

9 February 2015

Extension of Closing Date

Dubber Corporation Limited (**Company**) in relation to the offer under its prospectus lodged on 15 January 2015 (**Offer**) has extended the closing date of the Offer from 6 February 2015 to 13 February 2015.

The updated timetable for the Offer is set out below:

Event	Date
Company announces change of nature and scale of activities	24 July 2014
Suspension of the Company's Securities from trading on ASX at the opening of trading	15 December 2014
Annual General Meeting to approve the change of nature of activities and other matters	15 December 2014
ASX informed of Shareholder approvals	15 December 2014
Completion of Consolidation	30 December 2014
Lodgement of Prospectus for Capital Raising	15 January 2015
Opening Date of Offer	29 January 2014
Closing Date	13 February 2015
Completion of Capital Raising	18 February 2015
Settlement of Acquisition	18 February 2015
Anticipated date the suspension of trading of Shares is lifted	27 February 2015

1. Prospective investors are encouraged to submit their Applications as early as possible. The Directors reserve the right to close the Offer earlier or later than as indicated above without prior notice to prospective investors.
2. Anticipated dates only. The above dates are indicative only and may change without notice. The Directors reserve the right to amend the timetable. The date the Securities are expected to be issued and/or commence trading on ASX may vary with any change to the Closing Date.

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Dubber Corporation Limited



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