

Tuesday 30 September 2014
ASX RELEASE – ILH

Appointment/Resignation of Directors and Date of AGM

The Company advises that effective 1 October 2014, the Hon. John Dawkins will resign as Non-Executive Chairman and Director, and Ms Anne Tregonning will resign as a Non-Executive Director.

At the same date, Mr Matthew Driscoll will be appointed as Non-Executive Chairman and Director of the Company and Mr David French will be appointed as Executive Director.

As the term of Mr Dawkins expires at the upcoming Annual General Meeting, he and Ms Tregonning have decided that this is the appropriate time for them to retire.

Both have been directors since the IPO of the Company in 2007.

In that time the company has had 6 profitable years and developed a track record of dividends payments.

The last year has been a difficult one for the company, both as a result of market conditions and the costs associated with an unsuccessful attempt to complete what could well have been a transformational merger/acquisition. Additionally, the Company experienced a disappointing performance of the newly acquired Corporate Advisory business.

In the wake of these matters, the Board and management have implemented a strategy which is expected to secure a positive future for the Group.

Both Mr Dawkins and Ms Tregonning fully support this strategy however it may take some time for the benefits of the strategy to be fully realised.

It is therefore in the interests of the company that the implementation of the strategy is overseen by a board which has a long term commitment to the Company.

Mr Dawkins and Ms Tregonning have invited Mr Driscoll and Mr French to join the Board and have every confidence in their ability to steer the company through the months and years ahead.

The Company wishes to thank Mr Dawkins and Ms Tregonning for their services and contribution over the past 8 years.

Mr Driscoll has significant experience across a number of industries including financial services, online technologies, property and resources, and in business strategy planning and growth, mergers and acquisitions and equity and debt raisings.

He has over 28 years' experience in capital markets and the financial services industry generally including with Hartleys, William Noall, Burdett Buckridge and Young, Westpac and ANZ McCaughan.

He has held Company Chairman, Director and Audit Committee roles with listed and private companies, and is currently Executive Chairman (and Founder) of ASX-listed resources company Killara Resources Limited, non-executive director and responsible manager of Advocate Strategic Investment, Director (and past Chairman) of WorkSpace Australia Limited, a multi-regional business incubator network.

He was previously a founding member of the Stockbrokers Association of Australia ethics committee, and independent non-executive director of various listed and not for profit companies including chairing multiple audit and risk committees.

Mr Driscoll has successfully mentored several high growth businesses, including Credit on Line, an international online micro-financier.

Mr French was recently appointed ILH Group Head of Wealth Management and Business Consulting and is the Managing Director and Head of Financial Planning of ILH subsidiary Capricorn Investment Partners ("CIPL"). The CIPL business now manages around \$480 million in investments for more than 1,000 clients.

Mr French has 24 years' experience in finance and economics, 19 of which are in investment markets, and was rated one of the top three investment analysts in Australia for his sectors of responsibility. He has previously been employed with UBS, Portfolio Partners, Hartley Poynton and The Rock Building Society Limited.

Mr French holds a Bachelor of Economics and a Diploma in Corporate Management, and has also completed a range of other courses relating to the valuation of companies and investments. He is Treasurer of Home Support Association, a disability services organisation, and a past director of Rockhampton Regional Development Limited and The Rockhampton Chamber of Commerce.

ANNUAL GENERAL MEETING

The Company advises that the 2014 Annual General Meeting has been scheduled for Tuesday, 25 November 2014, at 3.00pm, Level 22, 1 Market Street, Sydney.

In accordance with the Company Constitution, both Mr Driscoll and Mr French will offer themselves for election to the Board by shareholders at the Company's Annual General Meeting.

Graeme Fowler
Managing Director
30 September 2014

ABOUT ILH GROUP LIMITED

ILH Group Limited (ASX: ILH) seeks to be a leading provider of integrated professional services for private, SME and corporate clients within our chosen markets. The Group strategy is to integrate complementary professional service businesses to maximise client relationship synergies and operational efficiencies with a focus on profitable niche markets.

ILH has three complementary business units: Legal Services (Rockwell Olivier), On-line legal services (Law Central) and Wealth Management and Business Consulting (Capricorn Investment Partners and The Pentad Group).

Rockwell Oliver provides a range of corporate and commercial legal services to companies and businesses in Australia, across the Pacific region (Pacific Legal Network) and internationally, as well as private client or personal legal services in the form of advice on superannuation, estate planning, family law, trusts, taxation, property and employment (Argyle Private).

Law Central provides standard legal documents on the internet for use predominantly by accountants and financial planners. Law Central also provides a legal information service as well as training and education products.

Capricorn Investment Partners and The Pentad Group provide advice to individuals and small business in areas including financial planning, life insurance, and share trading and managed funds, and business consulting services.

For more information please visit: www.ilh.com.au