

ASX ANNOUNCEMENT

26 November 2014

ENTITLEMENT OFFER – UPDATED TIMETABLE

Solco Limited (“Solco”) wishes to advise an update to the indicative timetable as noted in the Entitlement Offer Prospectus as announced to the ASX platform on 26 November 2014:

KEY MILESTONE	DATE
Lodgement of Prospectus with ASIC	25 November 2014
Shareholder Meeting	28 November 2014
Ex-date for Entitlement Offer	1 December 2014
Record Date for Entitlement Offer	3 December 2014
Dispatch Prospectus to Shareholders	4 December 2014
Open Entitlement Offer	4 December 2014
Close Entitlement Offer ¹	15 December 2014
Securities quoted on a deferred settlement	16 December 2014
Notify ASX of shortfall under the Entitlement Offer	17 December 2014
Urban Group Energy Holdings Pty Ltd to apply for Shortfall Shares	17 December 2014
Issue New Shares (including Shortfall Shares)	24 December 2014
Trading of Consideration Shares and New Shares commences	5 January 2015

- 1 The Directors may extend the Closing Date by giving at least three (3) business days’ notice to ASX prior to the Closing Date, subject to such date being no later than three (3) months after the date of the Prospectus. As such the date the New Shares are expected to commence trading on ASX may vary.

ENDS

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