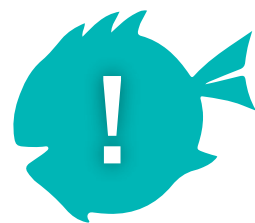


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CREATING SHAREHOLDER VALUE
AND CHAMPIONING INNOVATION
//



FFG - An Internet Ventures Conglomerate In The Making



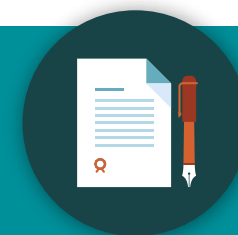
DISCLAIMER



The material contained in this presentation is non-specific and is a summary of the background of the Company's activities; as this information is in a summary form it is not intended to be complete. Independent advice should be sought by investors or potential investors. The material does not take into account the investment objectives, financial situation or needs of a particular investor and therefore should not be relied upon as investment advice to investors or potential investors.



This presentation does not constitute an offer or invitation in any place in which, or to person to whom, it would not be lawful to make an offer. Distribution of this presentation in jurisdictions outside Australia may be restricted by law, and persons who come into possession of this Prospectus should seek advice and observe any such restrictions. Failure to comply with such restrictions may constitute a violation of applicable securities law.



This presentation contains forward-looking statements which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expects', or 'intends' and other similar words that involve risks and uncertainties. The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this presentation will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements .

CREATING SHAREHOLDER VALUE
AND CHAMPIONING INNOVATION



ASX Code: FFG

Share Price: 26c

52 Week High: 29c

52 Week Low: 17.5c

Market Capitalisation:
AUD33.5 Mil

Shares Outstanding:
129.6 Mil

Listed Options (FFGO):
129.6 Mil

Company Management: 19.52%
Of Register

GICS Classification:
Diversified Financials



FATFISH INTERNET GROUP IS AN INTERNET VENTURE INVESTMENT FIRM - FIRST OF ITS KIND TO LIST ON THE ASX



DUAL HEADQUARTERED IN SINGAPORE AND MELBOURNE



FOCUS ON GROWTH INTERNET MARKETS, INVEST FROM “SEED-TO-EXIT”



ENHANCE VALUE OF INVESTEE THROUGH ITS CAPITAL + NETWORK + RESOURCES



OFFERS UNIQUE OPPORTUNITY TO INVESTORS TO INVEST IN DIVERSIFIED PORTFOLIO OF EARLY-STAGE AND GROWTH-STAGE INTERNET BUSINESSES



OUR SEED-TO-EXIT BUSINESS MODEL

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ENHANCING VALUE FROM SEED TO EXIT

1. DIGITAL INCUBATOR DIVISION



2. VENTURE CAPITAL DIVISION



3. CORPORATE ADVISORY DIVISION

Early-stage investment into startups

Typical prototyping or proof-of-concept stage

Early investment at lowest valuation possible

Investment into growth-stage / Pre-IPO companies

Partner with co-investors

Investee needs to be 2-4 years from exit

Also invest into M&A play

Consulting engagement high-growth tech companies

Assist clients to identify and execute exit strategy via capital markets

Work closely with investment banks / brokers



PARTNERSHIP WITH SOUTHEAST ASIAN GOVERNMENTS

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SINGAPORE

Official Incubator of
i.jam Reload Funding



Investments into digital
media startups

Fatfish invests upto SGD100k,
MDA invests SGD150k
(equity-free) per company

i.e. funding of up to AUD220k
per startup



MALAYSIA

Official Co-Investment
Partner of Cradle, MoF



Investments into tech
startups

Fatfish invests up to MYR500k,
Cradle to match investment up
to MYR500k

i.e. funding of up to AUD345k
per startup



KIN-WAI LAU | CEO

Serial entrepreneur that has listed 3 companies, with near perfect hit-rate. He was the founder of a startup that was the first investee-company in SEA of a Softbank associate.



DATO LARRY GAN | CHAIRMAN

26 years experience in Accenture, including as Managing Partner of Asia and head of its global venture fund. Board members of various including Lotus Sports Cars, Tanjong, AmBank etc.



DONALD LOW | DIRECTOR

Former securities regulator in Hong Kong. Involved in GLCs of Malaysia as former executive at KUB & Financial Advisor to Pos Malaysia. Was also CEO of London-listed resource company with GBP60m profit annually.



PETE KELLOCK ENTREPRENEUR-IN-RESIDENCE

Former CEO of Muvee, one of SEA's most successful software companies that shipped more than 100m copies worldwide. Co-invented new category of automatic video editing.



YEN-LU CHOW DIRECTOR OF INCUBATION

Award-winning Distinguished Scientist at Apple. Was also Venture Partner at Venture TDF. BS and MS degrees from M.I.T.



STELLAR TEAM WITH WINNING TRACK-RECORD



KIN-WAI LAU | CEO



Founder and Managing Director

REGIONAL VOICE AND MOBILE SOFTWARE SPECIALIST THAT HAD MANY BLUE-CHIP CLIENTELE INCLUDING AIRASIA, MAXIS, CELCOM, AND MORE

- Listed on ACE Market of Bursa Malaysia (0050)
- Raised 2 prior VC rounds from Techpacific (Softbank associate) and Mayban Ventures
- IPO 178x over-subscribed, peak market-cap of USD30m



Executive Chairman

REGIONAL DIGITAL MEDIA OPERATOR WITH OPERATIONS IN SINGAPORE, MALAYSIA & HK IN GAMES PUBLISHING AND AD-NETWORKS

- Listed on ACE Market of Bursa Malaysia (0018)
- Peak market-cap of USD20m



YEN-LU CHOW | DIRECTOR OF INCUBATION



Venture Partner

WAS VENTURE PARTNER @ THE FAMED VC WITH OPERATIONS IN SINGAPORE AND CHINA

- Early investor in Alibaba



Apple Inc

- - USD 659b peak market cap
- Distinguished Scientist and Chief Speech Scientist @ Apple



DATO LARRY GAN | CHAIRMAN



Founding Director

ASIA'S NO.1 ONLINE REAL-ESTATE PORTAL

- Listed on ASX (IPP)
- Peak market-cap of AUD700m



Chairman

DIGITAL MEDIA SPECIALIST

- Listed on ACE Market of Bursa Malaysia (0173)
- Peak market-cap of USD60m



Director

GRAPHENE TECHNOLOGY SPECIALIST

- Listed on London AIM (GRPH)
- Peak market-cap of GBP50m



STELLAR TEAM WITH WINNING TRACK-RECORD



PETE KELLOCK |
ENTREPRENEUR-IN-RESIDENCE



DONALD LOW | DIRECTOR



Founder and CEO

**PIONEER IN AUTOMATIC
VIDEO EDITING, LICENSING
TECHNOLOGY TO LG,
SAMSUNG, ETC**

- Private company with positive cashflow
- Shipped 100m copies of software
- First Chinese Internet company to reach valuation above USD1b



**AN INVESTMENT HOLDING
COMPANY LISTED ON THE MAIN
MARKET OF BURSA MALAYSIA**

- Operates in the core business of Information, Communications & Technology (ICT), Property, Engineering & Construction, Agro, Food-Related and Energy Industries.



**LONDON-LISTED RESOURCE
COMPANY, WHICH PRODUCE
PALM OIL AND RUBBER.**

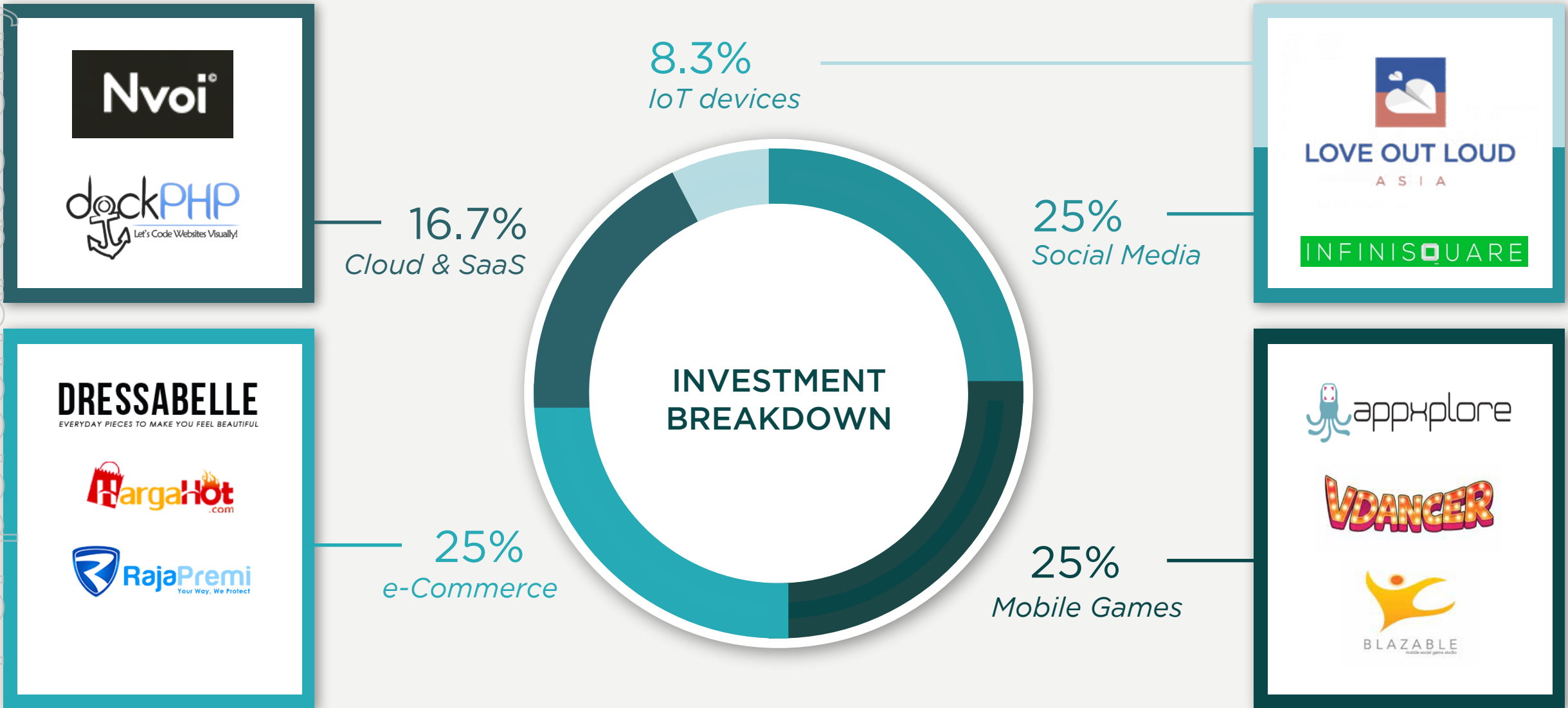
- Developed 42,200 hectares of mature oil palm at 13 plantations across Indonesia and Malaysia
- 678 hectares of established rubber plantations.



OUR PORTFOLIO OF INVESTMENTS



CURRENT PORTFOLIO OF INVESTMENTS - INVESTMENT BREAKDOWN



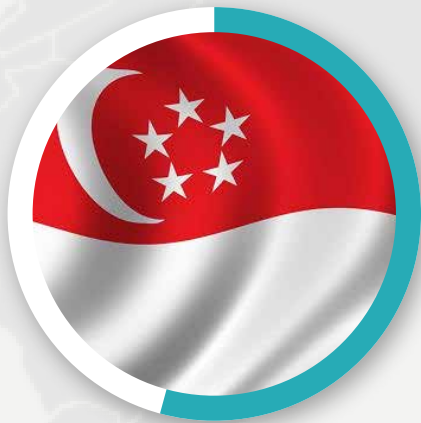


CURRENT PORTFOLIO OF INVESTMENTS - GEOGRAPHICAL DISTRIBUTION

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SINGAPORE

58.3%



7 INVESTEEES

1 EXIT

INDONESIA

25%



3 INVESTEEES

MALAYSIA

8.3%



1 INVESTEE

AUSTRALIA

8.3%



1 INVESTEE



CURRENT PORTFOLIO OF INVESTMENTS - SELECTED INVESTMENT HIGHLIGHT



No.1 insurance online portal of Indonesia.

Mission: to revolutionize how insurance is sold in Indonesia

Currently partnered with 16 insurers to offer various general insurance products online

Market potential:

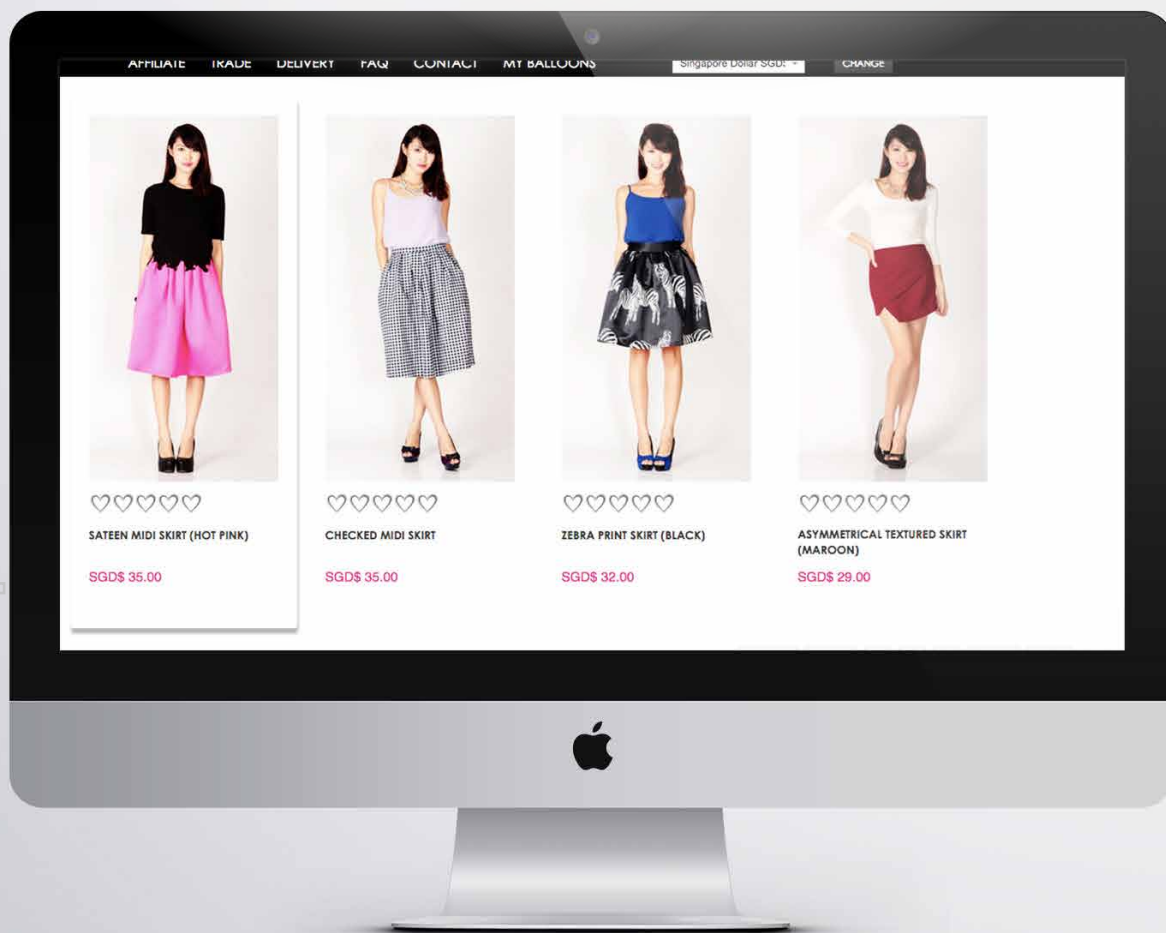
- 60m auto-vehicles (insurance not yet compulsory)
- Health insurance at its infancy

Received investment from strategic financial group Batavia Prosperindo



DRESSABELLE

EVERYDAY PIECES TO MAKE YOU FEEL BEAUTIFUL



One of Singapore's top ecommerce sites

Full-stack A-to-Z online fashion retailer

Recently received USD1.5m investment from US based VCs and other investors

Continuous strong growth
(130% last financial year)

Expanded to Malaysia and Indonesia

INVESTMENT APPROACH

Equipped to identify, invest and help build successful Internet ventures through comprehensive capabilities.

MENTORSHIP & ADVISORY

Experienced team consisting of successful serial entrepreneurs

INSTANT REGIONAL REACH

Offices with local personnel in Malaysia, Indonesia, Singapore, Thailand & Australia

CORPORATE FINANCE

In-house corporate finance teams to assist IPO or M&A strategy

DEAL-FLOW ACCESS

Strong network and partnership Accelerators, VCs in the region

ECO-SYSTEM ACCESS

Visibility of branding in startup eco-systems throughout ASEAN and Asia

CAPITAL MARKET ACCESS

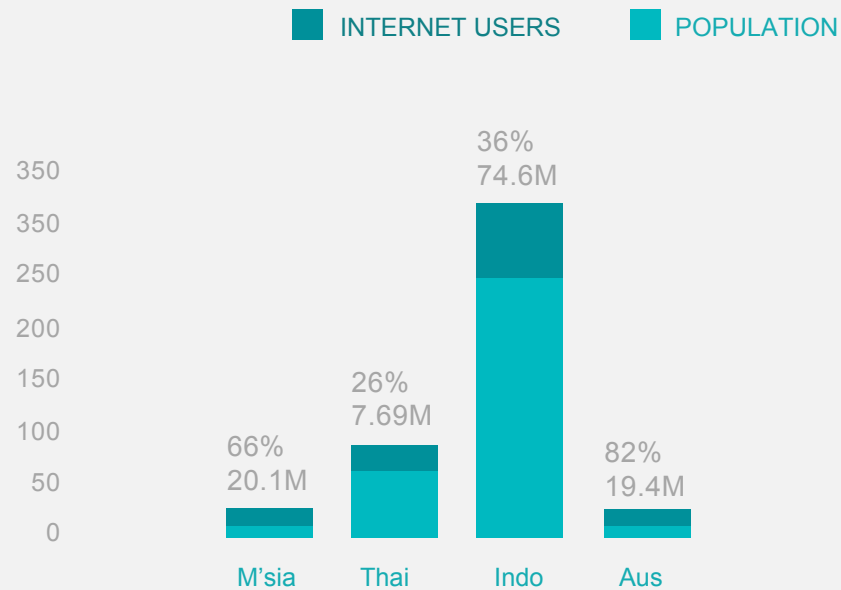
Experienced in executing IPOs across Bursa Malaysia, ASX, SGX, HKSE, IDX





OPPORTUNITIES

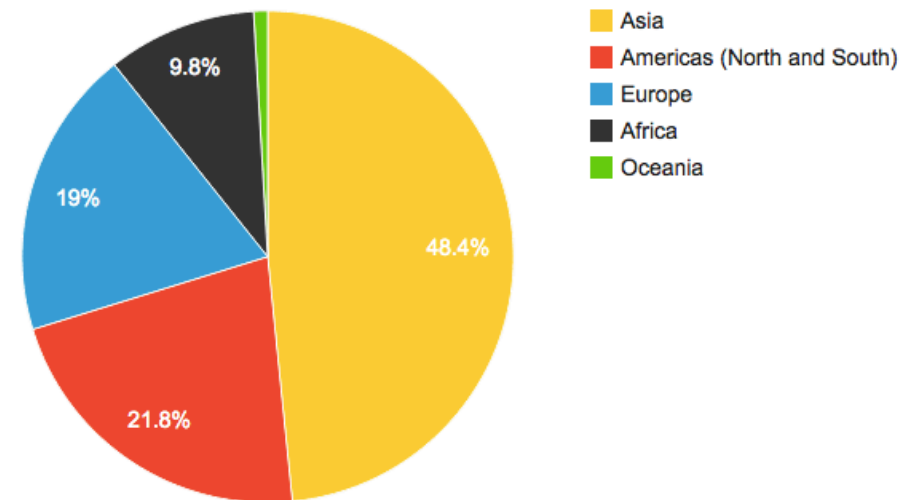
INTERNET PENETRATION COMPARISON (2013)



Internet penetration rates exponentially growing in Southeast Asian countries

Source: Internet World Stats 2013

DISTRIBUTION OF INTERNET USERS (2014)



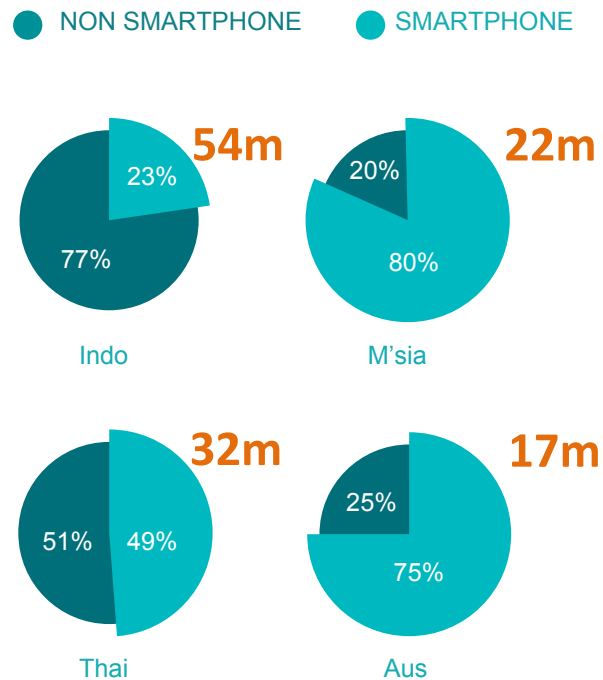
Almost half of the world's Internet users come from Asia, driven by smartphone adoption.

Source: Internet Live Stats 2014



OPPORTUNITIES

SMARTPHONE PENETRATION RATE



Smartphone users in immediate markets: **125m**

Source: Nielson, 2013 / Wikipedia, 2015

SOUTHEAST ASIA E-COMMERCE SET TO BOOM

Country	Population, millions	Online users, millions (share of population)	Retail sales, in billions of dollars	E-commerce, % of retail	Opportunity, in billions of dollars*
Indonesia	244.8	75.9 (31%)	\$100.2	0.1%	\$5
Singapore	5.3	3.9 (74)	29.6	1.0	1.5
Philippines	97.7	33.6 (34.4)	34	0.3	1.7
Vietnam	88.8	31 (35)	79.6	0.1	4
Thailand	67.9	31.2 (46)	94.4	0.2	4.7
Malaysia	29.5	18.5 (62.6)	98.2	0.2	4.9
Aggregate	534	194.2 (36.4)	436	0.2	21.8
China	1,344	618 (46)	3,812	8.0	N/A

(2013)

The Market for online shopping in Southeast Asia could be worth \$21.8 billion, a new UBS report says.

In China, e-commerce currently accounts for 8% of retail sales

Source: UBS



RECENT DEVELOPMENTS

OCT
2014

Exit from dating app startup LOLA within 6 months of investing. LOLA was acquired by Lunch Actually Group, the largest match-making and dating service provider in Southeast Asia

Jan
2015

1:1 FFG Options (ASX:FFGO) @ A\$0.01 , exercise price of AUD0.22 . FFGO traded at a high of A\$0.048 at debut.

Mar
2015

Announced spin-out mobile games company iCandy Interactive to seek IPO on ASX. Subject to shareholders and authorities' approvals , FFG plans to distribute A\$5.3m worth of iCandy shares to shareholders in-specie.



TECHNOLOGY

Fatfish gobbles majority slice of mobile games developer

AN Australian-listed company that invests in internet ventures has bought a majority stake in Malaysian-based mobile games provider AppXplore.

Fatfish Internet Group, which has headquarters in Melbourne and Singapore, has bought a 70 per cent stake in AppXplore through its High Joyful International subsidiary and expects big things from the games maker.

Chief executive Kin-Wai Lau said it hoped to double downloads of AppXplore's products in the next year.

"Mobile games developed

by AppXplore will be downloaded by more than five million smartphone users by the end of this year.

"With the resources and support we are throwing behind the studio, we expect these download numbers to double over the next 12 months," he said.

AppXplore is one of a handful of mobile games "studios" in South-East Asia to have produced several games that have passed the one million downloads mark. It developed the first Malaysian iOS game to feature in Apple's App store.



JOHN BEVERIDGE

SOMETIMES it takes an outsider's eye to see the potential that is sitting in plain view. That is certainly Lau Kin Wai's opinion after he yesterday floated internet incubator Fatfish Internet Group on the Australian stock exchange.

While most of Fatfish's current stakes are in Singaporean companies pushing to become commercial and grow on the international stage, Mr Kin Wai is now keen to add some Australian start-ups to his roster of high risk/ high reward investments.

"We are sure we can provide a bridge for some Australian entrepreneurs who want to reach the really big markets in southeast Asia," he said yesterday after Fatfish relisted at a 10 per cent premium through the shell of Atech Holdings.

FATFISH'S SMOOTH DIP INTO MARKET GOES SWIMMINGLY

"Australia has a great reputation throughout Asia which is why we are listing here and we would like to help overcome the venture capital gap that faces Australian entrepreneurs."

Fatfish is the first significant share market listing out of the Singapore government backed Block 71 — a former industrial building that now houses a cluster of more than 200 start-ups.

It is mainly interested in companies in the mobile technology, e-commerce and cloud based software areas, although some flexibility is required to squeeze in a dose of video game action.

Some of Fatfish's existing investments are really interesting, with my favourite being Indonesian vehicle insurance portal AutoDirect.

In a market in which only a quarter of cars and scooters are insured, the portal allows customers to not only compare offerings from various insurers but to progress through to purchasing a policy.

With official moves encouraging a dramatic increase in the percentage of insured drivers, it is the sort of smartphone friendly approach that could disrupt the traditional insurance market.

Another company is internet retailer Dressabelle which uses big data rather than the Milan catwalks to track and stay on top of colour and hemline trends for the dresses it supplies.

It is a model that is working well and is benefiting from

Fatfish's co-entrepreneurship

model which helps to push into other markets where it has offices such as Indonesia and Malaysia.

Fatfish's aim is to reverse the usual venture capital ratio of 80 per cent failures being offset by the 20 per cent of big successes.

Obviously with only one day of trading behind it it is hard to be decisive but Fatfish goes on to the watch list as a long term, speculative buy in the dips

THE perceived wisdom is that the taxman has decisively ended the debate over the Japanese-style cross shareholdings between

Brickworks and H Soul Pattinson. I think that given that major Perpetual is very there are other avenues pursued that might inherent value in the companies without the mother of all cap tax bills.

For an investor, the thing this battle has shown is that both Brickworks and Soul Pattinson are trading at significant discounts and Perpetual is happy to hang to its shares.

Both are significant pluses given that there are some very attractive businesses that lie within the corporate structure such as TPG Telecom.

Soul Pattinson is my pick of the two because it trades at the biggest discount and has a varied portfolio of copper, coal, pharmaceutical, telecommunications and other

Fatfish reels in slice of Malaysian gamer

AN Australian-listed company that invests in internet ventures has bought a majority stake in Malaysian-based mobile games provider AppXplore.

Fatfish Internet Group, which has headquarters in both Melbourne and Singapore, has bought a 70 per cent stake in AppXplore through its High Joyful International subsidiary and is expecting big things from the games maker.

Chief executive Kin-Wai Lau said the company hoped to double downloads of AppXplore's products in the next year.

"Mobile games developed by AppXplore will be downloaded by more than five million smartphone users by the end of this year," he said. "With the resources and support we are throwing behind the studio, we expect these download numbers to double over the next 12 months."

AppXplore is one of a handful of mobile games "studios" in South-East Asia to have produced several games that have passed the one million downloads mark.

It developed the first ever Malaysian iOS game to be featured in Apple's App store, and its most popular titles include Mobfish Hunter, Alien Hive, Spores and Lightopus.

Based in Kuala Lumpur, AppXplore produces mobile games for use with iOS, Android, Windows Mobile, Blackberry and other mobile devices.

Fatfish was founded in Singapore in 2011 and listed on the Australian Securities Exchange in July this year.

It invests its own funds and money from the Singapore government in

Fatfish nets share gains in first day on boards

■ Melbourne

The first "internet incubator" to list on the Australian Securities Exchange, Singapore's Fatfish Internet Group, has a couple of local deals under consideration.

Shares in Fatfish made a positive debut on the ASX yesterday, finishing at 22¢, 2¢ above their 20¢ issue price, after trading as high as 29¢ during the session.

Fatfish Internet is an internet investment ventures group that was founded in Singapore in 2011. It invests its own funds and money from the Singapore government in companies that

are just starting up and in IT ventures that are in a growth focus. Fatfish has a particular focus on south-east Asian markets, including Singapore, Malaysia, Indonesia, Thailand and Vietnam.

Fatfish's internet-based assets in south-east Asia include clothing retailer Dressabelle, vehicle insurance portal AutoDirect and 3-D mobile game VDancer.

Fatfish wants to aggressively grow the group's brands and web-

businesses that Fatfish had invested in were showing incredible potential, and Fatfish looked forward to adding some Australian ventures to the list. "We haven't done any investment in Australia, but we are looking at a couple of deals now," he said.

Mr Kin Wai, a former software engineer, said there was not enough funding and mentoring for the sector in Australia.

In contrast, the Singapore government was involved in the funding of the internet sector in Singapore, and there were 12 internet incubators there.

AAP
FATFISH INTERNET





Fatfish gobbles slice of Malay gamer

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"With the resources and support we are throwing behind the studio, we expect these download numbers to double over the next 12 months."

AppXplore is one of a handful of mobile games

"studios" in south-east Asia to have produced several games that have passed the one million downloads mark. It developed the first Malaysian iOS game to be featured in Apple's App store and its most popular titles include Mobfish Hunter, Alien Hive, Sporos and Lightopus.

"AppXplore has proven

itself as a highly talented and successful young group delivering world-class mobile games to smartphone users," Mr Lau said.

Based in Kuala Lumpur, AppXplore produces mobile games for use with Android, Windows Mobile, Blackberry and other mobile devices.

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-AAP

Fatfish首天上市造價標升 將繼續留意亞洲商業機會

(本報專訊)投資在新興資訊科技公司的互聯網公司Fatfish Internet Group周二首天上市，股價上升。該公司開市報21仙，比認購價

2011年在新加坡創立，是投資在剛開始。它的互聯網資產包括服務零售業、汽車保險網站Aastodirect及3D dancer。

集中在東南亞市場，包括新加坡

Newcrest已承認，在2013年6月新產量增之前，並無向廣大投資者市場發放有關其黃金產量資料。創有數家投資銀行分析師對在正式公佈前獲該公司提供簡訊。

Newcrest收市報11.43元，下跌3仙。

Fatfish hooks big stake in promising Malaysian mobile games provider

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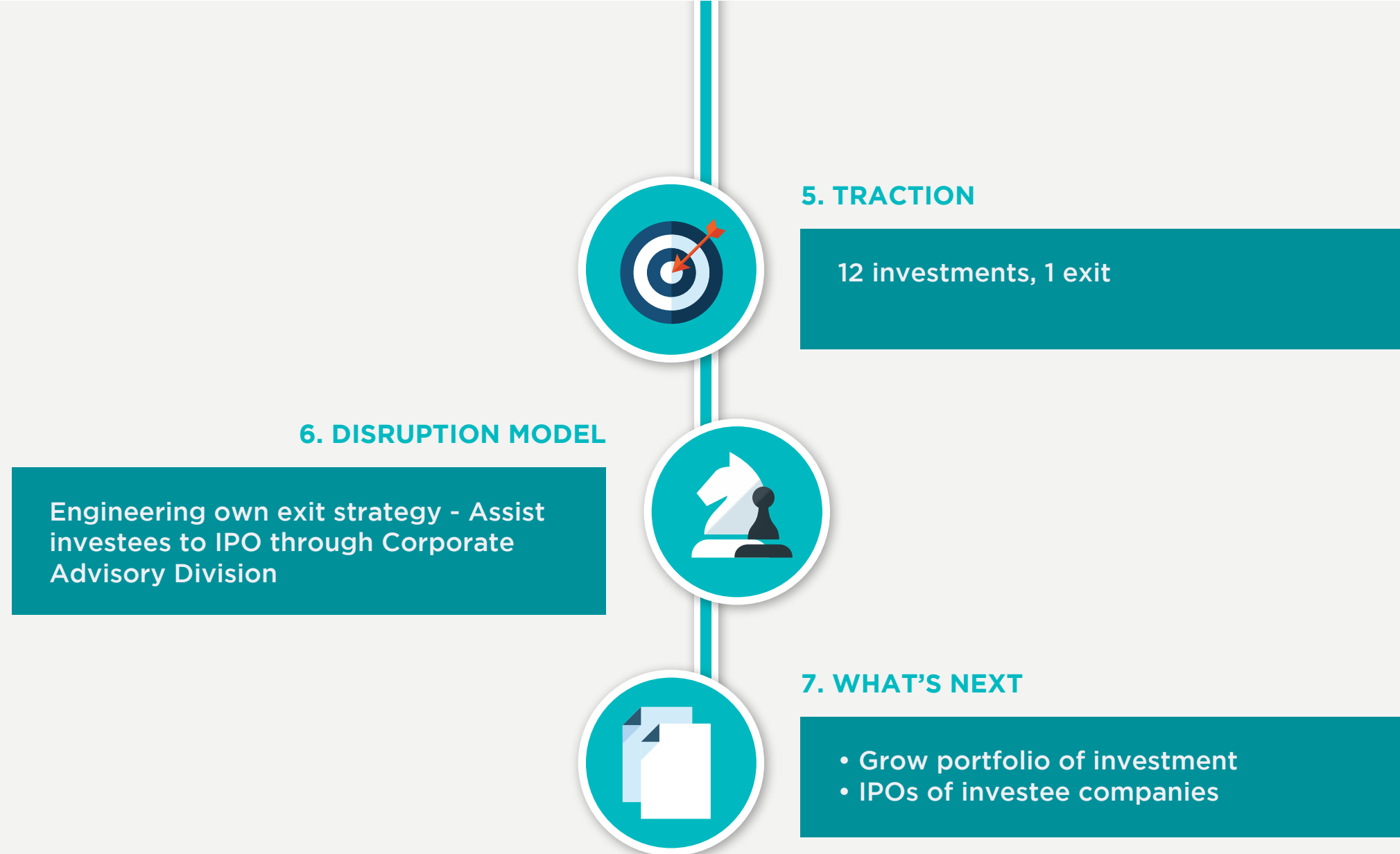
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CREATING SHAREHOLDER VALUE
AND CHAMPIONING INNOVATION //



THANK YOU