



**MARTIN AIRCRAFT
COMPANY LIMITED**
ARBN 601 582 638

SUPPLEMENTARY PROSPECTUS

IMPORTANT NOTICE

This Supplementary Prospectus is dated 12 December 2014 (**Supplementary Prospectus**) and is supplementary to the Prospectus dated 27 October 2014 (**Prospectus**) issued by Martin Aircraft Company Limited, a company registered in New Zealand company number 901393, ARBN 601 582 638 (**Company**) relating to the initial public offering of fully paid ordinary shares (**Shares**) in the Company to raise up to A\$25 million (**Offer**).

This Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (**ASIC**) on 12 December 2014. Neither ASIC nor ASX Limited (**ASX**), nor their respective officers, take any responsibility for the contents of this Supplementary Prospectus or for the merits of the investment to which this Supplementary Prospectus relates.

This Supplementary Prospectus is being issued by the Company to supplement the Prospectus and must be read together with the Prospectus.

If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail to the extent of the inconsistency. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus, unless otherwise defined.

The Company has issued both a printed and electronic version of this Supplementary Prospectus and the Prospectus. Electronic versions of both may be accessed at www.martinjetpack.com/offer. The Company will send a copy of this Supplementary Prospectus to all applicants who have subscribed prior to the date of this Supplementary Prospectus for ordinary shares under the Prospectus.

The Prospectus and this Supplementary Prospectus are important documents and should both be read in their entirety. Please consult your accountant, stockbroker, lawyer or other professional adviser before deciding whether to invest or if you do not fully understand the contents of these documents. It is recommended that potential investors read the Key Risks that relate to an investment in the Company that are contained in section 10 of the Prospectus. Given that the Company is currently in its development phase investors should consider an investment in the Company as speculative at this stage.

This Supplementary Prospectus contains particulars of changes to the Prospectus. Other than the changes set out below, all other details in the Prospectus remain unchanged.

1. EXTENSION OF OFFER

The Board, taking into account, ongoing discussions with potential investors, has concluded that it is in the best interests of the Company to extend the Offer by one week to now close at **5.00pm on Friday, 19 December 2014**, which will allow additional investors the opportunity to participate in the Offer.

2. REVISED TIMETABLE

EVENT	DATE
Offer Closing Date / ASX Bookbuild closes and share allocations advised	5.00pm (Sydney time) on 19 December 2014
Allotment of Shares (Completion of Offer)	5 January 2015
Dispatch of holding statements	5 January 2015
Normal trading of Shares on ASX expected to commence	9 January 2015

Notes:

- All references in the Prospectus to the events described above are replaced with the dates set out above. All of the above dates remain indicative only and are subject to further change.*
- The Company reserves the right to vary the dates and times of the Offer including to close the Offer early, extend the Offer or accept late Applications, without notifying any recipient of the Prospectus or this Supplementary Prospectus or any Applicants.*

3. AGREED TERMINATION OF ORD MINNETT'S ENGAGEMENT

The engagement of Ord Minnett Limited (**OML**) as lead manager to the Offer has been terminated by agreement between the Company and OML. The Company has agreed to pay certain fees and expenses of OML incurred to date, but it will not pay the selling or management fee to OML. OML has withdrawn its consent to be named in the Prospectus as the lead manager to the Offer.

The Company has no current expectation that it will appoint any other lead manager in relation to the Offer.

4. HOW TO INVEST

Application for Shares

The Offer is made under the Prospectus as supplemented by this Supplementary Prospectus.

If you wish to apply for Shares, please complete and return the appropriate application form which is attached to this Supplementary Prospectus in Annexure A (**Supplementary Prospectus Application Form**). Applications must NOT be made on an application form attached to or accompanying the Prospectus.

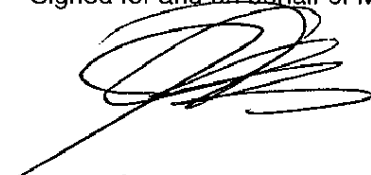
The Supplementary Prospectus Application Form contains detailed instructions on how it is to be completed and must be returned by the new Closing Date.

You may also submit your Supplementary Prospectus Application Form electronically following the instructions set out at www.martinjetpack.com/offer.

5. CONSENT TO LODGEMENT OF SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors of the Company. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC, and has not withdrawn that consent before lodgement.

Signed for and on behalf of Martin Aircraft Company Limited:



John Diddams, Director

This Supplementary Prospectus and the Prospectus are available for download and viewing as an electronic document at www.martinjetpack.com/offer.

For personal use only

Annexure A - Supplementary Prospectus Application Forms

For personal use only



MARTIN AIRCRAFT COMPANY LIMITED
New Zealand Company Number 901393

Priority Offer Code: JETPACK2014

Broker Code

Adviser Code

Supplementary Prospectus – New Zealand Priority Offer Application Form– New Zealand Investors Only

This is an Application Form for Shares in Martin Aircraft Company Limited under the Priority Offer on the terms set out in the Prospectus dated 27 October 2014 ("Prospectus") as amended by the Supplementary Prospectus dated 12 December 2014 ("Supplementary Prospectus"). You may apply for a minimum of 4,000 Shares and in multiples of 1,000 thereafter. This Application Form and your cheque or bank draft must be received by 5:00pm (Sydney time) on 14 January 2015.

If you are in doubt as to how to deal with this Application Form, please contact your accountant, lawyer, stockbroker or other professional adviser. The Prospectus and the Supplementary Prospectus contain information relevant to a decision to invest in Shares and you should read the entire Prospectus and Supplementary Prospectus carefully before applying for Shares.

Shares applied for _____ Price per Share _____ Application Monies _____
at **NZ\$0.55** **B NZ\$**

(minimum 4,000, thereafter in multiples of 1,000)

PLEASE COMPLETE YOUR DETAILS BELOW (refer overleaf for correct forms of registrable names)

Applicant #1 Surname/Company Name

A**C**

Title First Name Middle Name

Joint Applicant #2 Surname

Title First Name Middle Name

Designated account e.g. <Super Fund> (or Joint Applicant #3)

TFN/ABN/Exemption Code First Applicant Joint Applicant #2 Joint Applicant #3

D

TFN/ABN type – if NOT an individual, please mark the appropriate box Company Partnership Trust Super Fund

PLEASE COMPLETE ADDRESS DETAILS

PO Box/RMB/Locked Bag/Care of (c/-)/Property name/Building name (if applicable)

E

Unit Number/Level Street Number Street Name

Suburb/City or Town Postcode

Email address (only for purpose of electronic communication of shareholder information)

CHESSE HIN (if you want to add this holding to a specific CHESSE holder, write the number here)

F X

Please note that if you supply a CHESSE HIN but the name and address details on your Application Form do not correspond exactly with the registration details held as CHESSE, your application will be deemed to be made without the CHESSE HIN and any Shares issued as a result of the Offer will be held on the Issuer Sponsored sub-register.

Telephone Number where you can be contacted during Business Hours Contact Name (PRINT)

G

H APPLICATION PAYMENT – IMPORTANT

Applications must be accompanied by payment Cheque / Bank draft or direct debit by completing the bank account section below (New Zealand investors only). Payment must be in New Zealand currency. PLEASE TICK THE BOX

Option 1. Please direct debit my bank account stated below for the amount of Offer Shares applied for above (or any lesser amount as determined by the Issuer). By ticking this box and signing this Application Form I agree that Link is authorised to direct debit my bank account for the full amount of Offer Shares applied for (or any lesser amount as determined by the Issuer).

Option 2. Please find attached my payment by cheque or bank draft. Cheques or bank drafts must be in New Zealand dollars and crossed Not Transferable and be made payable to "Martin Aircraft Share Offer".

The New Zealand dollar bank account details for DIRECT DEBIT payment:

Name of Bank Name of Account

Bank Branch Account Number Suffix

I SIGNATURE(S) OF APPLICANTS – Compulsory if you pay by direct debit

All applicants on the Application Form must sign.

Date

LODGE MENT I NSTR UCTIONS: You must return your application so it is received before 5:00pm (Sydney time) on 14 January 2015 to:
MAIL: PO Box 91976, Auckland, 1142 **DELIVERY:** Level 7, Zurich House, 21 Queen Street Auckland **PHONE:** 0800 767 556
FAX: +64 9 375 5990 (Applications with payment by direct debit only)
EMAIL: operations@linkmarketservices.co.nz (Applications with payment by direct debit only)

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Your Guide to the Application Form

Please complete all relevant white sections of the Application Form in BLOCK LETTERS, using black or blue ink. These instructions are cross-referenced to each section of the form.

The Shares to which this Application Form relates are Martin Aircraft Company Limited Shares. Further details about the shares are contained in the Prospectus and the Supplementary Prospectus issued by Martin Aircraft Company Limited. The Prospectus will expire on 27 November 2015. During the offer period, Martin Aircraft Company Limited will send paper copies of the Prospectus, the Supplementary Prospectus and the Application Form, free of charge on request.

The Australian Securities and Investment Commission requires that a person who provides access to an electronic application form must provide access, by the same means and at the same time, to the relevant Prospectus and the Supplementary Prospectus. This Application Form is included in the Supplementary Prospectus.

The Prospectus and the Supplementary Prospectus contain important information about investing in the Shares. You should read the Prospectus and the Supplementary Prospectus before applying for Shares.

- A** Insert the number of Shares you wish to apply for. The Application must be for a minimum of 4,000 Shares and thereafter in multiples of 1,000. You may be issued all of the Shares applied for or a lesser number.
- B** Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by the issue price. Amounts should be in New Zealand dollars. Please make sure the amount of your cheque or bank draft equals this amount.
- C** Write the full name you wish to appear on the register of Shares. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title.
- D** Enter your Tax File Number (TFN) or exemption category. Business enterprises may alternatively quote their Australian Business Number (ABN). Where applicable, please enter the TFN or ABN for each joint Applicant. Collection of TFN(s) and ABN(s) is authorised by taxation laws. Quotation of TFN(s) and ABN(s) is not compulsory and will not affect your Application. However, if these are not provided, Martin Aircraft Company Limited will be required to deduct tax at the highest marginal rate of tax (including the Medicare Levy) from payments.
- E** Please enter your postal address for all correspondence. All communications to you from Martin Aircraft Company Limited and the Share Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- F** If you are already a CHES participant or sponsored by a CHES participant, write your Holder Identification Number (HIN) here. If the name or address recorded on CHES for this HIN is different to the details given on this form, your Shares will be issued to Martin Aircraft Company Limited's issuer sponsored subregister.
- G** Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.
- H** Payment must be made in New Zealand dollars for immediate value, by bank draft in New Zealand dollars, or a cheque drawn on a New Zealand bank account or direct debit.
- Please choose only one of the following payment methods on the Application Form:
- Option 1:** If you choose the direct debit option you must tick the box authorising the Registrar to direct debit the bank account nominated on the Application Form, on the day the Application Form is received by the Registrar, for the amount applied for on the Application Form. The bank account must be with a New Zealand registered bank. You cannot specify a direct debit date and you must ensure that:
- the bank account details supplied are correct;
 - the application funds in the bank account for direct debit are available on the day the Registrar receives the Application Form;
 - the person(s) giving the direct debit instruction has/have the authority to operate the account solely/jointly; and
 - the bank account you nominated is a transactional account eligible for direct debit transactions. If you are uncertain you should contact your bank.
- You must sign the application form as this is required as authorisation by the banks for Link to process the direct debit.
- Should your direct debit fail, your Application will be rejected. If requested, a direct debit authority form will be provided to you by the Registrar. Refer to the contact details on the Application Form.
- Option 2:** By bank draft in New Zealand dollars or a cheque drawn from a New Zealand registered bank and made out in New Zealand dollars. Cheques must be made payable to "Martin Aircraft Share Offer", crossed "Not Transferable" and must not be post-dated as cheques will be banked on day of receipt. If an Applicant's cheque is dishonoured the Issuer may cancel that Applicant's allotment of Shares and pursue any other remedies available to it at law.

LODGEMENT INSTRUCTIONS

This Application Form and your cheque or bank draft must be mailed or delivered so that it is received before 5:00pm (Sydney time) on 14 January 2015 at:

Mailing Address

Martin Aircraft Company Limited
C/- Link Market Services Limited
PO Box 91976
Victoria Street West
Auckland 1142

Hand Delivery

Martin Aircraft Company Limited
C/- Link Market Services Limited
Level 7, Zurich House
21 Queen Street
Auckland 1010
(do not use this address for mailing purposes)

PERSONAL INFORMATION COLLECTION NOTIFICATION STATEMENT

Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am-5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

CORRECT FORMS OF REGISTRABLE NAMES

Note that ONLY legal entities are allowed to hold Shares. Applications must be in the name(s) of natural persons or companies. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual Use given names in full, not initials	Mrs Katherine Clare Edwards	K O Edwards
Company Use Company's full title, not abbreviations	Liz Biz Pty Ltd	Liz Biz P/L or Liz Biz Co.
Joint Holdings Use full and complete names	Mr Peter Paul Tranche & Ms Mary Orlando Tranche	Peter Paul & Mary Tranche
Trusts Use the trustee(s) personal name(s)	Mrs Alessandra Herbert Smith <Alessandra Smith A/C>	Alessandra Smith Family Trust
Deceased Estates Use the executor(s) personal name(s)	Ms Sophia Garnet Post & Mr Alexander Traverse Post <Est Harold Post A/C>	Estate of late Harold Post or Harold Post Deceased
Minor (a person under the age of 18 years) Use the name of a responsible adult with an appropriate designation	Mrs Sally Hamilton <Henry Hamilton>	Master Henry Hamilton
Partnerships Use the partners' personal names	Mr Frederick Samuel Smith & Mr Samuel Lawrence Smith <Fred Smith & Son A/C>	Fred Smith & Son
Long Names	Mr Hugh Adrian John Smith-Jones	Mr Hugh A J Smith Jones
Clubs/Unincorporated Bodies/Business Names Use office bearer(s) personal name(s)	Mr Alistair Edward Litley <Vintage Wine Club A/C>	Vintage Wine Club
Superannuation Funds Use the name of the trustee of the fund	XYZ Pty Ltd <Super Fund A/C>	XYZ Pty Ltd Superannuation Fund

Put the name(s) of any joint Applicant(s) and/or account description using <> as indicated above in designated spaces at section C on the Application Form.



MARTIN AIRCRAFT COMPANY LIMITED
New Zealand Company Number 901393

Broker Code

Adviser Code

Supplementary Prospectus – Broker Firm Offer Application Form

This is an Application Form for Shares in Martin Aircraft Company Limited under the Broker Firm Offer on the terms set out in the Prospectus dated 27 October 2014 ("Prospectus") as amended by the Supplementary Prospectus dated 12 December 2014 ("Supplementary Prospectus"). You may apply for a minimum of 4,000 Shares and in multiples of 1,000 thereafter. This Application Form and your cheque or bank draft must be received by your Broker by the deadline set out in their offer to you.

If you are in doubt as to how to deal with this Application Form, please contact your accountant, lawyer, stockbroker or other professional adviser. The Prospectus and Supplementary Prospectus contain information relevant to a decision to invest in Shares and you should read the entire Prospectus and Supplementary Prospectus carefully before applying for Shares.

Applicants who wish to apply through ASX Bookbuild should contact their broker.

Shares applied for Price per Share Application Monies

A at **A\$0.50** **B** A\$

(minimum 4,000, thereafter in multiples of 1,000)

PLEASE COMPLETE YOUR DETAILS BELOW (refer overleaf for correct forms of registrable names)

Applicant #1

Surname/Company Name

C

Title First Name Middle Name

Joint Applicant #2

Surname

Title First Name Middle Name

Designated account e.g. <Super Fund> (or Joint Applicant #3)

TFN/ABN/Exemption Code

First Applicant

Joint Applicant #2

Joint Applicant #3

D

TFN/ABN type – if NOT an individual, please mark the appropriate box Company Partnership Trust Super Fund

PLEASE COMPLETE ADDRESS DETAILS

PO Box/RMB/Locked Bag/Care of (c/-)/Property name/Building name (if applicable)

E

Unit Number/Level Street Number Street Name

Suburb/City or Town State Postcode

Email address (only for purpose of electronic communication of shareholder information)

CHESSE HIN (if you want to add this holding to a specific CHESSE holder, write the number here)

F **X**

Please note: that if you supply a CHESSE HIN but the name and address details on your Application Form do not correspond exactly with the registration details held at CHESSE, your Application will be deemed to be made without the CHESSE HIN and any Shares issued as a result of the Offer will be held on the issuer sponsored sub-register.

Telephone Number where you can be contacted during Business Hours Contact Name (PRINT)

G

Cheques or bank drafts should be drawn up according to the instructions given by your Broker.

Cheque or Bank Draft Number BSB Account Number

H

Total Amount **A\$**

LODGEMENT INSTRUCTIONS

You must return your application so it is received by your Broker by the deadline set out in their offer to you.

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Your Guide to the Application Form

Please complete all relevant white sections of the Application Form in BLOCK LETTERS, using black or blue ink. These instructions are cross-referenced to each section of the form.

The Shares to which this Application Form relates are Martin Aircraft Company Limited Shares. Further details about the Shares are contained in the Prospectus and the Supplementary Prospectus issued by Martin Aircraft Company Limited. The Prospectus will expire on 27 November 2015. During the offer period, Martin Aircraft Company Limited will send paper copies of the Prospectus, the Supplementary Prospectus and the Application Form, free of charge on request.

The Australian Securities and Investment Commission requires that a person who provides access to an electronic application form must provide access, by the same means and at the same time, to the relevant Prospectus and the Supplementary Prospectus. This Application Form is included in the Supplementary Prospectus.

The Prospectus and the Supplementary Prospectus contain important information about investing in the Shares. You should read the Prospectus and the Supplementary Prospectus before applying for Shares.

Applicants who wish to apply through ASX Bookbuild should contact their broker.

- A** Insert the number of Shares you wish to apply for. The Application must be for a minimum of 4,000 Shares and thereafter in multiples of 1,000. You may be issued all of the Shares applied for or a lesser number.
- B** Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by the issue price. Amounts should be in Australian dollars. Please make sure the amount of your cheque or bank draft equals this amount.
- C** Write the full name you wish to appear on the register of Shares. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title.
- D** Enter your Tax File Number (TFN) or exemption category. Business enterprises may alternatively quote their Australian Business Number (ABN). Where applicable, please enter the TFN or ABN for each joint Applicant. Collection of TFN(s) and ABN(s) is authorised by taxation laws. Quotation of TFN(s) and ABN(s) is not compulsory and will not affect your Application. However, if these are not provided, Martin Aircraft Company Limited will be required to deduct tax at the highest marginal rate of tax (including the Medicare Levy) from payments.
- E** Please enter your postal address for all correspondence. All communications to you from Martin Aircraft Company Limited and the Share Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- F** If you are already a CHES participant or sponsored by a CHES participant, write your Holder Identification Number (HIN) here. If the name or address recorded on CHES for this HIN is different to the details given on this form, your Shares will be issued to Martin Aircraft Company Limited's issuer sponsored subregister.
- G** Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.
- H** Please complete the details of your cheque or bank draft in this section. The total amount of your cheque or bank draft should agree with the amount shown in section B.
- If you receive a firm allocation of Shares from your Broker make your cheque payable to your Broker in accordance with their instructions.

CORRECT FORMS OF REGISTRABLE NAMES

Note that ONLY legal entities are allowed to hold Shares. Applications must be in the name(s) of natural persons or companies. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual Use given names in full, not initials	Mrs Katherine Clare Edwards	K C Edwards
Company Use Company's full title, not abbreviations	Liz Biz Pty Ltd	Liz Biz P/L or Liz Biz Co.
Joint Holdings Use full and complete names	Mr Peter Paul Tranche & Ms Mary Orlando Tranche	Peter Paul & Mary Tranche
Trusts Use the trustee(s) personal name(s)	Mrs Alessandra Herbert Smith <Alessandra Smith A/C>	Alessandra Smith Family Trust
Deceased Estates Use the executor(s) personal name(s)	Ms Sophia Garnet Post & Mr Alexander Traverse Post <Est Harold Post A/C>	Estate of late Harold Post or Harold Post Deceased
Minor (a person under the age of 18 years) Use the name of a responsible adult with an appropriate designation	Mrs Sally Hamilton <Henry Hamilton>	Master Henry Hamilton
Partnerships Use the partners' personal names	Mr Frederick Samuel Smith & Mr Samuel Lawrence Smith <Fred Smith & Son A/C>	Fred Smith & Son
Long Names	Mr Hugh Adrian John Smith-Jones	Mr Hugh A J Smith Jones
Clubs/Unincorporated Bodies/Business Names Use office bearer(s) personal name(s)	Mr Alistair Edward Lilley <Vintage Wine Club A/C>	Vintage Wine Club
Superannuation Funds Use the name of the trustee of the fund	XYZ Pty Ltd <Super Fund A/C>	XYZ Pty Ltd Superannuation Fund

Put the name(s) of any joint Applicant(s) and/or account description using <> as indicated above in designated spaces at section C on the Application Form.

Your Guide to the Application Form

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The Shares to which this Application Form relates are Martin Aircraft Company Limited Shares. Further details about the shares are contained in the Prospectus and the Supplementary Prospectus issued by Martin Aircraft Company Limited. The Prospectus will expire on 27 November 2015. During the offer period, Martin Aircraft Company Limited will send paper copies of the Prospectus, the Supplementary Prospectus and the Application Form, free of charge on request.

The Australian Securities and Investment Commission requires that a person who provides access to an electronic application form must provide access, by the same means and at the same time, to the relevant Prospectus and the Supplementary Prospectus. This Application Form is included in the Supplementary Prospectus.

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- A** Insert the number of Shares you wish to apply for. The Application must be for a minimum of 4,000 Shares and thereafter in multiples of 1,000. You may be issued all of the Shares applied for or a lesser number.
- B** Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by the issue price. Amounts should be in Australian dollars. Please make sure the amount of your cheque or bank draft equals this amount.
- C** Write the full name you wish to appear on the register of Shares. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title.
- D** Enter your Tax File Number (TFN) or exemption category. Business enterprises may alternatively quote their Australian Business Number (ABN). Where applicable, please enter the TFN or ABN for each joint Applicant. Collection of TFN(s) and ABN(s) is authorised by taxation laws. Quotation of TFN(s) and ABN(s) is not compulsory and will not affect your Application. However, if these are not provided, Martin Aircraft Company Limited will be required to deduct tax at the highest marginal rate of tax (including the Medicare Levy) from payments.
- E** Please enter your postal address for all correspondence. All communications to you from Martin Aircraft Company Limited and the Share Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- F** If you are already a CHES participant or sponsored by a CHES participant, write your Holder Identification Number (HIN) here. If the name or address recorded on CHES for this HIN is different to the details given on this form, your Shares will be issued to Martin Aircraft Company Limited's issuer sponsored subregister.
- G** Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.
- H** Please complete the details of your cheque or bank draft in this section. The total amount of your cheque or bank draft should agree with the amount shown in section B.
Make your cheque or bank draft payable to "Martin Aircraft Share Offer" in Australian currency and cross it "Not Negotiable". Your cheque or bank draft must be drawn on an Australian bank. Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Application being rejected.
If you receive a firm allocation of Shares from your Broker make your cheque payable to your Broker in accordance with their instructions.

LODGEMENT INSTRUCTIONS

This Application Form and your cheque or bank draft must be mailed or delivered so that it is received before 5:00pm (Sydney time) on 14 January 2015 at:

Mailing Address

Martin Aircraft Company Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235

Hand Delivery

Martin Aircraft Company Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138

(do not use this address for mailing purposes)

PERSONAL INFORMATION COLLECTION NOTIFICATION STATEMENT

Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am-5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

CORRECT FORMS OF REGISTRABLE NAMES

Note that ONLY legal entities are allowed to hold Shares. Applications must be in the name(s) of natural persons or companies. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms below.

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Trusts Use the trustee(s) personal name(s)	Mrs Alessandra Herbert Smith <Alessandra Smith A/C>	Alessandra Smith Family Trust
Deceased Estates Use the executor(s) personal name(s)	Ms Sophia Garnet Post & Mr Alexander Traverse Post <Est Harold Post A/C>	Estate of late Harold Post or Harold Post Deceased
Minor (a person under the age of 18 years) Use the name of a responsible adult with an appropriate designation	Mrs Sally Hamilton <Henry Hamilton>	Master Henry Hamilton
Partnerships Use the partners' personal names	Mr Frederick Samuel Smith & Mr Samuel Lawrence Smith <Fred Smith & Son A/C>	Fred Smith & Son
Long Names	Mr Hugh Adrian John Smith-Jones	Mr Hugh A J Smith Jones
Clubs/Unincorporated Bodies/Business Names Use office bearer(s) personal name(s)	Mr Alistair Edward Lilley <Vintage Wine Club A/C>	Vintage Wine Club
Superannuation Funds Use the name of the trustee of the fund	XYZ Pty Ltd <Super Fund A/C>	XYZ Pty Ltd Superannuation Fund

Put the name(s) of any joint Applicant(s) and/or account description using <> as indicated above in designated spaces at section C on the Application Form.

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- B** Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by the issue price. Amounts should be in Australian dollars. Please make sure the amount of your cheque or bank draft equals this amount.
- C** Write the full name you wish to appear on the register of Shares. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title.
- D** Enter your Tax File Number (TFN) or exemption category. Business enterprises may alternatively quote their Australian Business Number (ABN). Where applicable, please enter the TFN or ABN for each joint Applicant. Collection of TFN(s) and ABN(s) is authorised by taxation laws. Quotation of TFN(s) and ABN(s) is not compulsory and will not affect your Application. However, if these are not provided, Martin Aircraft Company Limited will be required to deduct tax at the highest marginal rate of tax (including the Medicare Levy) from payments.
- E** Please enter your postal address for all correspondence. All communications to you from Martin Aircraft Company Limited and the Share Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- F** If you are already a CHES participant or sponsored by a CHES participant, write your Holder Identification Number (HIN) here. If the name or address recorded on CHES for this HIN is different to the details given on this form, your Shares will be issued to Martin Aircraft Company Limited's issuer sponsored subregister.
- G** Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.
- H** Please complete the details of your cheque or bank draft in this section. The total amount of your cheque or bank draft should agree with the amount shown in section B.
Make your cheque or bank draft payable to "Martin Aircraft Share Offer" in Australian currency and cross it "Not Negotiable". Your cheque or bank draft must be drawn on an Australian bank. Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Application being rejected.
If you receive a firm allocation of Shares from your Broker make your cheque payable to your Broker in accordance with their instructions.

LODGEMENT INSTRUCTIONS

This Application Form and your cheque or bank draft must be mailed or delivered so that it is received before 5:00pm (Sydney time) on 14 January 2015 at:

Mailing Address

Martin Aircraft Company Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235

Hand Delivery

Martin Aircraft Company Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138
(do not use this address for mailing purposes)

PERSONAL INFORMATION COLLECTION NOTIFICATION STATEMENT

Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am-5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

CORRECT FORMS OF REGISTRABLE NAMES

Note that ONLY legal entities are allowed to hold Shares. Applications must be in the name(s) of natural persons or companies. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual Use given names in full, not initials	Mrs Katherine Clare Edwards	K C Edwards
Company Use Company's full title, not abbreviations	Liz Biz Pty Ltd	Liz Biz R/L or Liz Biz Co.
Joint Holdings Use full and complete names	Mr Peter Paul Tranche & Ms Mary Orlando Tranche	Peter Paul & Mary Tranche
Trusts Use the trustee(s) personal name(s)	Mrs Alessandra Herbert Smith <Alessandra Smith A/C>	Alessandra Smith Family Trust
Deceased Estates Use the executor(s) personal name(s)	Ms Sophia Garnet Post & Mr Alexander Traverse Post <Est Harold Post A/C>	Estate of late Harold Post or Harold Post Deceased
Minor (a person under the age of 18 years) Use the name of a responsible adult with an appropriate designation	Mrs Sally Hamilton <Henry Hamilton>	Master Henry Hamilton
Partnerships Use the partners' personal names	Mr Frederick Samuel Smith & Mr Samuel Lawrence Smith <Fred Smith & Son A/C>	Fred Smith & Son
Long Names	Mr Hugh Adrian John Smith-Jones	Mr Hugh A J Smith Jones
Clubs/Unincorporated Bodies/Business Names Use office bearer(s) personal name(s)	Mr Alistair Edward Lilley <Vintage Wine Club A/C>	Vintage Wine Club
Superannuation Funds Use the name of the trustee of the fund	XYZ Pty Ltd <Super Fund A/C>	XYZ Pty Ltd Superannuation Fund

Put the name(s) of any joint Applicant(s) and/or account description using <> as indicated above in designated spaces at section C on the Application Form.



MARTIN AIRCRAFT COMPANY LIMITED
New Zealand Company Number 901393

Broker Code

Adviser Code

Supplementary Prospectus – New Zealand General Offer Application Form – New Zealand Investors Only

This is an Application Form for Shares in Martin Aircraft Company Limited under the General Offer on the terms set out in the Prospectus dated 27 October 2014 ("Prospectus") as amended by the Supplementary Prospectus dated 12 December 2014 ("Supplementary Prospectus"). You may apply for a minimum of 4,000 Shares and in multiples of 1,000 thereafter. This Application Form and your cheque or bank draft must be received by 5:00pm (Sydney time) on 14 January 2015.

If you are in doubt as to how to deal with this Application Form, please contact your accountant, lawyer, stockbroker or other professional adviser. The Prospectus and Supplementary Prospectus contain information relevant to a decision to invest in Shares and you should read the entire Prospectus and Supplementary Prospectus carefully before applying for Shares.

Shares applied for _____ Price per Share _____ Application Monies _____
at **NZ\$0.55** **B NZ\$**

(minimum 4,000, thereafter in multiples of 1,000)

PLEASE COMPLETE YOUR DETAILS BELOW (refer overleaf for correct forms of registrable names)

Applicant #1 Surname/Company Name

Title First Name Middle Name

Joint Applicant #2 Surname

Title First Name Middle Name

Designated account e.g. <Super Fund> (or Joint Applicant #3)

TFN/ABN/Exemption Code First Applicant Joint Applicant #2 Joint Applicant #3

TFN/ABN type – if NOT an individual, please mark the appropriate box Company Partnership Trust Super Fund

PLEASE COMPLETE ADDRESS DETAILS

PO Box/RMB/Locked Bag/Care of (c/-)/Property name/Building name (if applicable)

Unit Number/Level Street Number Street Name

Suburb/City or Town Postcode

Email address (only for purpose of electronic communication of shareholder information)

CHESS HIN (if you want to add this holding to a specific CHESS holder, write the number here)

F X
Please note that if you supply a CHESS HIN but the name and address details on your Application Form do not correspond exactly with the registration details held as CHESS, your application will be deemed to be made without the CHESS HIN and any Shares issued as a result of the Offer will be held on the Issuer Sponsored sub-register.

Telephone Number where you can be contacted during Business Hours Contact Name (PRINT)

H APPLICATION PAYMENT – IMPORTANT

Applications must be accompanied by payment Cheque / Bank draft or direct debit by completing the bank account section below (New Zealand investors only). Payment must be in New Zealand currency. PLEASE TICK THE BOX

Option 1. Please direct debit my bank account stated below for the amount of Offer Shares applied for above (or any lesser amount as determined by the Issuer). By ticking this box and signing this Application Form I agree that Link is authorised to direct debit my bank account for the full amount of Offer Shares applied for (or any lesser amount as determined by the Issuer).

Option 2. Please find attached my payment by cheque or bank draft. Cheques or bank drafts must be in New Zealand dollars and crossed Not Transferable and be made payable to "Martin Aircraft Share Offer".

The New Zealand dollar bank account details for DIRECT DEBIT payment:
Name of Bank Name of Account

Bank Branch Account Number Suffix

I SIGNATURE(S) OF APPLICANTS – Compulsory if you pay by direct debit

All applicants on the Application Form must sign. Date

LODGEMENT INSTRUCTIONS: You must return your application so it is received before 5:00pm (Sydney time) on 14 January 2015 to:
MAIL: PO Box 91976, Auckland, 1142 **DELIVERY:** Level 7, Zurich House, 21 Queen Street Auckland **PHONE:** 0800 767 556
FAX: +64 9 375 5990 (Applications with payment by direct debit only)
EMAIL: operations@linkmarketservices.co.nz (Applications with payment by direct debit only)

MJP IPO003

For personal use only



Your Guide to the Application Form

Please complete all relevant white sections of the Application Form in BLOCK LETTERS, using black or blue ink. These instructions are cross-referenced to each section of the form.

The Shares to which this Application Form relates are Martin Aircraft Company Limited Shares. Further details about the shares are contained in the Prospectus and the Supplementary Prospectus issued by Martin Aircraft Company Limited. The Prospectus will expire on 27 November 2015. During the offer period, Martin Aircraft Company Limited will send paper copies of the Prospectus, the Supplementary Prospectus and the Application Form, free of charge on request.

The Australian Securities and Investment Commission requires that a person who provides access to an electronic application form must provide access, by the same means and at the same time, to the relevant Prospectus and the Supplementary Prospectus. This Application Form is included in the Supplementary Prospectus.

The Prospectus and the Supplementary Prospectus contain important information about investing in the Shares. You should read the Prospectus and the Supplementary Prospectus before applying for Shares.

- A** Insert the number of Shares you wish to apply for. The Application must be for a minimum of 4,000 Shares and thereafter in multiples of 1,000. You may be issued all of the Shares applied for or a lesser number.
- B** Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by the issue price. Amounts should be in New Zealand dollars. Please make sure the amount of your cheque or bank draft equals this amount.
- C** Write the full name you wish to appear on the register of Shares. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title.
- D** Enter your Tax File Number (TFN) or exemption category. Business enterprises may alternatively quote their Australian Business Number (ABN). Where applicable, please enter the TFN or ABN for each joint Applicant. Collection of TFN(s) and ABN(s) is authorised by taxation laws. Quotation of TFN(s) and ABN(s) is not compulsory and will not affect your Application. However, if these are not provided, Martin Aircraft Company Limited will be required to deduct tax at the highest marginal rate of tax (including the Medicare Levy) from payments.
- E** Please enter your postal address for all correspondence. All communications to you from Martin Aircraft Company Limited and the Share Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- F** If you are already a CHESSE participant or sponsored by a CHESSE participant, write your Holder Identification Number (HIN) here. If the name or address recorded on CHESSE for this HIN is different to the details given on this form, your Shares will be issued to Martin Aircraft Company Limited's issuer sponsored subregister.
- G** Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.
- H** Payment must be made in New Zealand dollars for immediate value, by bank draft in New Zealand dollars, or a cheque drawn on a New Zealand bank account or direct debit.
- Please choose only one of the following payment methods on the Application Form:
- Option 1:** If you choose the direct debit option you must tick the box authorising the Registrar to direct debit the bank account nominated on the Application Form, on the day the Application Form is received by the Registrar, for the amount applied for on the Application Form. The bank account must be with a New Zealand registered bank. You cannot specify a direct debit date and you must ensure that:
- the bank account details supplied are correct;
 - the application funds in the bank account for direct debit are available on the day the Registrar receives the Application Form;
 - the person(s) giving the direct debit instruction has/have the authority to operate the account solely/jointly; and
 - the bank account you nominated is a transactional account eligible for direct debit transactions. If you are uncertain you should contact your bank.
- You must sign the application form as this is required as authorisation by the banks for Link to process the direct debit.
- Should your direct debit fail, your Application will be rejected. If requested, a direct debit authority form will be provided to you by the Registrar. Refer to the contact details on the Application Form.
- Option 2:** By bank draft in New Zealand dollars or a cheque drawn from a New Zealand registered bank and made out in New Zealand dollars. Cheques must be made payable to "Martin Aircraft Share Offer", crossed "Not Transferable" and must not be post-dated as cheques will be banked on day of receipt. If an Applicant's cheque is dishonoured the Issuer may cancel that Applicant's allotment of Shares and pursue any other remedies available to it at law.

LODGEMENT INSTRUCTIONS

This Application Form and your cheque or bank draft must be mailed or delivered so that it is received before 5:00pm (Sydney time) on 14 January 2015 at:

Mailing Address

Martin Aircraft Company Limited
C/- Link Market Services Limited
PO Box 91976
Victoria Street West
Auckland 1142

Hand Delivery

Martin Aircraft Company Limited
C/- Link Market Services Limited
Level 7, Zurich House
21 Queen Street
Auckland 1010
(do not use this address for mailing purposes)

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Joint Holdings Use full and complete names	Mr Peter Paul Tranche & Ms Mary Orlando Tranche	Peter Paul & Mary Tranche
Trusts Use the trustee(s) personal name(s)	Mrs Alessandra Herbert Smith <Alessandra Smith A/C>	Alessandra Smith Family Trust
Deceased Estates Use the executor(s) personal name(s)	Ms Sophia Garnet Post & Mr Alexander Traverse Post <Est Harold Post A/C>	Estate of late Harold Post or Harold Post Deceased
Minor (a person under the age of 18 years) Use the name of a responsible adult with an appropriate designation	Mrs Sally Hamilton <Henry Hamilton>	Master Henry Hamilton
Partnerships Use the partners' personal names	Mr Frederick Samuel Smith & Mr Samuel Lawrence Smith <Fred Smith & Son A/C>	Fred Smith & Son
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Put the name(s) of any joint Applicant(s) and/or account description using <> as indicated above in designated spaces at section C on the Application Form.