



COUNTY COAL LIMITED

MULTI-PRODUCT BULK LOADING FACILITY PROJECT

31st October 2014, County Coal Limited (ASX: CCJ) announced today it had signed an agreement to pursue the approval and construction of a multi-product bulk loading facility in North West USA.

County and another party are seeking to jointly develop a North American bulk export solution that can be utilised by County's U.S. coal projects as well as third party coal and other bulk commodities.

County's business strategy has evolved from originally being an operator of US based coal mines (primarily for export) to being a coal miner with dedicated port capacity to service a need for bulk ship-loading capacity in the US North West to load Asia-bound US and Canadian produced commodities.

"This is a significant step for the Company," said Rod Ruston, CEO of County Coal. "We have found a large site with some very exciting attributes compared to other sites we investigated and we have joined with a company that has spent the last three years researching and developing strategies for every step needed in the process to successfully develop a multi-product, bulk terminal project."

The proposed site is of sufficient size to allow multiple bulk loading terminals for coal, grain, fertiliser or other bulk products or to combine a bulk loading facility and an LNG facility.

More details are contained in County Coal's quarterly update, which is being released today.

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About County Coal

County Coal Limited (ASX: CCJ) holds 730Mt of JORC coal resources located in the Powder River Basin (PRB) USA and is now focused on developing a North American bulk export solution that can be utilised by its U.S. coal projects, as well as other bulk products (grain and fertiliser) and LNG sourced from emerging U.S. and Canadian producers and exporters.

For additional information, visit County Coal at <http://www.countycoal.com.au>

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