

16 March 2015

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

Dear Sirs,

Results of General Meeting held on 16 March 2015

We advise that the Resolutions contained in the Notice of General Meeting were approved at the meeting of shareholders on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

Resolution	For	Against	Abstain
1 Ratification of Prior Issue – Shares	113,671,447	4,713,125	-
2 Ratification of Prior Issue – Options	113,671,447	4,713,125	-
3 Issue of Shares to Palisade Business Consulting Pty Ltd	109,791,957	8,575,890	16,725
4 Issue of Shares to Related Party – Brian McMaster	105,427,156	9,280,890	3,676,526
5 Issue of Options to Related Party – Matthew Wood	108,135,023	8,730,890	1,518,659
6 Issue of Options to Related Party – Brian McMaster	105,977,156	8,730,890	3,676,526
7 Issue of Options to Related Party – George Tumur	96,786,957	8,730,890	12,866,725
8 Issue of Options to Related Party – Bataa Tumur-Ochir	57,386,957	8,730,890	52,266,725
9 Issue of Options to Related Party – Jason Peterson	99,891,917	3,625,252	14,867,403
10 Issue of Options to Related Party – Jargalsaikhan Dambadarjaa	110,936,383	7,431,464	16,725
11 Issue of Options to Palisade Business Consulting Pty Ltd	110,936,383	7,431,464	16,725
12 Issue of Options to Jonathan Hart	111,470,365	6,897,482	16,725
13 Section 195 Approval	109,777,054	6,372,107	2,235,411

Yours faithfully

Jonathan Hart
Company Secretary
WOLF PETROLEUM LIMITED