



MATSA

R E S O U R C E S

LIMITED

ABN 48 106 732 487

ASX Announcement

14 August 2014

Expiry of Unlisted Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of Options	Exercise Price	Expiry Date
350,000	\$0.31	12 August 2014

For further information please contact:

Paul Poli
Executive Chairman

Frank Sibbel
Director

Phone +61 8 9230 3555
Fax +61 8 9227 0370
Email reception@matsa.com.au
Web www.matsa.com.au

CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

144.15 million

Unlisted Options

7.95 million @ \$0.40 - \$0.43

Top 20 shareholders

Hold 50.36%

Share Price on 14 August 2014

30 cents

Market Capitalisation

\$43.25 million