



**VALENCE
INDUSTRIES**

ASIA PACIFIC | EUROPE | NORTH AMERICA

ASX ANNOUNCEMENT

ASX: VXL & VXLO

Thursday, 18 September 2014

SHARE PURCHASE PLAN TIMETABLE

Valence Industries Limited (ASX: VXL and VXLO) advises that the timetable in the announcement released today included a record date of Monday 15 September 2014 for the Share Purchase Plan (SPP). The record date for the SPP is Wednesday 17 September 2014. A revised timetable is included below:

Key Event	Scheduled Date
Record Date for SPP (7:00pm AEST)	Wednesday, 17 September 2014
Announcement Date of Placement and SPP	Thursday, 18 September 2014
Date that shares are issued to investors under the Placement	Thursday, 25 September 2014
Placement shares trading date	Friday, 26 September 2014
Opening Date SPP and dispatch of information booklet to Eligible Shareholders	Friday, 26 September 2014
Closing Date of SPP (7.00pm AEDT)	Wednesday, 22 October 2014
Issue of Shares under the SPP	Tuesday, 28 October 2014
Dispatch of holding Statements	Friday, 31 October 2014

For further information, please contact:

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