



**BOULDER STEEL LIMITED**  
**(SUBJECT TO DEED OF COMPANY ARRANGEMENT)**  
**ACN 009 074 588**

**NOTICE OF AMENDMENT OF INDICATIVE TIMETABLE**

Dear Shareholder,

As you are aware the reconvened general meeting of shareholders of the company convened on Wednesday, 20 August 2014 at 11.00am at the offices of Nicols + Brien, Level 2, 350 Kent Street, Sydney, NSW, 2000 has been adjourned.

As a result of the adjournment of the general meeting the 'Indicative Timetable' at paragraph 1.6 of the Notice of General Meeting dated 7 July 2014 has been amended.

The amended 'Indicative Timetable' is as follows:

**1.6 Indicative timetable**

Set out in the table below is the expected timing for completion of the Recapitalisation Proposal, subject to compliance with all regulatory requirements.

	Indicative Timing*
General Meeting of Shareholders ASX notified whether Shareholders' approval has been granted for the Resolutions	4 September 2014
Offers open for the General Placement, following notification to ASX that the Resolutions were approved by Shareholders	4 September 2014
Date that would ordinarily be the last day for trading in pre-Consolidation securities	5 September 2014
Date that securities would ordinarily commence trading on a deferred settlement (post-Consolidation) basis**	8 September 2014
Offers close for the General Placement	10 September 2014
Last day to register transfers on a pre-Consolidation basis (although the Company is anticipated to remain suspended at this stage)	10 September 2014

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First day for the Company to send notice to each security holder of the change in their details of holdings First day for the Company to register securities on a post-Consolidation basis First day for issue of new holding statements and certificates	11 September 2014
Settlement of the Recapitalisation Proposal, including issue of Promoter Shares, Promoter Options and General Placement Shares	17 September 2014
Dispatch date – deferred settlement market** Last day for the Company to send notice to each security holder of the change in their details of holdings Last day for despatch of new holding statements and certificates Lodgement of cleansing prospectus to permit secondary trading on the ASX.	17 September 2014
Normal T+3 trading anticipated to commence on a post-Consolidation basis and commencement of trading of Securities, including the Promoter Shares and General Placement Shares, on ASX (subject to ASX agreeing to reinstate the Company's Securities to quotation).	18 September 2014

\* The Proposed Directors and Deed Administrator reserve the right to change the above indicative timetable without requiring any disclosure to Shareholders or Option holders. The above table is indicative only.

\*\* As the Company's securities are anticipated to be suspended from trading, deferred settlement trading will not occur.

Dated this 20<sup>th</sup> day of August 2014

Steven Nicols  
Deed Administrator