

It's your health.

Fitgenes Limited ASX: FIT | ACN 100 531 191

ASX Release

14 October 2014

The Company Announcements Office ASX Ltd via electronic lodgement

WITHDRAWAL OF PROSPECTUS OFFER

Australian integrated healthcare company, Fitgenes Limited (ASX: FIT) ("Company"), advises that the Board has decided to withdraw the offer of 12 million shares to raise up to \$3.6 million under the prospectus dated August 1, 2014.

Each member of the Board and management will continue to support the Company and its commercial activities, including the continuing growth of the clinic business.

The directors and management wish to sincerely thank those investors who showed their support and provided application forms during the offer period. Those monies received under the offer will be returned to applicants.

Shares in the Company will remain suspended from trading on the Australian Securities Exchange (ASX).

Fitgenes will continue to update the market of material progress made under the Company's business plan.

Those who wish to receive copies of ASX announcements upon lodgement and other Company communications can sign up for email alerts at www.fitgenes.com.

For further particulars please contact:

Tracey Porst Media and Communications Fitgenes Limited +61 (0) 409 302 694 tracey.porst@fitgenes.com

Jane Lowe **Public and Investor Relations Buchan Consulting** +61 (0) 411 117 774 ilowe@buchanwe.com.au