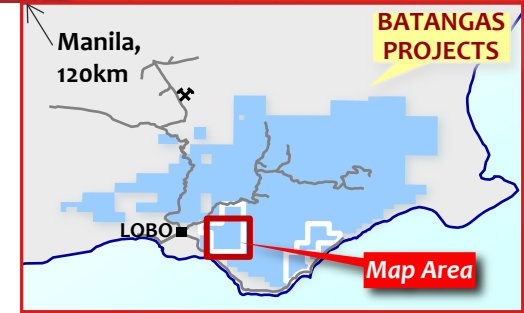
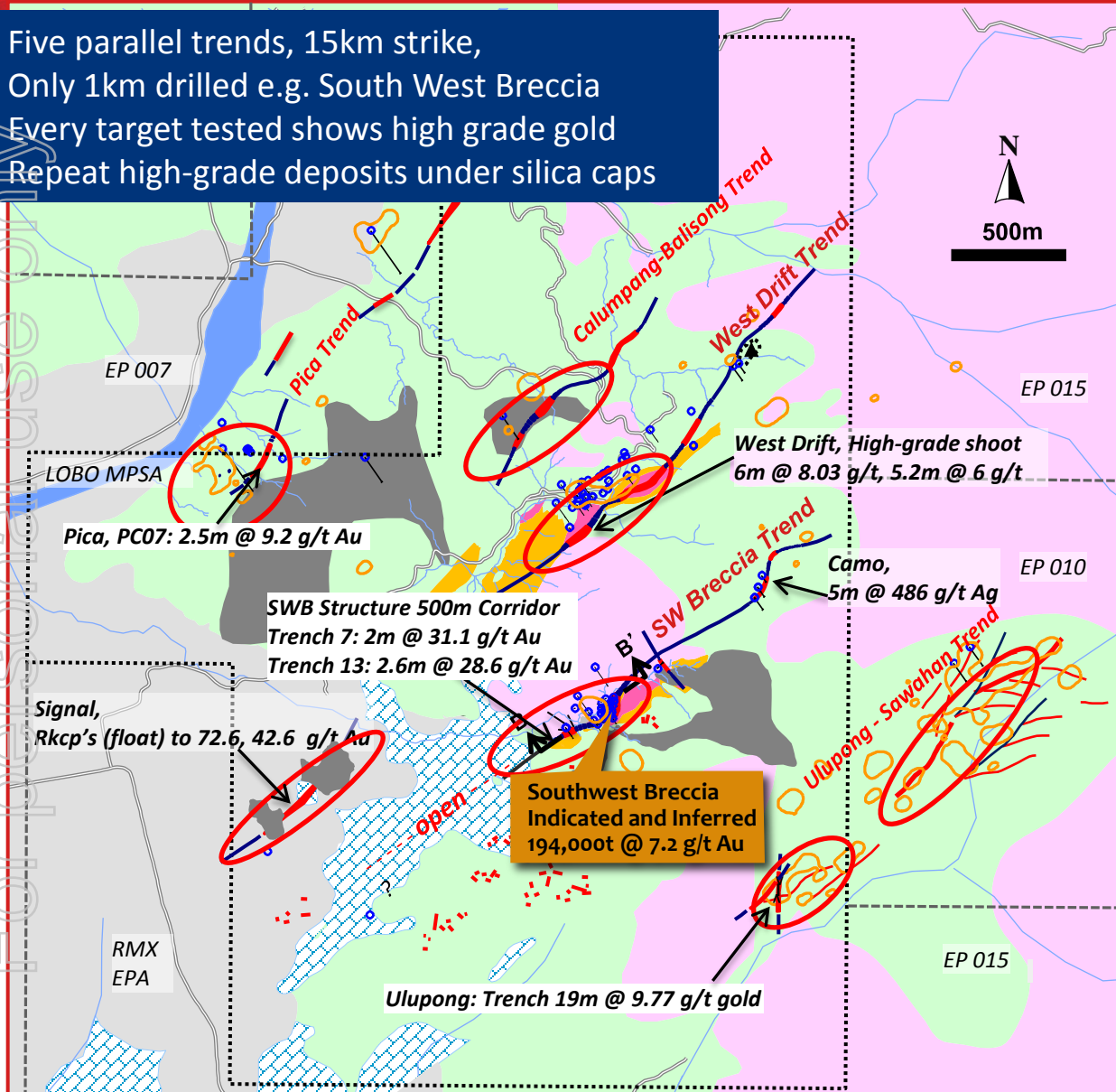


Archangel: Kay Tanda Resources Cross Section, with Planned Pit Outlines



Lobo: Exploration Potential for High-Grade Discoveries

- Five parallel trends, 15km strike,
- Only 1km drilled e.g. South West Breccia
- Every target tested shows high grade gold
- Repeat high-grade deposits under silica caps



MAP KEY

LITHOLOGY

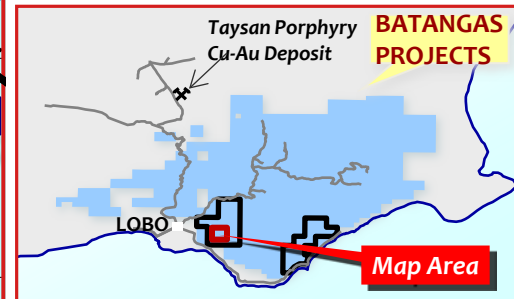
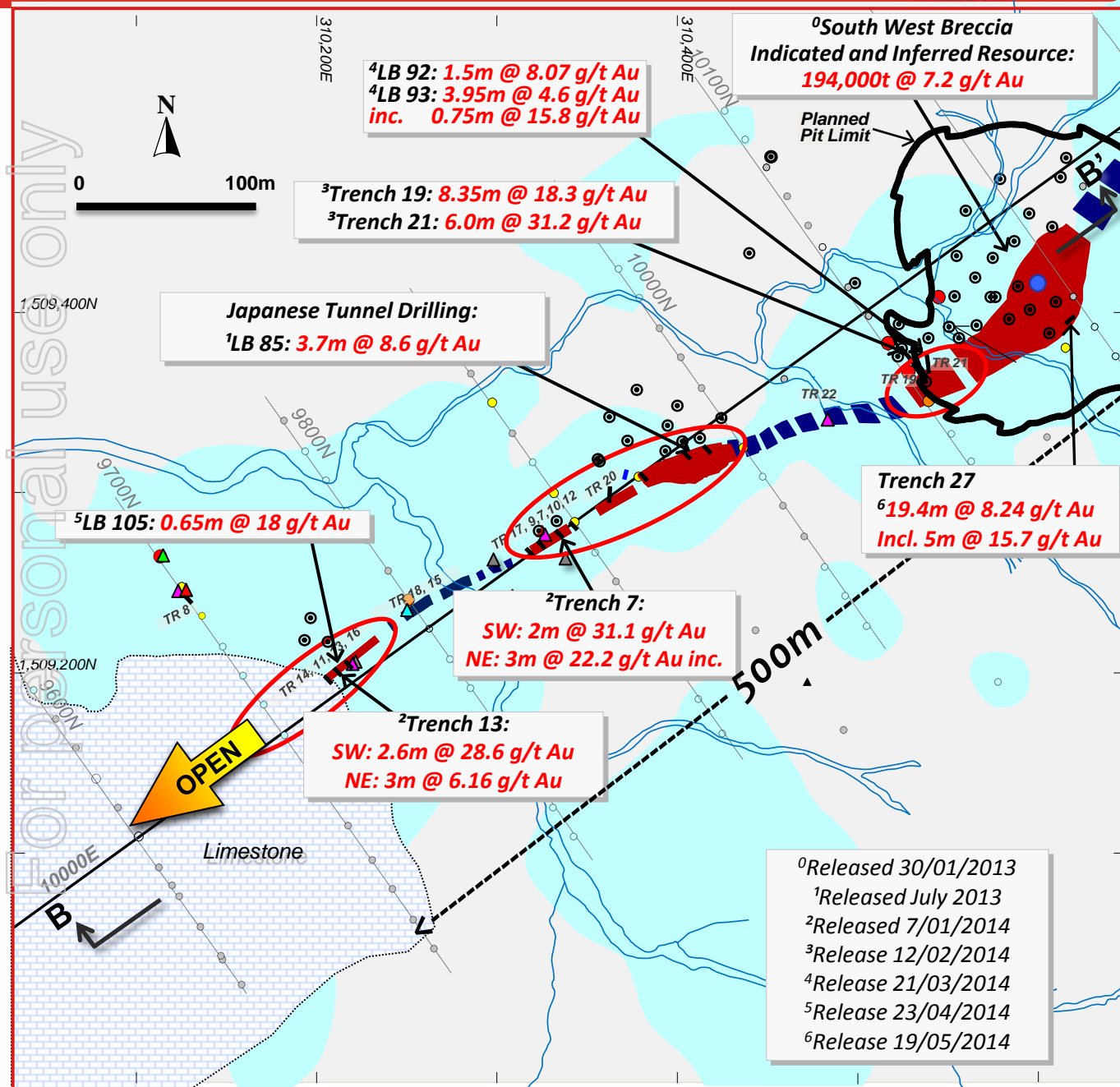
- Alluvium
- Limestone (Reefal)
- Volcanic agglomerate
- Altered volcanics (Talahib Andesite)

ALTERATION

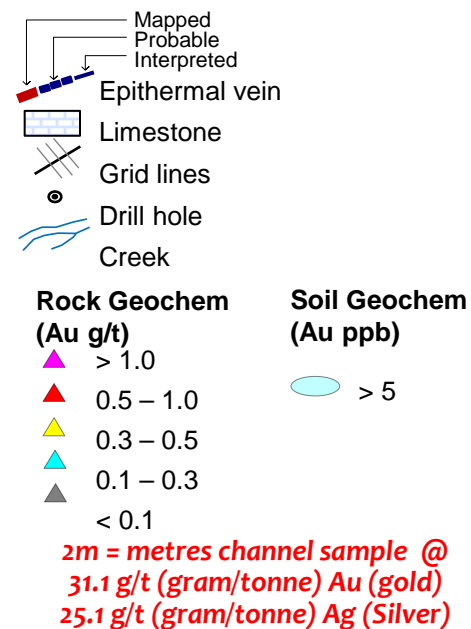
- Silica cap
- Quartz-pyrite ± clay alteration
- Clay-pyrite ± quartz ± calcite
- Hydrothermal breccia mineralization
- >50ppb anomaly in soil

- Mapped
- Probable
- Interpreted
- Epithermal vein
- Jasperoid
- Old mine working
- Drill hole collars
- Road
- River / creek
- Trench
- MRL Gold MPSA boundary (Granted EP's outside)

Lobo: South West Breccia Corridor Resource and Targets



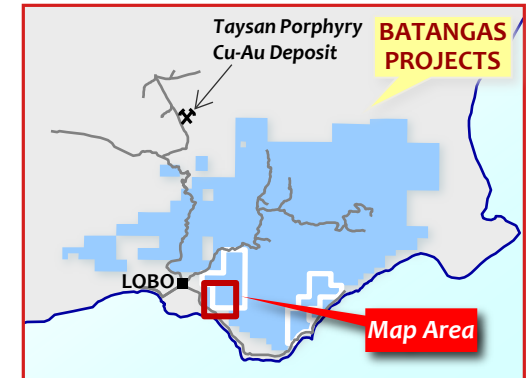
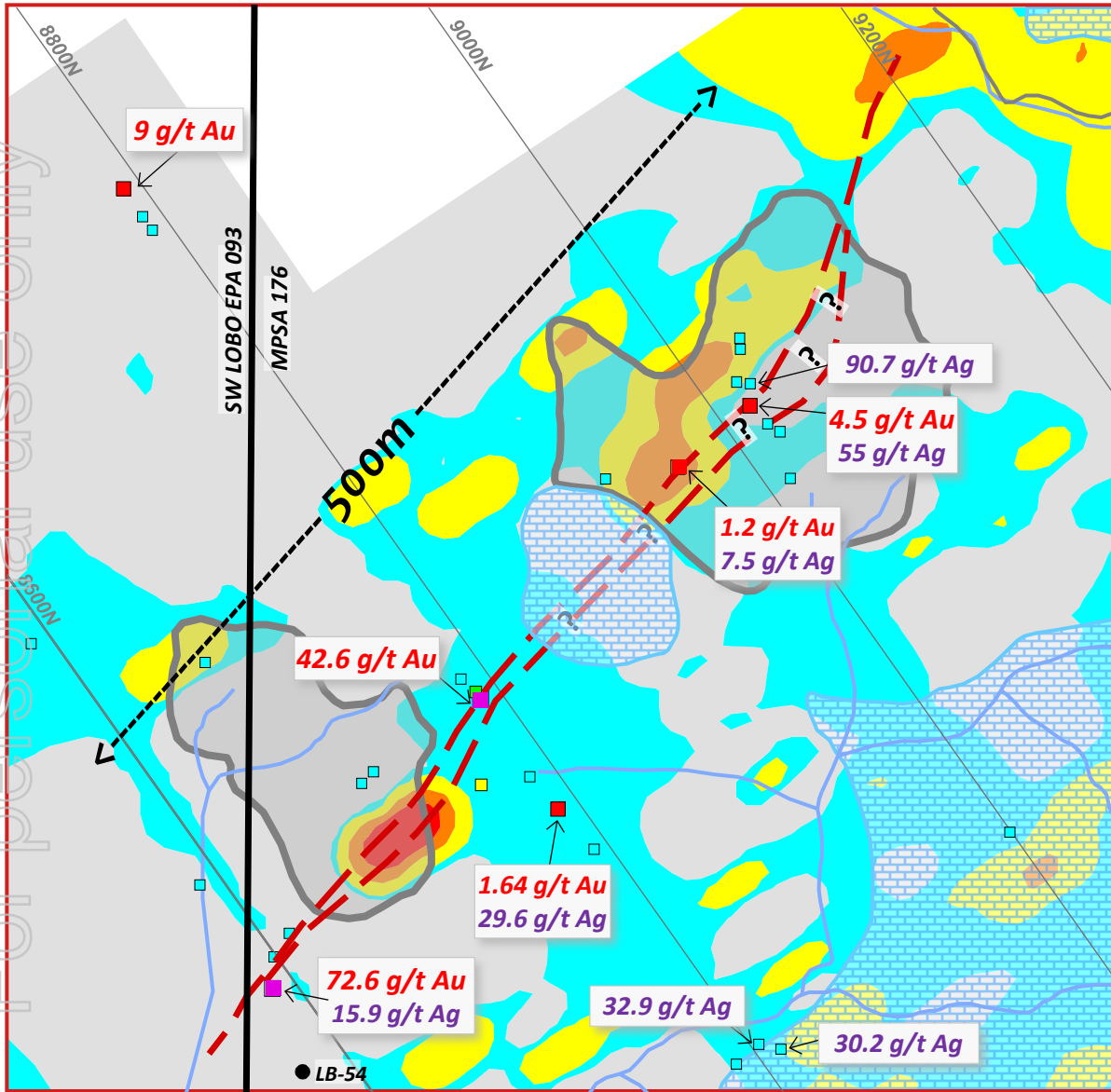
MAP KEY



11Apr2014



Lobo: Signal High Grade Target, Results and Silica Cap



MAP KEY

- Possible epithermal Lode/vein
- Limestone
- Silica cap
- Old mine working
- Drill hole
- Road
- River / creek
- Proposed trench
- MRL Gold MPSA boundary



100m

Rock Geochem (Gold, Au g/t)

- > 10.0
- 1.0 – 10.0
- 0.5 – 1.0
- 0.3 – 0.5
- 0.1 – 0.3
- < 0.1

Soil Geochem (Au ppb)

- > 120
 - 50 – 120
 - 12 – 50
 - 5 – 12
 - < 5
- (Silver = Ag g/t)

Red Mountain (RMX) Company Structure

Red Mountain Mining Ltd	ASX: RMX
Listed Shares (June 2014)	686,884,244
Listed Options RMXO 1.5c 30/6/14	137,761,798
Listed Options RMXOA 3c 30/6/16	97,839,477
Unlisted Options 20c, 27m 30/6/14	42,728,125
Top 20 shareholders	29%
Share price (1st June 2014)	1.2 cps
Average volume (2014 to date)	~10m sh/day
Market Capitalisation (@ 1.2cps)	\$8 million
Cash on hand end March 2014	\$3.1 million
Debt	Nil
Major Shareholders	Pishas 9% Directors 3%



November 2013 to 19 June 2014



Experienced Board and Executive Team

Track record of discovery and development

- **Board of Directors**

Neil Warburton: Chairman – Mining Engineer, former CEO of Barmenco, 35yrs experience
Barmenco became the largest underground contractor in Australia under Neil

Jon Dugdale: Managing Director – Geologist, discovery background + corporate, 26 yrs experience
Directly involved with the 1 million ounce Golden Gift discovery at Stawell, Victoria

Michael Wolley: Non Executive Director – Senior Todd Corporation executive, ran Sino Steel

- **Operations**

Geoff Boswell: Country Manager – Geologist, key Masbate feasibility & permitting role, 27 yrs exp.
Largely responsible for taking Masbate from resource growth through permitting

Filipino key staff : Chief Geologist / Exploration Manager – Ed Manuel
Staff have >10 years on key projects, exploration and community relations expertise
Key relationships at community and government to assist permitting

- **Head Office – Perth, W.A.**

- **Operations Offices – Manila and Lobo (Philippines)**



Red Mountain Mining: Key milestones

1. **Definitive Feasibility Study** anticipated by December 2014 on flagship Batangas Gold Project, based on low capital and operating cost, early payback from CIL processing of outcropping, high-grade, existing Mineral Resources (90% Indicated)
2. **Permitting:** based on submission of Declaration of Mining Feasibility and Environmental Compliance Certificate applications, scheduled for approval by Q1 2015
3. **Discovery:** potential for additional high-grade resources based on proposed drilling of exceptionally high-grade surface gold results (e.g. SWB Corridor, Signal prospect, Ulupong) within the 15km strike of epithermal structures at Lobo, of which only 1km tested to date

