ASX Announcement



LIMITED ABN 48 106 732 487

14 August 2014

Expiry of Unlisted Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of Options	Exercise Price	Expiry Date
75Z	4	
350,000	\$0.31	12 August 2014

CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

144.15 million

Unlisted Options

7.95 million @ \$0.40 - \$0.43

Top 20 shareholders

Hold 50.36%

Share Price on 14 August 2014

30 cents

Market Capitalisation

\$43.25 million

For further Information please contact:

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