



1 December 2014

Extension to Closing date of Non-Renounceable Rights Issue

Enhanced Systems Technologies Limited (ASX:ESY) announces a further extension to the closing date for its current Non-renounceable Rights Issue announced on 7 November 2014 (the Offer) as previously extended on 25 November 2014. The Company is further extending the closing date for the Offer from 4 December 2014 to 12 December 2014.

This extension is to allow the Company to complete its negotiations with third parties in respect of subscribing for the shortfall under the Offer in order to meet the minimum funds required amount.

The new indicative timetable for the rights issue is below:

Closing date for receipt of acceptances and payment	12 December 2014
Shares and Options quoted on ASX on deferred settlement basis	15 December 2014
Shortfall notification date	16 December 2014
Issue of Offer Shares and Options	18 December 2014
Deferred settlement trading ends	18 December 2014
Closing date by which the Shortfall Shares, remaining after the Offer has completed may be placed by the directors	11 March 2015

Other than the changes to the timetable outlined above, the terms of the Offer as lodged in the Replacement Prospectus dated 26 November 2014 remain the same.

For further information, please contact:

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