

## MARKET RELEASE

18 July 2014

## Fatfish Internet Group Ltd (previously Atech Holdings Ltd)

## PRE-REINSTATEMENT DISCLOSURE

Fatfish Internet Group Ltd (previously Atech Holdings Ltd) (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday, 22 July 2014, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

- 1. Distribution schedule and top 20 holders.
- 2. Constitution.

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- 3. Appendix 1A and Information Form and Checklist.
- 4. Statement confirming capital structure, including number and escrow period of restricted securities.
- Statement confirming completion of:
  - 5.1. The acquisition by the Company of 100% of the issued share capital of Fatfish Internet Pte Ltd ("Fatfish Internet") and 50% of the issued share capital of Fatfish Capital Ltd ("Fatfish Capital") pursuant to the Share Sale Agreement dated 25 October 2013 ("Share Sale Agreement") (as amended) and the issue of 90 million shares and 90 million free attaching options to the vendors of Fatfish Internet and Fatfish Capital.
  - 5.2. The exercise of the call option held by Fatfish Internet to acquire 90% of the paid up ordinary shares in Kensington Ventures Pte Ltd.
  - 5.3. The exercise of the call option held by Fatfish Internet to acquire 92.5% of the paid up ordinary shares in VDancer Pte Ltd.
- Summary of the material terms of the Framework Agreement dated 29 June 2012 between the Media Development Authority of Singapore and Fatfish Medialab Pte Ltd.
- 7. Statement confirming no material subsequent events.
- 8. Updated statement of financial position based on the actual amount of funds raised.
- 9. Updated statement of commitments based on the actual amount of funds raised.
- 10. The Company's securities trading policy.
- 11. Reviewed accounts for Fatfish Internet Pte Ltd and Fatfish Capital Ltd for the financial year ended 31 December 2013.

12. Statement confirming compliance with the Listing Rules.

Security Code: FFG

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