

26 November 2014

Chairman's Address – 2014 Annual General Meeting

The past year has been as challenging and confronting a period for the resource sector as any I can recall in my 40-plus year career in the mining industry. That said, I believe IMX has reacted quickly and appropriately to these rapidly changing circumstances, repositioning the Company to take advantage of what we believe are the best opportunities for our future success.

As you are all now well aware, IMX's part-owned iron ore mine in South Australia was one of the first casualties of the sharp downturn in iron ore prices – a tsunami which has since swept through the entire industry, wreaking havoc amongst junior and mid-tier players.

In retrospect, I think our rapid exit from these assets should be considered a good outcome for shareholders, with the subsequent achievement of a \$3.68 million sale of the Mt Woods tenements in the current market conditions a truly commendable outcome. It is important to note that this recently concluded transaction allowed us to pay off the \$3 million debt owed to Flinders Ports and effect a clean transition out of iron ore in South Australia, leaving the Company debt-free.

Our decision to refocus IMX primarily on graphite and gold opportunities on our Nachingwea Property in Tanzania has also produced immediate results, with recent drilling at the Chilalo Project indicating a discovery of high-grade flake graphite in this world-class mineral province.

We have a lot more work to do at Chilalo – with resource estimation and metallurgical testwork programs underway – but early indications are that we have been able to delineate a sizeable graphite deposit which potentially ticks all the right boxes in terms of grade, quality and metallurgy to enable IMX to leap-frog right towards the front of the queue of emerging graphite companies.

We are on track to receive more results from this discovery in the lead-up to Christmas, and we expect to announce a maiden JORC Mineral Resource for Chilalo, together with the results of metallurgical testwork, early next year. We are confident that the achievement of these milestones will add substantial value to IMX moving forward.

The identification of the Kishugu Gold Prospect earlier this year has also been an exciting development for the Company, and in the coming weeks we expect to drill-test this extensive gold anomaly, which is one of the more significant greenfields gold targets I have seen. We are looking forward to the results of this program.

Finally, amidst all the market upheavals of recent months, I believe the market has almost certainly lost sight of the very significant nickel sulphide asset which IMX owns at Ntaka Hill. Following the withdrawal of MMG from the Nachingwea Joint Venture, we have inherited their extensive database and the existing substantial resource base. Ntaka Hill offers upside and, in a potentially rising nickel market next year and beyond, could prove to be the significant asset that IMX always considered it to be.

Rest assured that we will be working hard over the next year to extract serious value from this asset, as well as from our graphite and gold projects.

In summary, I will not attempt to sugar-coat what has clearly been a very difficult year for IMX and for you as shareholders. However, I will say that the Company has moved quickly and decisively to exit an industry which is suffering enormous pain and is now focusing on assets which we believe have genuine potential to deliver value in the year ahead.

In recognition of the shift in the profile and focus, we have made significant changes to our board and management team, reduced corporate overhead costs, revamped our remuneration and incentive structures and “reset” almost every aspect of our business from the top down.

I can assure shareholders that the new team, led by Acting CEO Phil Hoskins, is extremely focused, extremely hard-working and extremely keen to achieve success on behalf of shareholders. We have a much leaner and hungrier structure, capable of optimising our limited capital. And we have what I believe to be are outstanding exploration and resource development assets in all the right commodities – graphite, gold and nickel.

I thank you for your forbearance and your support and I look forward to keeping you informed of our progress over the 2015 financial year.

Thank you.

Derek Fisher
Chairman

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About IMX Resources Limited

IMX Resources Limited is an Australian-based exploration company, listed on the Australian Securities Exchange and Toronto Stock Exchange (“TSX”), with projects located in Tanzania, east Africa.

In Tanzania, IMX controls (85%) the Nachingwea Property in south-eastern Tanzania. The Nachingwea Property lies in the world-class Mozambique Belt which is prospective for graphite, nickel, gold and copper mineralization.

At Nachingwea, IMX is carrying out exploration at its Chilalo Graphite Project and at its Kishugu Gold Prospect and there is a significant nickel resource at its Ntaka Hill nickel project.

Visit: www.imxresources.com.au

Cautionary Statement: The TSX does not accept responsibility for the adequacy or accuracy of this release. No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein.

On 19 June 2014 IMX announced the appointment of Voluntary Administrators to Termite Resources NL (“Termite”). Termite was wholly-owned by an incorporated joint venture entity, the board of which comprised nominees of IMX and Taifeng Yuanchuang International Development Co., Ltd. Termite held the joint venture's interests in the Cairn Hill iron ore mine, located 55 kilometres south-west of Cooper Pedy in South Australia.

The first meeting of Termite creditors was held on 30 June 2014. The Voluntary Administrator's final report to creditors was issued on 4 September 2014 and the second meeting of creditors took place on 15 September 2014, at which creditors voted to place Termite in liquidation.

Forward-looking Statements: This News Release includes certain “forward-looking statements”. Forward-looking statements and forward-looking information are frequently characterised by words such as “plan,” “expect,” “project,” “intend,” “believe,” “anticipate”, “estimate” and other similar words, or statements that certain events or conditions “may”, “will” or “could” occur. All statements other than statements of historical fact included in this release are forward-looking statements or constitute forward-looking information. There can be no assurance that such information of statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such information. Important factors could cause actual results to differ materially from IMX’s expectations.

These forward-looking statements are based on certain assumptions, the opinions and estimates of management and qualified persons at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements or information. These factors include without limitation the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, the ability of contracted parties (including laboratories and drill companies to provide services as contracted), uncertainties relating to the availability and costs of financing needed in the future and other factors.

There can be no assurance that exploration at the Nachingwea Property, or any other tenements that may be acquired in the future, will result in the discovery of an economic ore deposit. Even if an apparently viable deposit is identified, there is no guarantee that it can be economically exploited.

IMX undertakes no obligation to update forward-looking statements or information if circumstances should change. The reader is cautioned not to place undue reliance on forward-looking statements or information. Readers are also cautioned to review the risk factors identified by IMX in its regulatory filings made from time to time with the ASX, TSX and applicable Canadian securities regulators.

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IMX Resources: Making New Discoveries in Tanzania
Annual General Meeting, 26 November 2014
Phil Hoskins, Acting Chief Executive Officer



IMX Resources
ASX Code: IXR

Overview

ASX Code / TSX Code	IXR
Issued Capital	507m ⁴
Market Capitalisation (@ 1.2c)	\$6.1m
IMX Cash	\$2.1m ¹
Enterprise Value	\$4.0m
Options / Warrants	13.5m listed options ² 10.5m unlisted options ³
Performance Rights	11.0m
Share Appreciation Rights	19.5m
52 Week High / Low	\$0.07 / \$0.01

Major Shareholders

Sichuan Taifeng Group	10.2% ⁵
Mr Timothy Murray	5.0%
Anglo American Investments	2.3%

1. As at 30 September 2014
2. Expiry date 14 September 2015, exercisable at A\$0.60
3. Includes 0.56m options exercisable for 3.793 shares per option
4. Excludes additional shares that may be issued pursuant to pro rata Entitlement Offer announced on 17 November 2014
5. Taifeng is permitted to appoint one director while its shareholding exceeds 10%. They are currently represented on the Board by Mr Sun. Its shareholding is expected to fall below the 10% threshold in December, following the pro rata Entitlement Offer

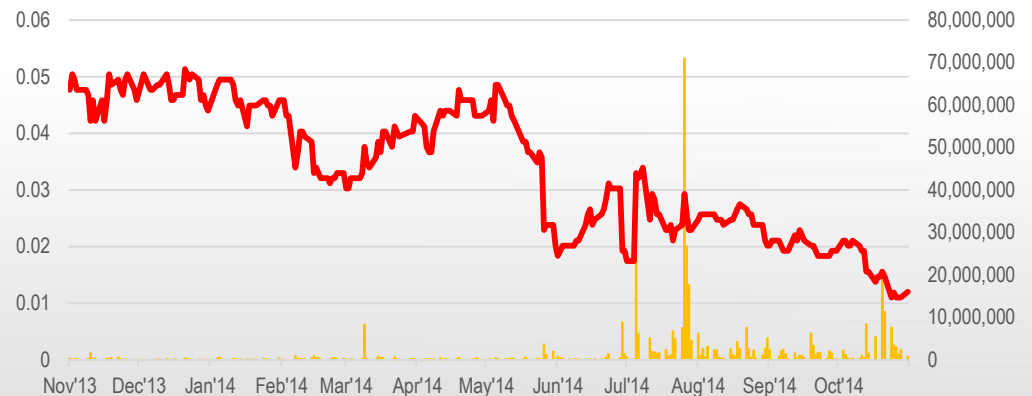
Board

Derek Fisher	<i>Chairman</i>
Kellie Benda	<i>Non-executive Director</i>
Sun Wei⁵	<i>Non-executive Director</i>
Nick Corlis	<i>Executive Director – Exploration</i>

Senior Management

Phil Hoskins	<i>Acting Chief Executive Officer</i>
Nick Corlis	<i>Executive Director – Exploration</i>
Stuart McKenzie	<i>General Manager – Commercial / Company Secretary</i>
Heavenlight Kavishe	<i>Tanzanian Country Manager</i>

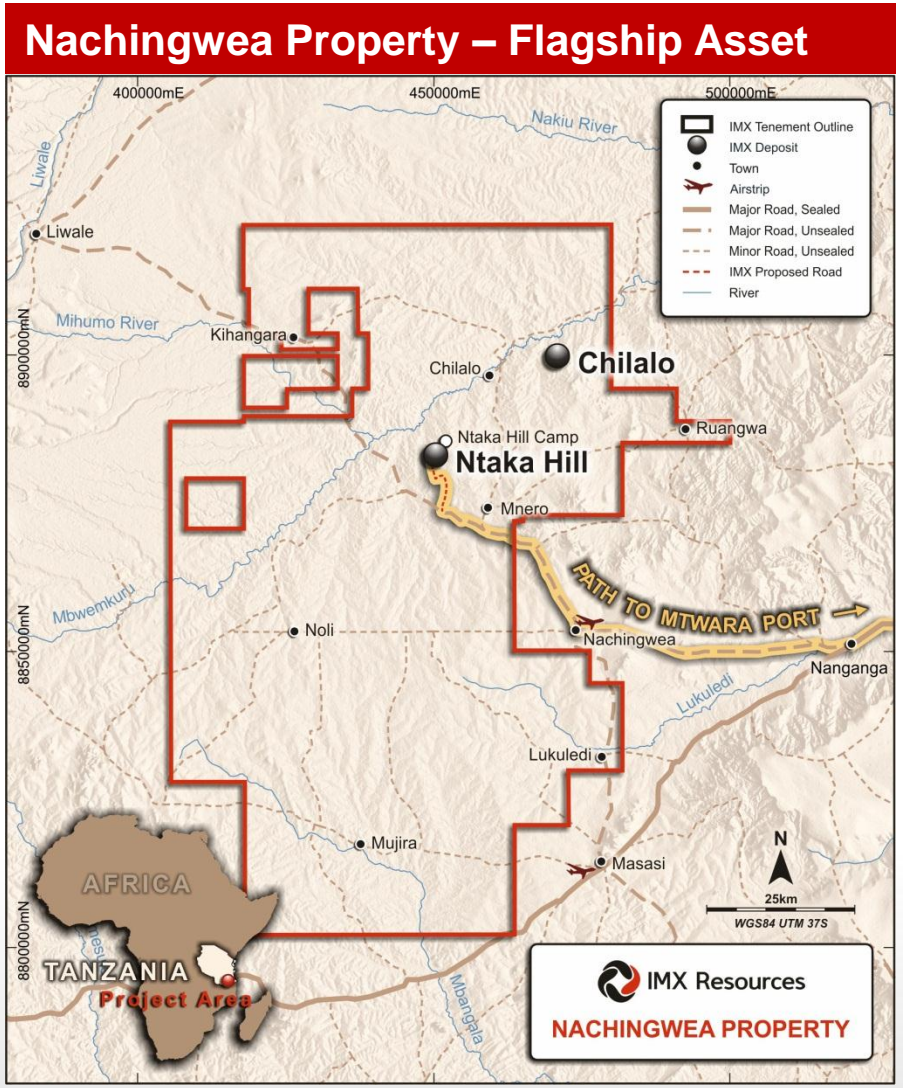
IMX Resources Limited FPO as of 24 November 2014



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- 🚧 Delivering excellent exploration results in Tanzania
- 🚧 Large 6,800 km² underexplored landholding in prospective Mozambique Belt¹
- 🚧 Nachingwea already hosts two significant discoveries:
 - 🚧 *Chilalo Graphite Project – new high-grade flake graphite discovery*
 - 🚧 *Ntaka Hill Nickel Project – significant nickel resource (see slide 12)*
- 🚧 Kishugu gold prospect – looking to replicate the early exploration success at Chilalo
- 🚧 Seeking a strategic partner for Ntaka Hill Nickel

1. IMX owns 85%, subject to joint venture with MMG



IMX's focus is on the rapid assessment of Chilalo, drilling Kishugu and continued exploration of this large, prospective land package



Chilalo Graphite Project

New high-grade graphite discovery within 3 months

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First assays from drilling return high-grade graphite intersections including:

24m @ 11.7% TGC from 28m (incl 14m @ 14.9% TGC)¹

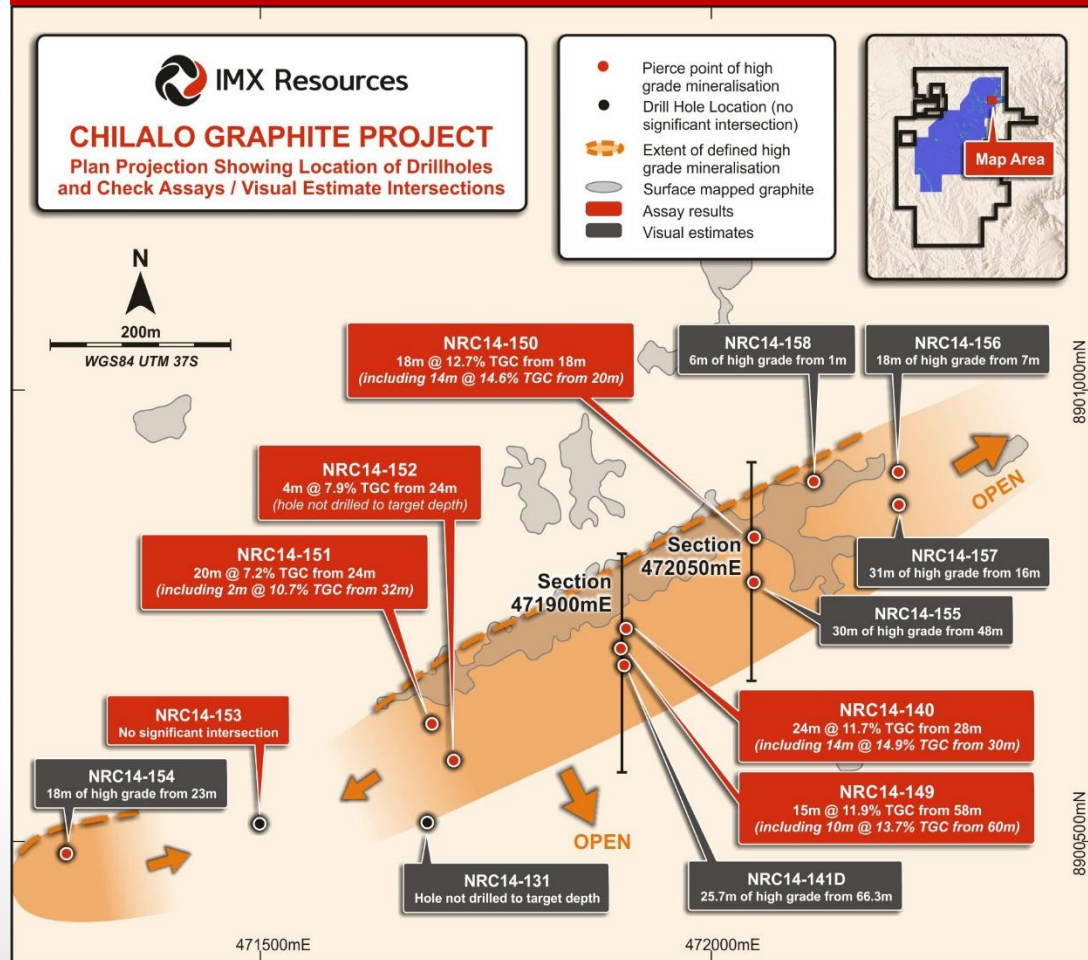
18m @ 12.7% TGC from 18m (incl 14m @ 14.6% TGC)¹

High-grade mineralisation extends over >1km strike and remains open to the north-east

Significant zones of outcropping graphite and mineralisation remains open down-dip

Visual inspection and location indicates coarse flake

Chilalo High-Grade Graphite – Plan View¹



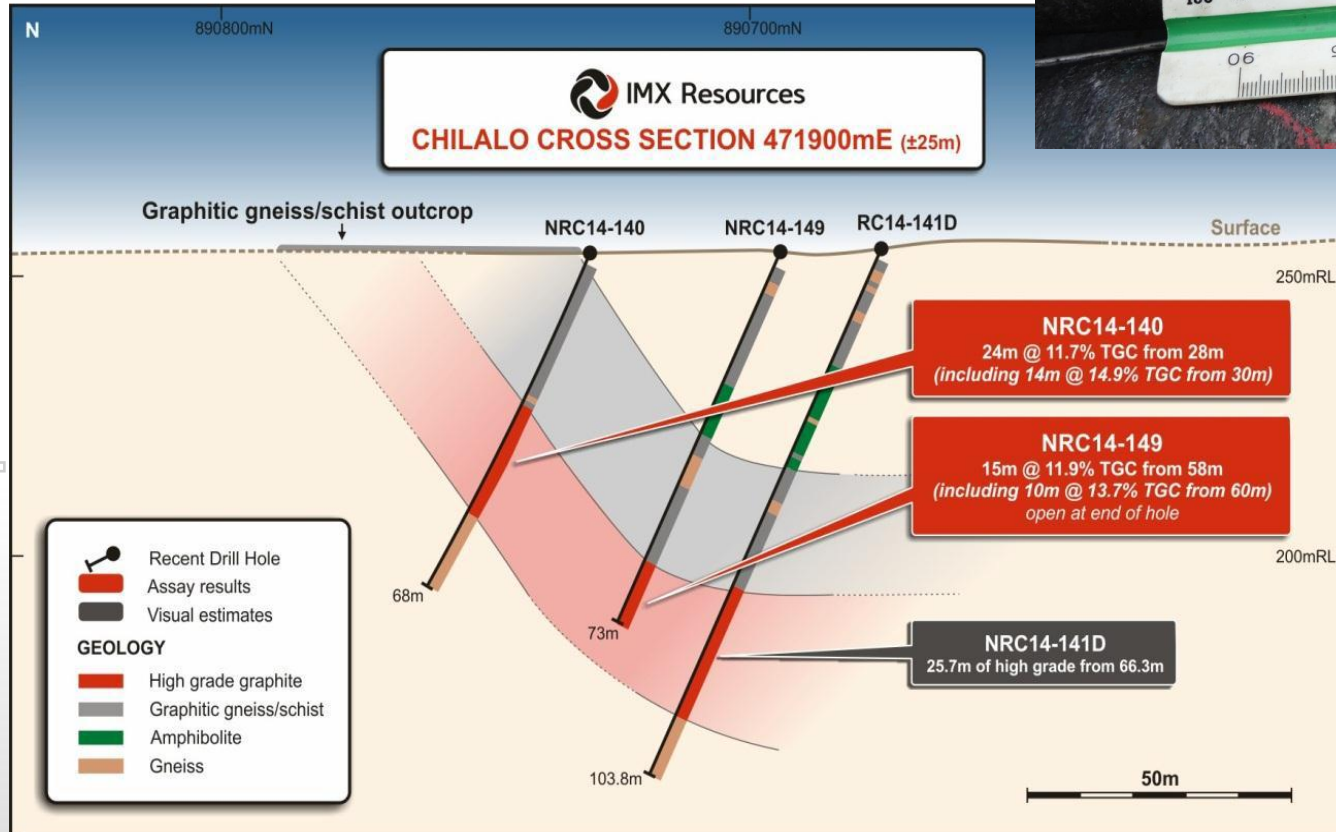
1. Since announcing these exploration result on 13 November 2014, IMX is not aware of any new information or data that materially affects the information included in those announcements.



Chilalo Graphite Project

Significant widths of high-grade graphite

- Consistent thickness and grades
- Diamond drilling completed to support:
 - JORC Resource estimate – due early 2015
 - Metallurgical testwork – due early 2015



Since announcing these exploration results on 14 November 2014, IMX is not aware of any new information or data that materially affects the information included in those announcements.

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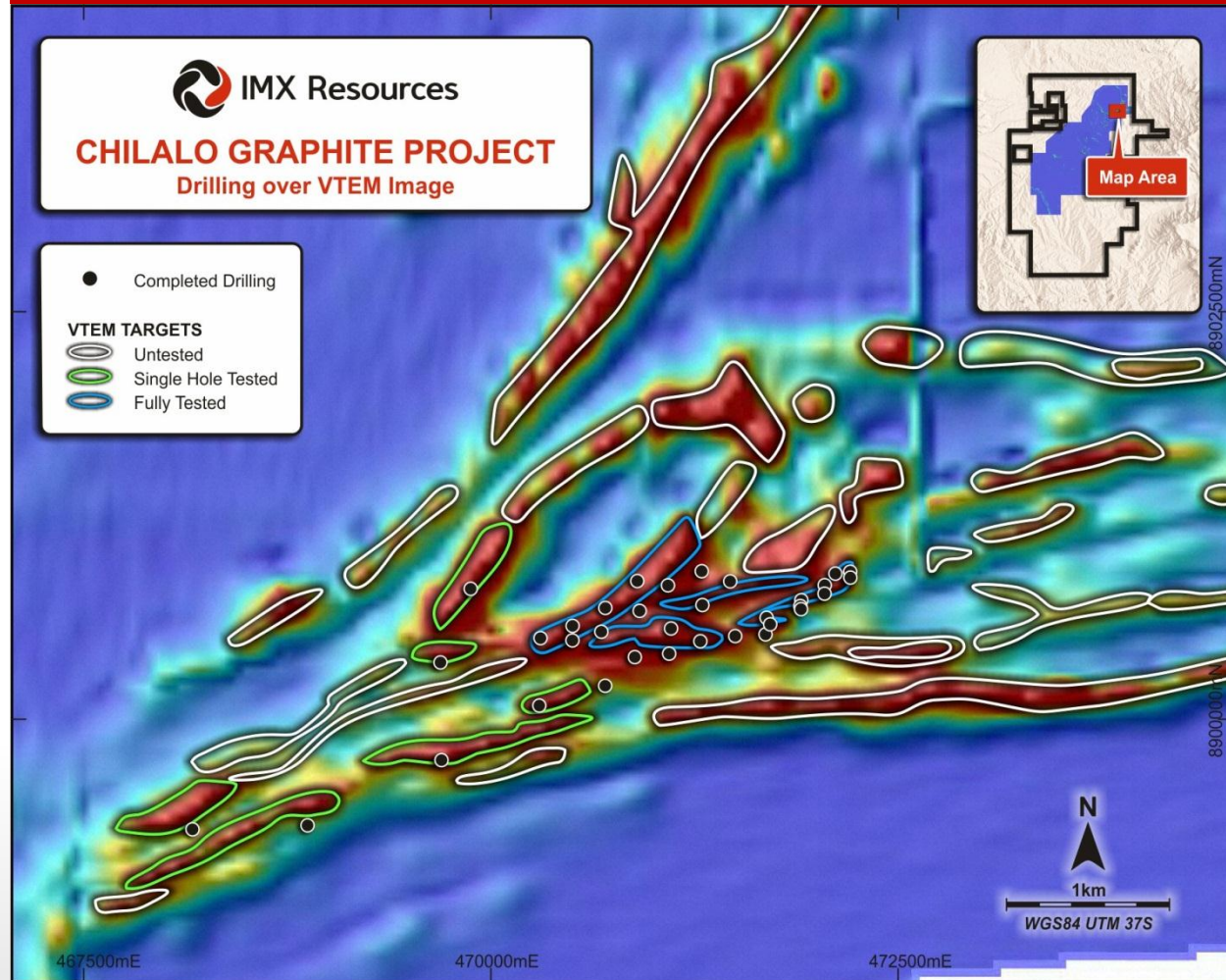
Chilalo Graphite Project

2014 Exploration

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- Desktop review to high-grade discovery in 3 months
- Exploration success proof of robust targeting technique (VTEM)
 - Tested largest VTEM target first but not high-grade
 - Single holes were then drilled to test other VTEM anomalies
 - High-grade intersected in target with weaker VTEM response

Chilalo 2014 Drill Hole Locations and Tested Targets





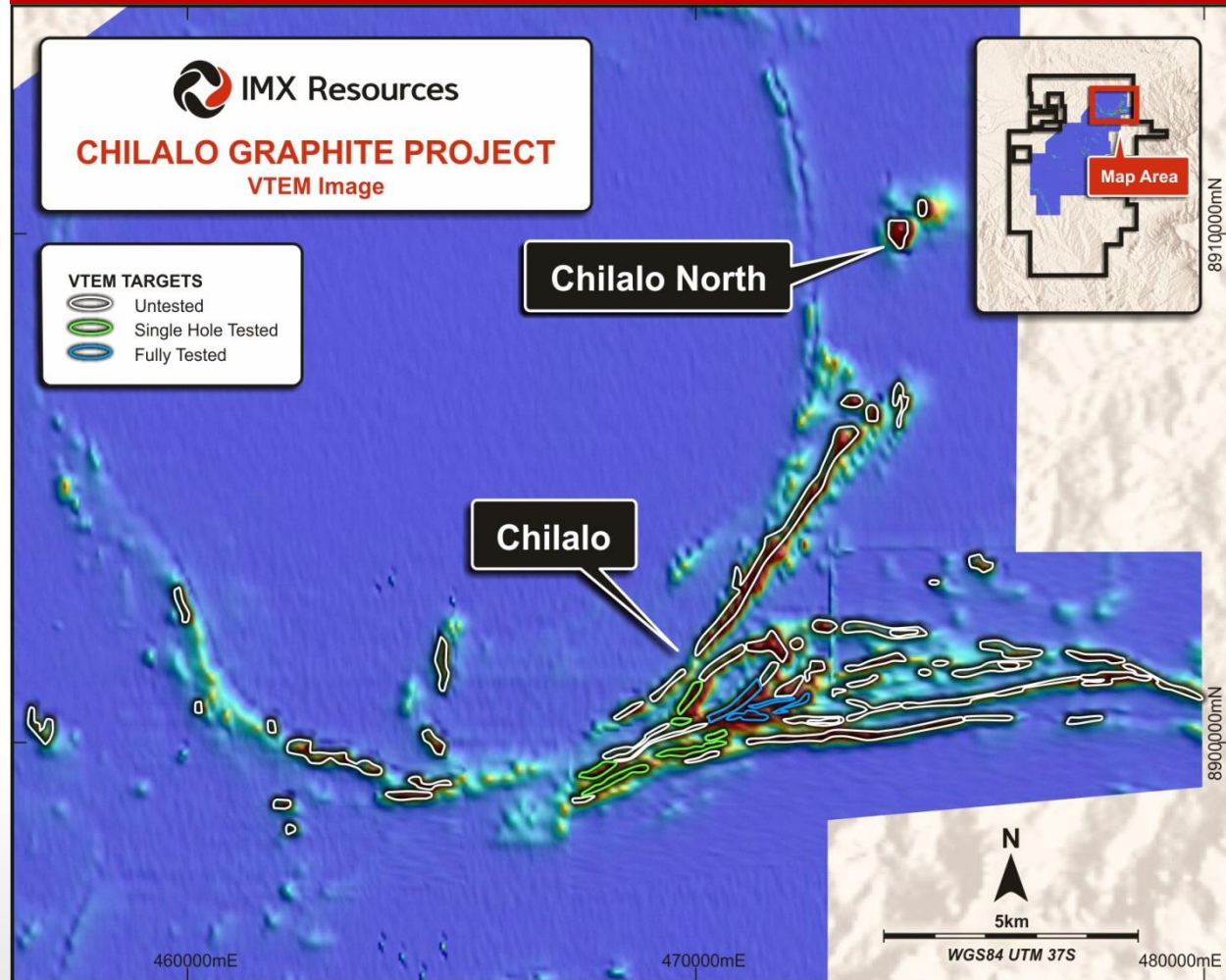
Chilalo Graphite Project

Exploration Upside

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- Tested 6km out of 54km of strike at Chilalo to date
- Significant number of untested VTEM targets with probability of more high-grade
- Interpreted intrusive body may be upgrading flake size and contribute to higher grades
- IMX strategy is to define a mineable graphite resource with globally competitive grade and product quality that will underpin the development of a graphite mine

Chilalo Project Targets





Chilalo Graphite Project

Six characteristics of a world-class graphite project

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Key Graphite Deposit Characteristics	Chilalo
1. Deposit size and grade	<ul style="list-style-type: none">>1km strike length of high-grade identifiedNumerous untested targetsHigh-grade, near surface intersections to date
2. Location	<ul style="list-style-type: none">Close to existing infrastructure (road, port, water, power)Mozambique belt renowned for high-grade coarse flake graphiteTanzania established mining history and excellent jurisdiction
3. Flake size distribution	<ul style="list-style-type: none">Metallurgical testwork results expected Feb 2015Adjacent to large interpreted intrusive – potential to upgrade coarsenessClose proximity to other deposits with excellent flake size distribution
4. Product purity	<ul style="list-style-type: none">Metallurgical testwork results expected Feb 2015
5. Offtake	<ul style="list-style-type: none">Recent appointment of marketing consultantDiscussions have commenced with offtakers and strategic investors
6. Timeframe to production	<ul style="list-style-type: none">Appointment of BatteryLimits to conduct studiesChilalo expected to benefit from extensive work already undertaken at Ntaka Hill Nickel Project



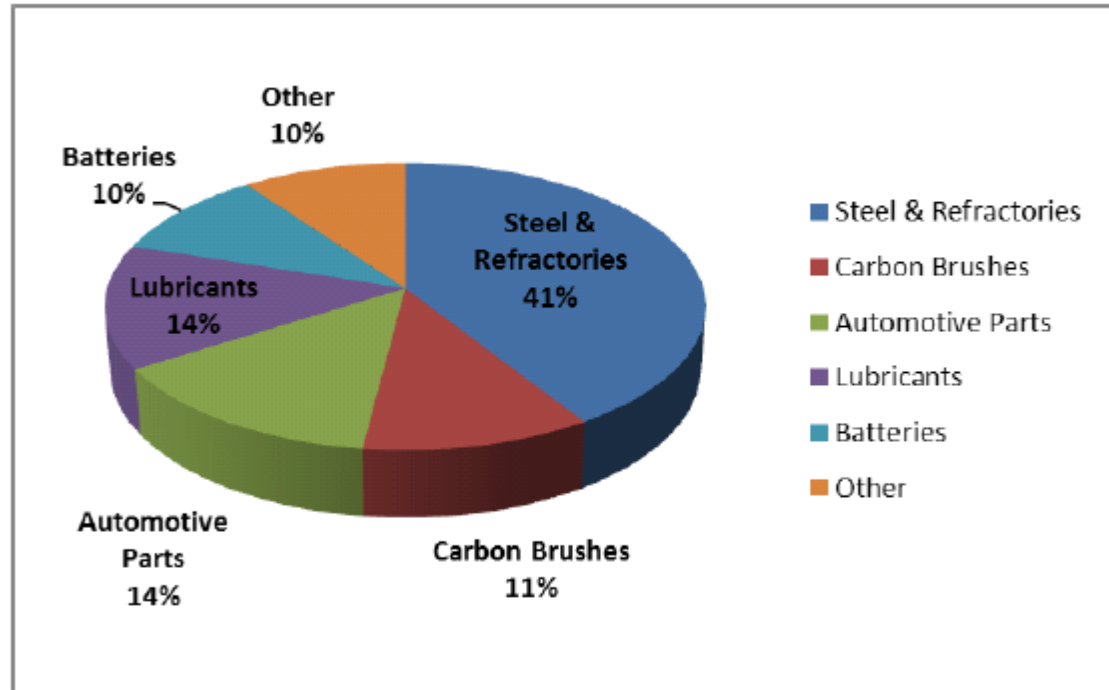
Graphite is relatively common, but high purity, large flake graphite is less so

Unlike other commodities, quality vastly overrides grade in determining an economic graphite project – flake size distribution and product purity are the key

Demand growth for graphite is occurring in high purity flake graphite for new technologies (eg. batteries)

Future demand and market share to be enhanced by graphite substitution for carbon

Uses for Graphite



Source: Mackie Research Capital 2011



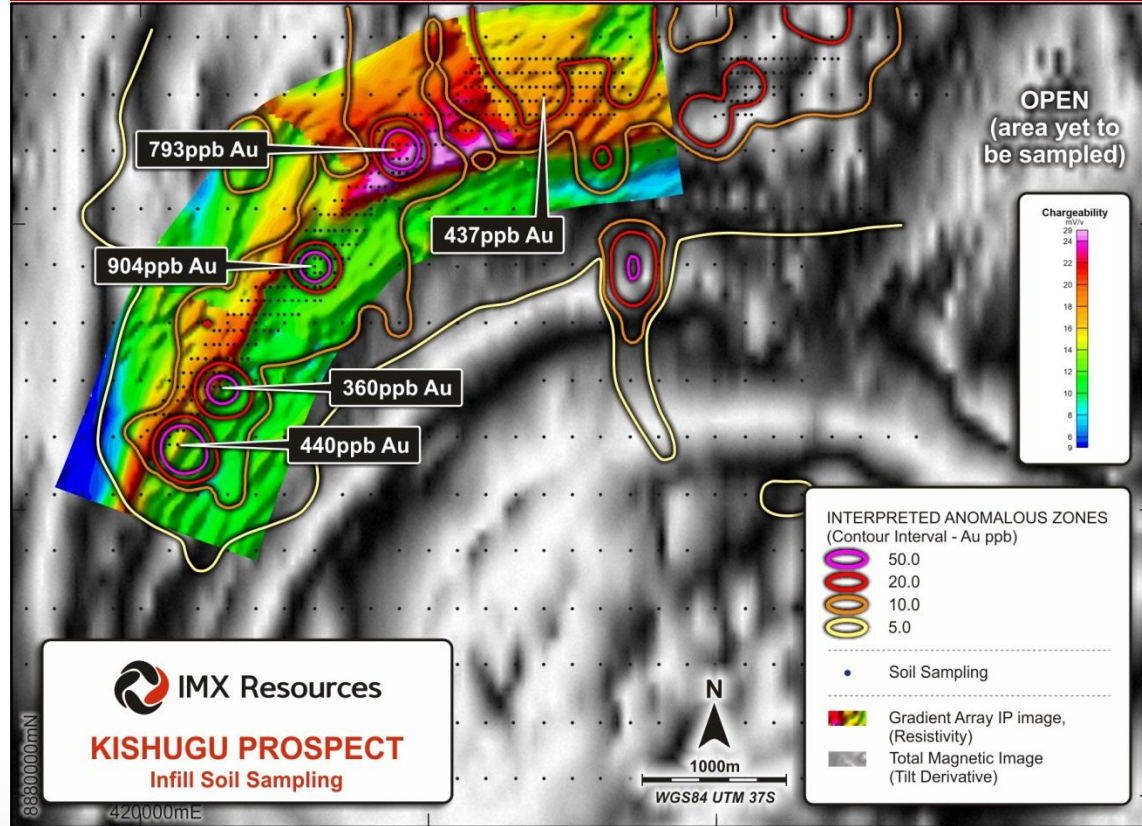
Kishugu Gold Prospect

An exciting new gold target

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- Potential to host significant gold deposit
- Extensive, coherent, gold-in-soil anomaly measuring 6km by 600m @ +10ppb with significantly higher values within main trend (904ppb)¹
- Strong coincident Induced Polarisation (IP) anomalies
- Associated pathfinder elements such as As, Bi and Ag¹
- Open along strike
- Located adjacent to major structure

Kishugu 2014 Soil Sampling and IP²



1. Since announcing these exploration results on 14 October, 2014 IMX is not aware of any new information or data that materially affects the information included in those announcements.
2. JORC 2012 Table One Reporting in relation to the results of Induced Polarisation shown above work is included as Appendix A.

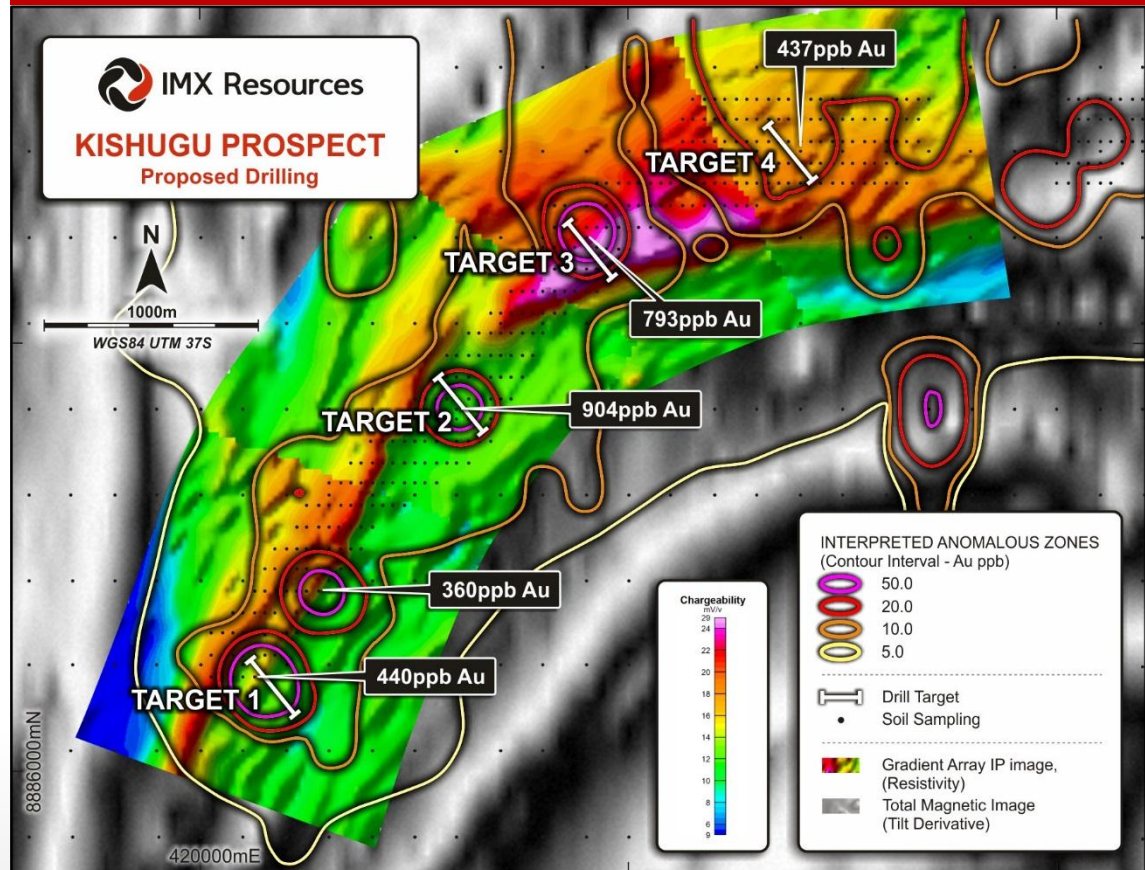


Kishugu Gold Prospect

Targeting strong coincident soil and IP anomalies

- Targeting based primarily on geochemistry and IP
- Target 3 is the priority with gold anomaly coincident with strong IP anomaly
- Remaining 3 targets based on soil geochemistry
- No drilling in the area and little effective outcrop – unknown geology and regolith condition
- Clearances to enable site access have taken longer than anticipated
- Potential for delay in drilling due to onset of wet season

Kishugu 2014 Drill Plan, Soil Sampling and IP¹



1. JORC 2012 Table One Reporting is included as Appendix A.



Ntaka Hill Nickel

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Significant existing nickel resource:

- Measured and Indicated Resource of 20.3Mt @ 0.58% Ni and 0.13% Cu for 117,880t contained nickel
- Inferred Resource of 35.9Mt @ 0.66% Ni and 0.14% Cu for 238,500t contained nickel

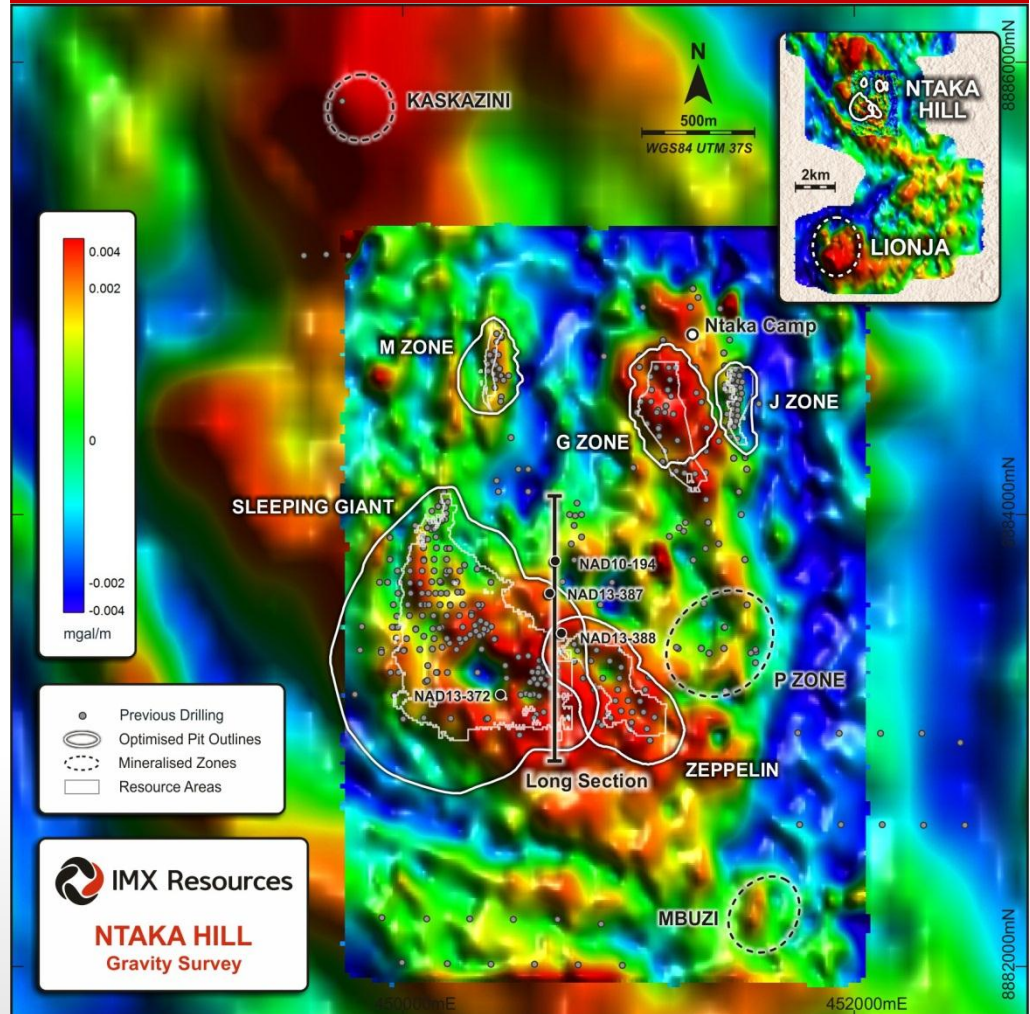
Excellent metallurgy capable of producing a premium concentrate with low impurities

Access to existing infrastructure

Tenement Retention Feasibility Study commenced

US\$60M+ spent to date on project

Ntaka Hill Mineralised Zones



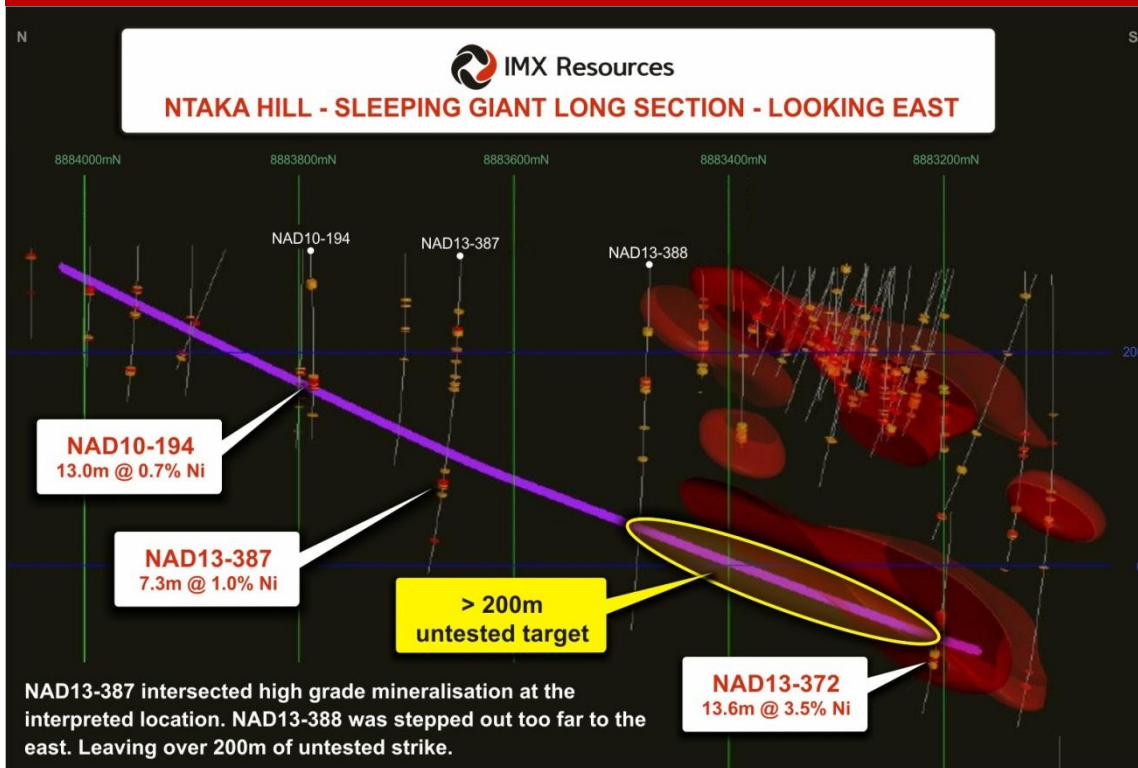
1. Since announcing this mineral resource estimate on 19 August 2013, IMX is not aware of any new information or data that materially affects the information included in that announcement and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.



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- MMG entered JV in mid 2013
- MMG's withdrawal in July 2014 due to not finding large, tier 1 high-grade nickel deposit
- Existing resources did not meet MMG's development parameters
- MMG program has left un-drilled nickel targets at Ntaka Hill and regionally
- Strong potential for more shallow nickel sulphides
- Significant external interest in Ntaka Hill
- IMX strategy is to seek a partner that sees value in the significant existing nickel resource

Example of Ntaka Hill Exploration Upside



1. NAD10-194: ASX announcement 9 September 2010
2. NAD13-372: ASX announcement 1 November 2013
3. NAD13-387: ASX announcement 24 February 2014

Since announcing these exploration results on 9 September 2010, 1 November 2013 and 24 February 2014, IMX is not aware of any new information or data that materially affects the information included in those announcements.

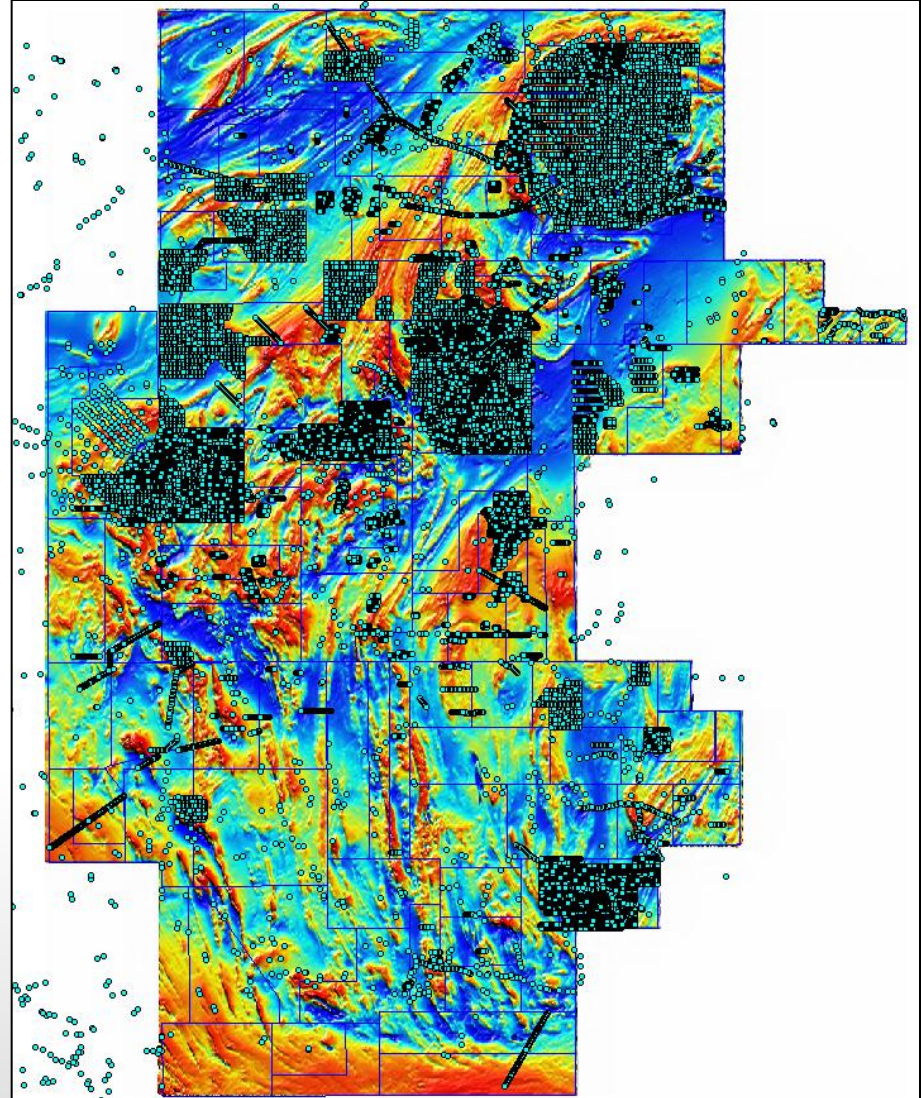


Nachingwea Regional Prospectivity

Large landholding prospective for Graphite, Au, Ni

- 6,800 km² underexplored land holding (granted and applications) in Mozambique Belt
- Historical focus and significant expenditure on nickel exploration
- New management focus on regional exploration
- Significant datasets from multiple exploration campaigns
 - 6,800 km² magnetics / 2,200 km² of VTEM
 - Over 68,000 surface samples (soil/stream/rockchip)
 - VTEM and soil surveys have identified multiple high-priority graphite and NiS targets
 - Au anomalies in stream sediment surveys
- High likelihood of defining and delineating additional targets

Nachingwea – Significant Existing Datasets



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- Politically stable, democratic government
- Globally competitive mining legislation and tax and regulatory regime
- Tanzania is the 4th largest gold producer in Africa and has an established history of mining
- IMX is well equipped to operate in Tanzania
 - Established presence at Nachingwea since 2006, strong community relationships*
 - Dedicated country manager*
- Active community engagement program resulting in 5 Presidential awards

CSR: Lionja Ward Administration Office Project



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Project

Milestone

Chilalo

- Continued drilling results from RC and diamond drilling
- JORC resource in early 2015
- Metallurgical testwork results in early 2015

Kishugu

- RC drilling results expected January 2015 should drilling commence prior to wet season
- IP survey results ongoing

Ntaka Hill

- Securing a transaction for potential sale / JV



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Mineral Resources reported in this presentation have been estimated using JORC 2004 and JORC 2012. Mineral Resource classifications under JORC and NI 43-101 are recognised as equivalent in categories with no material differences.

DISCLAIMER (cont.)

- This presentation includes certain “forward-looking statements”. Forward-looking statements and forward-looking information are frequently characterised by words such as “plan,” “expect,” “project,” “intend,” “believe,” “anticipate”, “estimate” and other similar words, or statements that certain events or conditions “may”, “will” or “could” occur. All statements other than statements of historical fact included in this presentation are forward-looking statements or constitute forward-looking information. Although the Company believes the expectations expressed in such statements and information are based on reasonable assumptions, there can be no assurance that such information or statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such information. Important factors that could cause actual results to differ materially from those in forward-looking statements include satisfaction of conditions precedent in the JV agreement with MMG, market prices of nickel, iron ore and copper, exploitation and exploration successes, capital and operating costs, changes in project parameters as plans continue to be evaluated, continued availability of capital and financing and general economic, market or business conditions, as well as those factors disclosed in the Company's filed documents. Accordingly, readers should not place undue reliance on “forward looking information”. The potential quantity and grade of potential or target mineralisation, including Exploration Target tonnage quantity and grades estimates are conceptual in nature only. These figures are not a Mineral Resource estimate as defined by the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (**‘JORC 2012’**) or Canadian National Instrument 43-101 (**‘NI 43-101’**), as insufficient exploration has been conducted to define a Mineral Resource and it is uncertain if further exploration will result in the target being delineated as a Mineral Resource.
- This Presentation has been prepared in good faith, but no representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, correctness, reliability or adequacy of any statements, estimates, opinions or other information, or to the reasonableness of any assumption or other statement, contained in the Presentation (any of which may change without notice). To the maximum extent permitted by law, IMX and its professional advisers and their related bodies corporate, affiliates and each of their respective directors, officers, partners, employees, advisers and agents and any other person involved in the presentation of the Presentation disclaim all liability and responsibility (including, without limitation, any liability arising from fault or negligence) for any direct or indirect loss or damage which may arise or be suffered through use of or reliance on anything contained in, or omitted from, this Presentation.

DISCLAIMER (cont.)

- On 19 June 2014 IMX announced the appointment of Voluntary Administrators to Termite Resources NL ("**Termite**"). Termite was wholly-owned by an incorporated joint venture entity, the board of which comprised nominees of IMX and Taifeng Yuanchuang International Development Co., Ltd. Termite held the joint venture's interests in the Cairn Hill iron ore mine, located 55 kilometres south-west of Cooper Pedy in South Australia.
- The Voluntary Administrator's final report to creditors was issued on 4 September 2014 and the second meeting of creditors took place on 15 September 2014, at which creditors voted to place Termite in liquidation.

COMPETENT PERSON'S CONSENTS

- The updated Mineral Resource estimate for Sleeping Giant was prepared in accordance with JORC 2012 by Cube Consulting Pty Ltd of Perth ('**Cube**'), Western Australia under the supervision of Patrick Adams, B.Sc., Grad Cert. Geostats, CP (GEO), Principal Consulting Geologist. Mr Adams is a registered member of the Australian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists and has sufficient relevant experience to qualify as a Competent Person under the JORC 2012 and an independent qualified person under NI 43-101. Mr Adams has verified the data underlying the information contained in this presentation and approves and consents to the inclusion of the data in the form and context in which it appears.
- Information relating to the 2012 Mineral Resource estimate (other zones in the Ntaka Hill Nickel Sulphide Project) and the 2013 Zeppelin Mineral Resource estimate, was prepared in accordance with JORC 2004 by Roscoe Postle Associates Inc. of Toronto, under the supervision of Chester Moore, P. Eng., P. Geo., Principal Geologist. It has not been updated since to comply with JORC 2012 on the basis that the information has not materially changed since it was last reported. Mr. Moore is an independent qualified person as defined by NI 43-101 and a Competent Person under JORC 2004. This information, which forms part of the Ntaka Hill global Mineral Resource estimate, has been reviewed by Patrick J. Adams, B.Sc., Grad Cert. Geostats, Principal Consulting Geologist, of Cube who approves and consents to the inclusion of the data in the form and context in which it appears.

COMPETENT PERSON'S CONSENTS (cont.)

- Information in this presentation relating to technical information on exploration results at the Nachingwea Project is based on data collected by the Company's former joint venture partner, Continental Nickel Limited, under the supervision of joint venture company geologists since 2006 and on data collected by IMX. Mr Nick Corlis, in his capacity as a full time employee of the Company holding the position of Executive Director Exploration, has been working on the Nachingwea Property since May 2014. Mr Corlis BSc (Hons) MSc, is a registered member of the Australian Institute of Geoscientists and has sufficient relevant experience to qualify as a Competent Person under JORC 2012 and as a qualified person under NI 43-101. Mr. Corlis has verified the data underlying the information contained in this announcement and approves and consents to the inclusion of the data in the form and context in which it appears.

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Section 1. Sampling Techniques and Data

Criteria	Explanation
Sampling techniques	<ul style="list-style-type: none"> Soil samples collected using a clean hoe from the top of the “B” soil horizon, numbered and bagged before being air dried, sieved to 80 mesh (177 microns) before submitted to the laboratory for analysis
Drilling techniques	<ul style="list-style-type: none"> Not applicable, no drilling conducted
Drill sample recovery	<ul style="list-style-type: none"> Not applicable, no drilling conducted
Logging	<ul style="list-style-type: none"> Soils logged to standard template, no geology encountered in sampling
Sub-sampling techniques and sample preparation	<ul style="list-style-type: none"> Soils sieved with only material passing 80 mesh submitted to the lab Standards and Blanks are inserted every fiftieth sample
Quality of assay data and laboratory tests	<ul style="list-style-type: none"> Au, Pt and Pd assays are determined fire assay and ICP-MS finish (PGM-MS23) with infill soil Au determined by aqua regia and ICP-MS finish (Au-TL43) Ag, Al, As, B, Ba, Be, Bi, Ca, Cd, Ce, Co, Cr, Cs, Cu, Fe, Ga, Ge, Hf, Hg, In, K, La, Li, Mg, Mn, Mo, Na, Nb, Ni, P, Pb, Rb, Re, S, Sb, Sc, Se, Sn, Sr, Ta, Te, Th, Ti, Tl, U, V, W, Y, Zn & Zr assays are determined by aqua regia digest and analysed by inductively coupled plasma-atomic emission spectrometry (ME-MS41) Laboratory and assay procedures are appropriate for Mineral Exploration Laboratory QAQC consisted of standards, blanks and laboratory duplicates (both coarse and pulp) used at a ratio of 1 in 20. The QAQC sample results showed acceptable levels of accuracy and precision
Verification of sampling and assaying	<ul style="list-style-type: none"> Independent verification has not been undertaken on these results Below detection limit values (negatives) have been replaced by half detection limit values for each element
Location of data points	<ul style="list-style-type: none"> Sample points have been surveyed utilising hand held Garmin GPS Grid system is UTM WGS84 Zone 37 South datum and projection
Data spacing and distribution	<ul style="list-style-type: none"> Original survey data spacing is 400m x 200m Infill survey data spacing is 100m x 50m
Orientation of data in relation to geological structure	<ul style="list-style-type: none"> Soil grids are orientated east-west orthogonal to the interpreted strike of the geology
Sample security	<ul style="list-style-type: none"> Labelling and submission of samples complies with industry standard
Audits or reviews	<ul style="list-style-type: none"> No audits have been conducted on this data

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Section 2. Reporting of Exploration Results

Criteria	Explanation
Mineral tenement and land tenure status	<ul style="list-style-type: none"> The exploration results reported in this announcement are from work carried out on granted prospecting licence PL 6635/2010, which is owned 100% by IMX The prospecting licence PL 6635/2010 is in good standing
Exploration done by other parties	<ul style="list-style-type: none"> Exploration has been performed by an incorporated subsidiary company of IMX, Ngwena Limited
Geology	<ul style="list-style-type: none"> The regional geology is thought to comprise late Proterozoic Mozambique mobile belt lithologies consisting of mafic to felsic gneisses interlayered with amphibolites and metasedimentary rocks
Drill hole information	<ul style="list-style-type: none"> Not applicable, no drilling conducted
Data aggregation methods	<ul style="list-style-type: none"> Not applicable, no drilling conducted
Relationship between mineralisation widths and intercept lengths	<ul style="list-style-type: none"> Not applicable, no drilling conducted
Diagrams	<ul style="list-style-type: none"> Diagrams of soil locations and the location of IMX held tenements are included in this announcement
Balanced reporting	<ul style="list-style-type: none"> All assay results received are reported in the diagrams included in this announcement
Other substantive exploration data	<ul style="list-style-type: none"> Time domain induced potential geophysical survey carried out with the following specifications: <ul style="list-style-type: none"> Gradient array configuration 100m line spacing with stations at 50m Rx dipole length pf 50m and Tx dipole length of 2500m SMARTem24 receiver and GGT-10 transmitter, with a transmitter current of 2.5-3.5A and base frequency of 0.125Hz