

6 February 2015

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Earnings Guidance – First Half Earnings

In compliance with ASX Listing Rule 3.1, Byte Power Group Limited (ASX: BPG) today announced its earnings guidance for the first half of the 2014/15 financial year.

Based on BPG's management accounts for the Company and its controlled entities (Group), the Group expects an improvement in operating profit by approximately 115% for the first half of the 2014/15 financial year compared to the previous corresponding period (1H 2013/14: \$36.9K). Moreover, operating profit for the first half of the 2014/15 financial year are expected to exceed the operating profit for the full year ended 30 June 2014 by approximately 98% (FY 2013/14: \$40K). The Directors expect an increase in operating sales revenue of approximately 18% for the first half of the 2014/15 financial year compared to the previous corresponding period (1H 2013/14: A\$1.9M). The increase comes as all operating segments experienced improvements in sales revenue for the period.

This profit update is subject to any adjustments arising from the Group's half year review process.

The Group maintains its efforts to strengthen all business segments as well as continuing to focus on expanding and developing the Asian Business Division. Sales volumes within the Asian Business Division is forecasted to be strong leading up to the Chinese New Year season.

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