

MARKET RELEASE

14 January 2015

Kingsgate Consolidated Limited

TRADING HALT

The securities of Kingsgate Consolidated Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 16 January 2015.

Security Code: KCN

Jeremy Newman

Adviser, Listings Compliance (Perth)



14 January 2015

Mr Jeremy Newman Advisor, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 8 Exchange Plaza 2 The Esplanade Perth Western Australia 6000

Kingsgate Consolidated Limited: request for Trading Halt

Kingsgate Consolidated Limited (Kingsgate) requests a trading halt in the securities of Kingsgate (ASX Code: KCN) from the commencement of trading today, 14 January 2015.

For the purposes of Listing Rule 17.1, Kingsgate provides the following information:

- (a) the trading halt is necessary as Kingsgate expects to make an announcement to the market in relation to the uncertainty around an order to temporarily cease operations at the Chatree mine in Thailand;
- (b) Kingsgate requests that the trading halt remain in place until it is in a position to make an announcement to the market concerning this matter. Kingsgate is seeking clarification of the situation and it anticipates that an announcement concerning the outcome will be made prior to commencement of normal trading on 16 January 2015 and the trading halt will cease at that time; and

Telephone: 61 2 8256 4800

Facsimile: 61 2 8256 4810

Email: info@kingsgate.com.au

Website: www.kingsgate.com.au

(c) Kingsgate is not aware of any reason why the trading halt should not be granted.

Yours sincerely, KINGSGATE CONSOLIDATED LIMITED

Paul Mason

Company Secretary