

ASX / MEDIA ANNOUNCEMENT 2 February 2015

RENEWAL OF FINANCE FACILITIES

- Extension of existing \$75m bank guarantee and \$15m working capital facilities with National Australia Bank to January 2016
- New \$75m 3 year revolving loan facility to fund infrastructure based investments and other growth opportunities

Decmil Group Limited (ASX: DCG) ("Decmil") wishes to announce it has extended its existing finance facilities and secured a new 3-year \$75m revolving loan facility with its principal bankers, National Australia Bank.

The new revolving loan facility will be used to fund infrastructure based investments that the Group is currently evaluating, principally Public Private Partnerships ("PPP"), build own operate infrastructure and other real asset opportunities. It will also be applied to fund other growth opportunities as they arise over the next 3 years.

The renewal has been completed on improved pricing and terms and conditions, reflecting the strong position of the business.

Scott Criddle further commented:

"Decmil is actively evaluating BOO infrastructure, PPP and other inorganic growth opportunities in our existing and new market sectors. This new facility gives us a degree of funding confidence as our current portfolio of opportunities progresses and as new opportunities arise."

About Decmil

Decmil Group Limited (DGL) offers a diversified range of services to the Australian resources and infrastructure industries. Companies within the group specialise in design, civil engineering and construction; accommodation services; mechanical fabrication; maintenance and telecommunications. Listed on the Australian Securities Exchange (ASX Code: DCG), Decmil's goal is to maximise returns from our operations to deliver value to our shareholders, clients and other stakeholders.

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