

# Navaho Gold

## ASX Announcement

18 August 2014

### Information Disclosed under ASX Listing Rule 3.10.5A

Navaho Gold Limited (Navaho Gold, ASX: NVG) today issued 66,833,333 fully paid ordinary shares pursuant to a private placement. The Company provides the following information required under ASX listing rule 3.10.5A.

1. The dilutive effect of the issue on existing shareholders is as follows:

a) Placement issued under Listing Rule 7.1 (40,319,919)	11.19%
b) Placement issued under Listing Rule 7.1A (26,513,414)	7.36%
Total dilution as a result of issue	18.55%
  
2. Further details of the approximate percentage of the issued capital post the total placement held by pre-placement security holders and new security holders is as follows:

a) Pre-placement security holders who did not participate	81.45%
b) Pre-placement security holders who did participate	5.00%
c) Placement participants who were new holders	13.55%
  
3. The placement was issued for cash consideration.
4. There was no underwriting for this placement.
5. No broker fees or other commissions were incurred by the Company in connection with the placement.



On behalf of the Board  
Mr Karl Schlobohm  
**Company Secretary**

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# Navaho Gold

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Electronic copies and more information are available on the Company website: [www.navahogold.com](http://www.navahogold.com)

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