



Perpetual

RESOURCES LIMITED

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 29 January, Perpetual Resources Limited ACN 154 516 533 (“Perpetual”) announced the issue of 5,000,000 fully paid ordinary shares to various parties all being sophisticated investor (“Placement”). Details of the Placement are set out in the Company’s ASX announcement dated 29 January 2015.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

The shares the subject of the Placement were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (1) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (2) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purpose of Section 708A(7) or 708A(8) of the Corporations Act.

George Karafotias