

17 September 2014

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Share purchase plan – notice under ASIC Class Order [CO 09/425]**

On 15 September 2014, Bulletproof Group Limited ACN 148 162 092 (ASX Code: BPF) announced its proposal to conduct a share purchase plan.

Pursuant to ASIC Class Order [CO 09/425] (which applies to Bulletproof as amended in accordance with ASIC Instrument 14-0920), Bulletproof gives notice that:

1. Bulletproof will make offers to issue ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
2. Bulletproof is giving this notice under ASIC Class Order [CO 09/425];
3. as at the date of this notice, Bulletproof has complied with:
  - the provisions of Chapter 2M of the Act as they apply to Bulletproof; and
  - section 674 of the Act;
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of subsections 708A(7) and 708A(8) of the Act) to be disclosed by Bulletproof.

Yours sincerely



Kylie Turner  
Company Secretary

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