

1-PAGE LIMITED

Next Generation of Sourcing and Assessment Asia Pacific Roadshow – April 2015 ASX:1PG



DISCLAIMER

Some of the information contained in this presentation contains "forward – looking statements" which may not directly or exclusively relate to the historical facts. These forward – looking statements reflect 1-Page's current intentions, plans, expectations, assumptions and beliefs about future events and are subject to risks, uncertainties and other factors, many of which are outside the control of 1-Page. Important factors that could cause actual results to differ materially from the expectations expressed or implied in the forward-looking statements include known and unknown risks. Because actual results could differ materially from 1-Page's current intentions, plans, expectations, assumptions and beliefs about the future, you are urged to view all forward-looking statements contained herein with caution.

SUMMARY

1-Page is a revolutionary cloud-based human resources Software-as-a-Service platform, currently employed by leading global and US companies.

Three platforms revolutionising the way companies source, qualify and engage employees:

- 1-Page Sourcing and Referral Engine
- 1-Page Talent Assessment Platform
- 1-Page Internal Innovation Platform
- Post October BranchOut Acquisition New platform ready for initial deployments.
- Significant pipeline of potential clients on all three platforms.
- UST Global partnership Enabling quicker access/ integration/ on-boarding of potential clients (including some of the world's largest companies.)
- Massive Expansion/ Cross-Selling Opportunities through 1-Page's Land & Expand Model.
- Received A\$9.63m from two strategic parties in February 2015

LEADERSHIP TEAM





Joanna Weidenmiller

Chief Executive Officer, Co-Founder

- Nominated Female Entrepreneur of the Year 2012
- Built and sold Performance Advertising
- Co-Founder 360Fashion Network scaled to 10M users
- Recruited at the FBI after college
- Ranked in top 50 Movers & Shakers in HR/Recruitment 2014
- Full Scholarship & National Rower (University of Virginia)



Justin Baird CTO and Head of APAC

- Innovationist at Google
- Director, Product Management at Dolby
- Research and Design Engineer at Meyer Sound

Jeff Mills

Chief Revenue & Operations Officer

- Sales Development at Yahoo!
- Director of Sales at Kayak/SideStep, Inc.
- VP of Sales and Partnerships at Criteo
- Chief Revenue Officer at Gengo



David Sanghera Head of Product

- Head of Marketing at TrackR
- Senior Product Manager at Oracle
- Product Manager at DreamWorks

Jeremy Malander Head of Customer Success

- Dir. of Customer Success at Bluejeans
- Manager of Global Customer Engagement Operations at Yammer
- Customer Success Manager at Salesforce

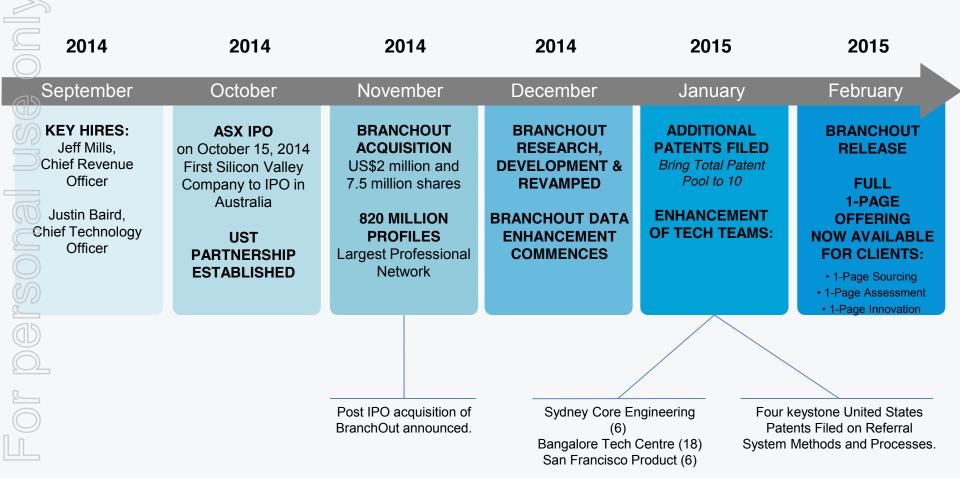


Susan Kim Investor Relations, US

- Executive Director at Nomura
- Executive Director at UBS Investment Bank
- Senior Consultant at Arthur Andersen

OUR SHORT FAST HISTORY





GLOBAL RECRUITMENT MARKET



112M U.S. WORKFORCE Worth \$190B in 2013 IBISWorld

- REPEATING: 100% TURNOVER EVERY 2.4 YEARS (U.S. Bureau of Labor Statistics)
- GROWING: 600M New HIRES every 15 years (U.S. Bureau of Labor Statistics)
- CHANGING: Baby boomers retiring 10K/Day 2030: Millennials 75% of workforce (PBS, U.S. Bureau of Labor Statistics)

LinkedIn's reported revenue of \$643 million in Q4 2014 (57% directly from recruiting)

\$369B IN 2014

THE GLOBAL RECRUITING MARKET IS MASSIVE AND GROWING

GLOBAL RECRUITMENT MARKET TO GROW BY **\$87 BILLION NEXT YEAR**

***LinkedIn's reported revenue of \$643 million in Q4 2014 (57% directly from recruiting).

\$456B

IN 2015

ENTERPRISES WANT TO HIRE PASSIVE CANDIDATES



Unwilling to change jobs

25%

of high demand candidates

PASSIVE

Gainfully employed but willing to move for the right job

70%

of high demand candidates

ACTIVE

Looking on job-boards and platforms like SEEK.com



of high demand candidates

1-PAGE WILL CONNECT ENTERPRISES TO PASSIVE CANDIDATES

1-PAGE SURVEY HIGHLIGHTS

Fortune 500 employees are being contacted for job opportunities

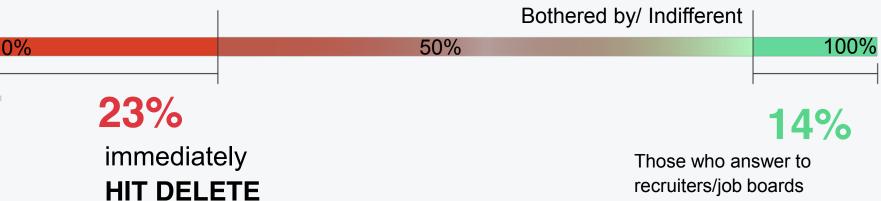
69%



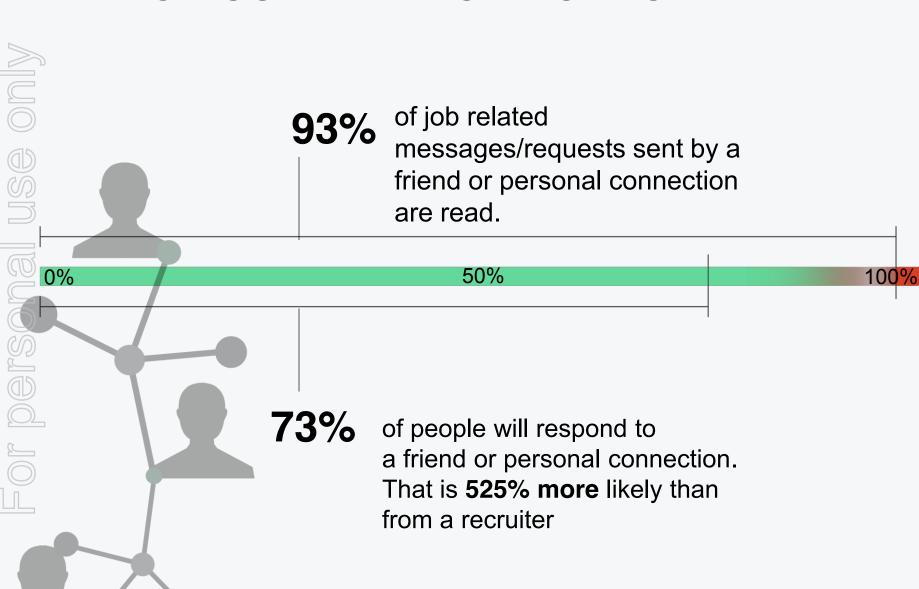
Comes through online channels



of these messages come **directly** from recruiters or job boards



1-PAGE SURVEY HIGHLIGHTS







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1-PAGE SOURCING & REFERRAL ENGINE

As a client of 1-Page, companies have access to more than 820m professional profiles, with data enriched from online sources.



Source

Allows companies to source candidates from within their own employee's social networks. The system reveals the people in your organization with friend connections to prospective employment candidates.



Qualify

Instantly evaluate candidates based on enriched profiles that collect the most comprehensive data across the internet.



Engage

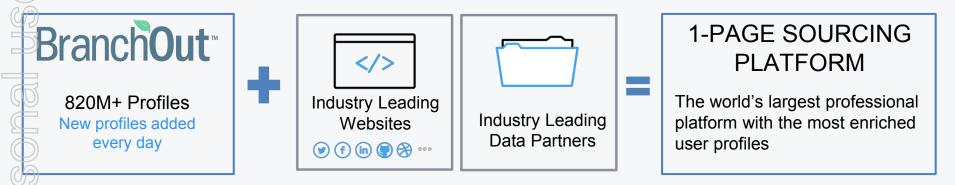
Ask for the right introduction/feedback from the employee who is best connected to the prospect.

The system architecture has been designed for easy incorporation into internal enterprise systems, as the entire system can be run from behind a client's firewall.

Users can search for candidates by profession, company, location, and by name, or any combination thereof.

THE 1-PAGE ENRICHED DATABASE IS GROWING AND REFRESHING DAILY

Profiles enriched with additional data





Enriched data is being refreshed EVERY SECOND



Machine Learning Search User enriched data sourced from Machine Learning Search

EMPLOYEES CONNECT TO BRANCHOUT

Choose Your Culture

You have been selected to help us identify great additions to the First Republic Bank work culture.

Click Connect to help us understand whether you can provide us insight into the individuals we are looking to hire.

It's in your hands.

f CONNECT NOW

Build Together with Your Team.



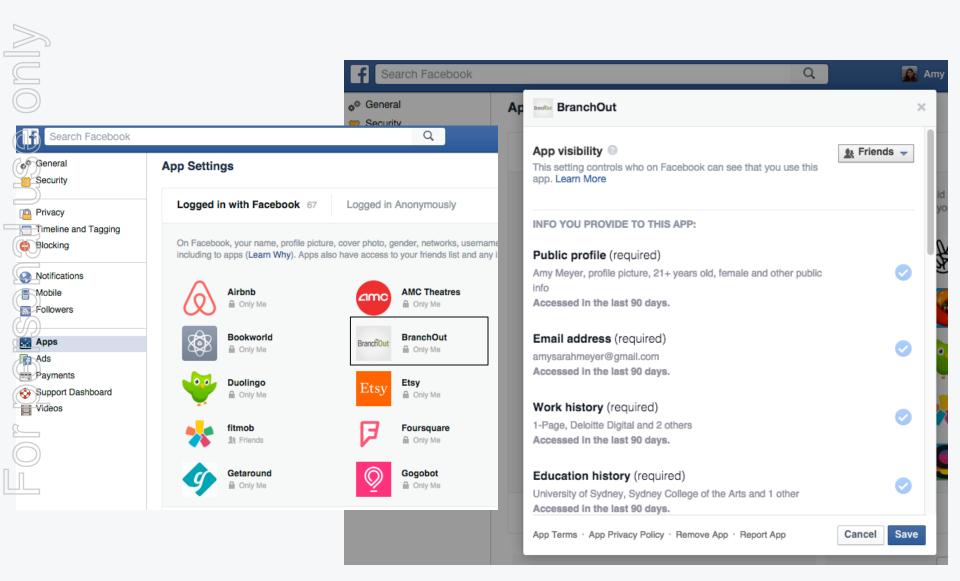


Kerem Seur San Francisco,CA

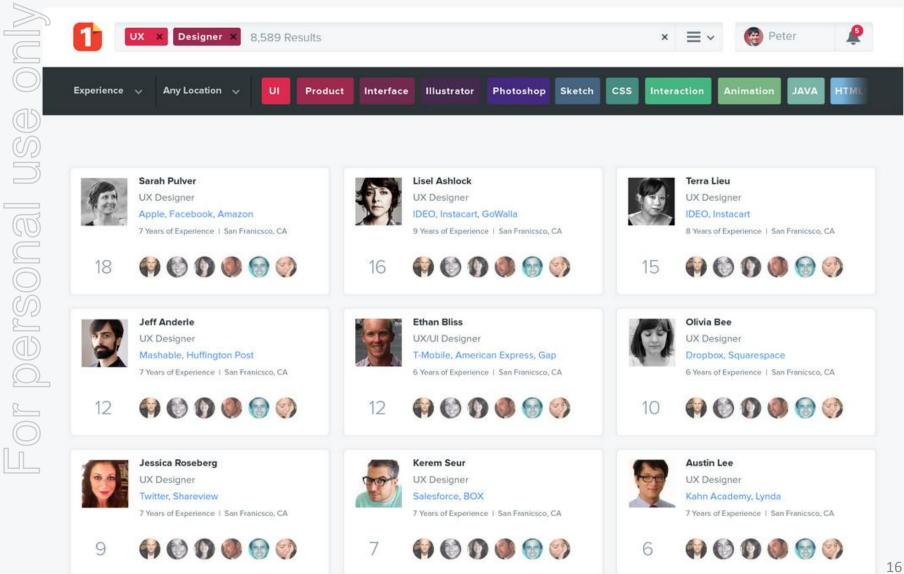




BRANCHOUT APP IN FACEBOOK

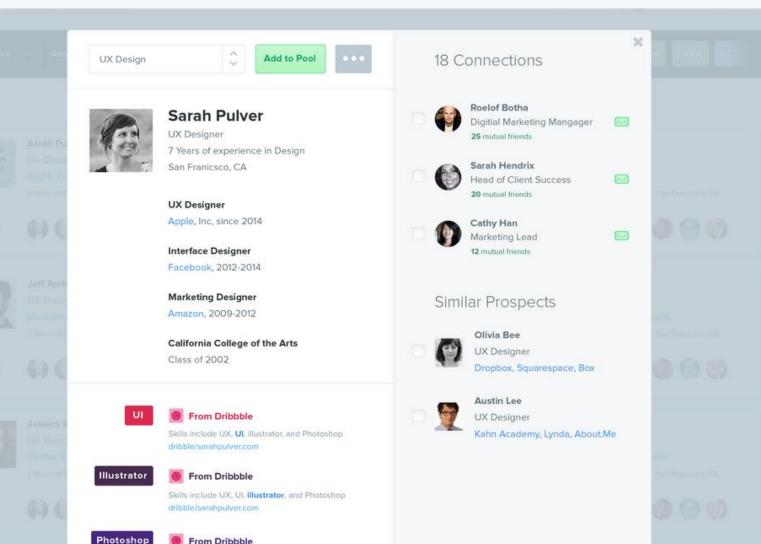


1-PAGE SOURCING & REFERRAL ENGINE SEARCH RESULTS



Dersonal

1-PAGE SOURCING & REFERRAL ENGINE PROFILE PAGE







From Dribbble

Skills include UX, UI, Illustrator, and Photoshop dribble/sarahpulver.com

C Examp Cithurk

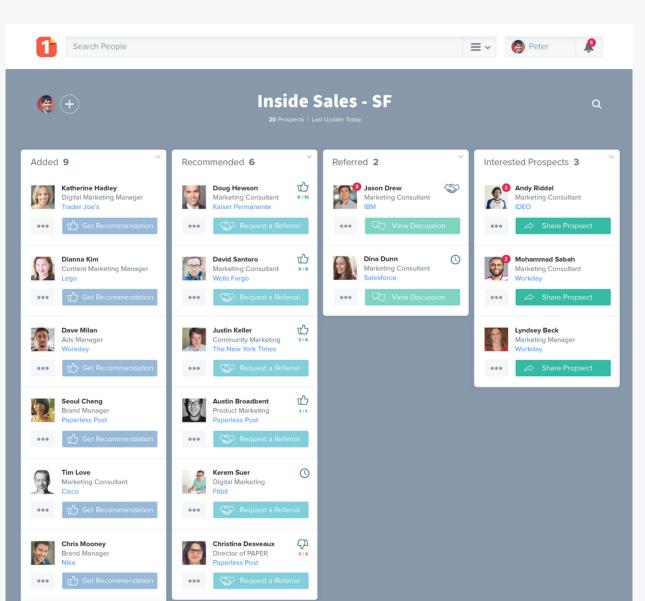
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1-PAGE SOURCING & REFERRAL ENGINE COMMUNICATION

And	/ Riddle Recommendation				
	Peter Hatch to Me				
	Hi Sarah, Andy Riddel has some great skills for the Digital Marketing Position we're looking to fill. Would you recommend Andy as a good cultural fit for our company?				
	Andy Riddel Marketing Consultant IDEO				
	Thankst	Employo			
	Peter	Employe		can even reply with a comment	
	Powered By 1-Page 1 For help please write to support/01-page.com				
الهوا كككر					
			_		
			Andy F	Riddel ting Consultant	
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1-PAGE SOURCING & REFERRAL ENGINE CANDIDATE PIPELINE

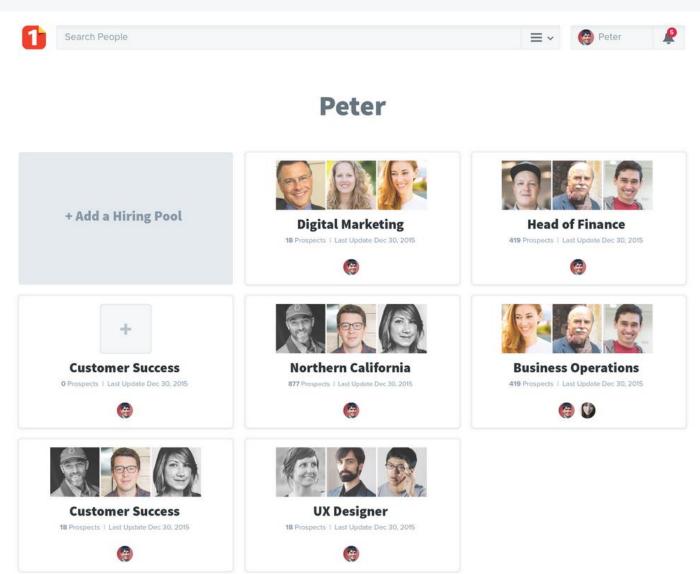






1-PAGE SOURCING & REFERRAL ENGINE HIRING POOL







INNOVATE

1-PAGE INTERNAL INNOVATION PLATFORM

Tap Into the Talent Pool That Knows Best





Challenge

Leveraging the same principle of the assessment platform, 1-Page's Internal Innovation helps company engage their workforce to source the best ideas from their workforce.

Drive Executable Solution

Employees showcase their unique value and insights with a 1-Page Proposal to your companies' real-time business challenge.



Curate and Organize Ideas

The Innovation Platform automatically ranks and prioritizes, employees' proposals to help evaluators to find the best ideas for internal innovation.

The Innovation platform has been improved significantly over the past quarter. Above and beyond continual feature development, the platform has undergone infrastructure improvements that enable enterprise-grade scalability and accessibility over a number of global geographies including Australia.

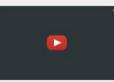
Based upon client feedback and needs, we are in the process of creating novel algorithms to classify and quantify innovative ideas across multiple business dimensions.



1-PAGE INTERNAL INNOVATION PLATFORM CHALLENGE







OGLEONAI

You've been selected by company to respond to a challenge!

THE 2015 EMPLOYEE CHALLENGE

Throughout the history of our company, we have thrived on collaboration and always believed that each employee can make a difference. YOUR CHALLENGE is to identify what we can do to better serve our customers and guests in a new and exciting way. It is important for your idea to either drive revenue or save the company money. The winning teams will receive prizes, an award, and will be recognized at the 2015 Annual Meeting.

Location: San Francisco

1-PAGE INTERNAL INNOVATION PLATFORM **DRIVE EXECUTABLE SOLUTIONS**

A Challenge

Deadlin

Location

Author:

Email:



1 OF 8 SECTIONS COMPLETE

78 of 3600 CHARACTERS USED December 12, 2015 San Francisco, CA The Company contact@company.com

Examples

📝 Notes

PROPOSAL TITLE

What is your 2-8 Word Title?

Proposal

TARGET

What is your main intention? What is your predominate goal?

SECONDARY TARGET

If the Target is accomplished, what other intentions will inevitably be achieved? These are added benefits that compliment your Target.

RATIONAL

Set the stage... Why now? What's going on in the space? Where are the competitive forces and what's the best solution?

IDEA

What is your pitch? What is the idea you want to do for the reader and the company?

FINANCIAL

How is your involvement in the company going to make the company more successful financially?

STATUS

For the current situation, what Actions have already been taken? What factors affect your ability to launch the initiative if your proposal is launched immediately?

ACTION

What is your ask in order to get started? What action do you want the reader to take now?

THE 2015 EMPLOYEE CHALLENGE

Throughout the history of our company, we have thrived on collaboration and always believed that each employee can make a difference. YOUR CHALLENGE is to identify what we can do to better serve our customers and guests in a new and exciting way. It is important for...

See All

CAPITALIZING ON THE PERFECT MARRIAGE: BAGELS & COFFEE



SIL EMPLOYEE LIST

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To add another draw to the Bakery which capitalizes on current trends and provide opportunities to drastically increase sales with a minimum of additional capital investment.

PIPELINE

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SCOREBOARD

ANALYTICS

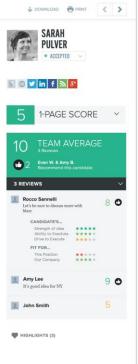
• To create a full service breakfast destination that is yet unseen in any other grocery retailers

The average American drinks 17.9 gallons of coffee per year. 65% of Americans would support the idea of making coffee our "national drink." In 2013 alone, coffee sales climbed 9.5% to an all-time high of nearly \$4 billion industry -wide. Coffee is one of the most popular morning beverages in the US. All it takes to understand the juggernaut that is coffee is to Google that word. With the rise of "Coffee Mania" on the internet and social media, it has become the guilty pleasure of choice for a large portion of the American public. Chocolate coffee coffee-flavored vodka, and coffee-scented cologne are only a few of the extreme examples of the soaring popularity of coffee.

We currently have our Baker , which is a great facility and does well. However, we could and should add "Coffee Station" to our "Bakery" departments. Think about it now ... Coffee! Brewed fresh, strong or weak, just how you like it. Try any of our exotic varieties, such as: Blue Mountain Coffee; 100% Kona; Peaberry Nicaragua; Black Gold, and many more! The smell of coffee drives everyone into a frenzy. Yet, it is often overlooked. Rarely does any other bakeries go beyond the basic plastic carafe that is never refreshed or cleaned until the next morning.

FINANCIAL

Over the past fifty-two weeks, bread (in all of its derivative forms) has accounted for \$7,391,617 dollars, or 9.36% of bakery sales. However, coffee (in all of its derivative forms) has accounted for \$8,675,126, or 9.56 grocery sales. This means that even though we have a specific department dedicated to bread/bagels, it is less impactful in sales than coffee. Google returns 240MM results for a search of "coffee," but only 105MM for "bagels." Over the past eight weeks, Bakery sales have accounted for \$184,032 in sales, which we can push to about \$579,000 for the full fifty-two weeks. Assuming we started Coffee Station and accrued sales at the coffee-to-bread ratio that has applied to our meat departments over the past year, you are looking at an additional \$993,630 in sales and an additional \$218K of gross profit annually. Let's look at 161 because it has



1-PAGE INTERNAL INNOVATION PLATFORM CURATE AND ORGANIZE IDEAS



Areas of Focus

Retail 3,868 Ideas

Home

Business Development 3.868 Ideas



Global Marketing 3,868 Ideas



Q

International Trust 3,868 Ideas



Commercial Real Estate 3,868 Ideas



COO 3.868 Ideas



International Locations 3,868 Ideas



Global Technology & Operations 3,868 Ideas



Audit 3,868 Ideas



Risk 3.868 Ideas



Compliance 3.868 Ideas



CFO 3.868 Ideas



ASSESS

For personal use only

1-PAGE TALENT ASSESSMENT PLATFORM *1-Page Streamlines Your Hiring Process*





Planning

1-Page reduces the time and effort required for companies to find the best candidates. By streamlining the recruiting process and identifying candidates while displaying the greatest desire and capability for the role, 1-Page greatly reduces talent acquisition costs and significantly increases employment retention rates for enterprises.



Assessment

Candidates respond with 1-Page Proposals to the tasked challenge. Candidates are allowed to demonstrate their ability in real-world application. Leveraging candidate's solutions sent in the format of onepage job proposals, the platform applies artificial intelligence and natural language processing to rank the most suitable candidates for interview.



Evaluation

Automatically sorts, ranks and prioritizes candidates proposals. Enables hiring team to find the most suitable candidate for the job Enables companies to rank and prioritise candidates for employment positions based on their ability to solve business challenges and their ability to achieve strategic objectives

1-Page is bringing new technological innovation into the realm of natural language and text based processing, big data analysis and idea categorization via methods such as topic modeling.

1-PAGE TALENT ASSESSMENT PLATFORM PRESENT CHALLENGE



PANDORA



You've been selected by Pandora Media, Inc. to respond to a challenge!

Location: Oakland, CA

Author: Pandora Media, Inc

BUSINESS CHALLENGE / CALL TO ACTION MARKETING ASSOCIATE

People-the listeners, the artists, and our employees-are at the center of our mission and everything we do. Actually, employees at Pandora are a lot like the service itself: bright, eclectic, and innovative. As a collaborative meruber of our team, you will be supporting multiple facets of the business including brand, product, and partner marketing. If you feel that you are the right fit for our team, help us understand how you would approach the following scenario. You are tasked with supporting the launch of a new Hip Hop genre station. YOUR CHALLENGE is to articulate a full marketing plan which can be statistically proven to drive awareness to our existing user base. Note that using specific information regarding artists in campaigns are prohibited.

ABOUT THE COMPANY

At Pandora, we're a unique collection of engineers, musicians, designers, marketers, and world-class sellers with a common goal: to enrich lives by delivering effortless personalized music enjoyment and discovery, People-the listeners, the artists, and our employees_are at

UNIQUE TO SKILLS

Help coordinate and

communicate across

external agencies to

smoothly implement all

facets of our marketing

programs on Pandora

owned channels and

through paid media.

internal teams and

THE POSITION

SUCCESS ELEMENTS

Familiarity with marketing concepts or collaboration with media agencies. The ability to craft project and creative briefs.

PERSONAL CULTURAL TRAITS FIT

Scrappy, game for any task, and able to adapt to change. A very high level of intellectual curiosity.

Demonstrate a strong sense of ownership and thought-leadership. You define the word

"Collaborative."

PROCEED >

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1-PAGE TALENT ASSESSMENT PLATFORM COMPLETE JOB PROPOSAL

1

RESEARCH	Proposal	PREVIEW	PUBLISH	🖄 Challeng	e 🖗 Examples	🖉 Notes
1 OF 8 SECTIONS O	COMPLETE		✓ 78 of 3600 CHARACTERS USED	Deadline: Location: Author: Email:	January 20, 2020 San Francisco, CA Penelope Smith contact@yourlogo.com	

PROPOSAL TITLE MARKETING DEVELOPMENT & CONTROLLER IN ONE SUPER PERSON

TARGET

What is the biggest way you will outdo customer expectations?

SECONDARY-TARGET

What are some other related results/benefits that the company might see if they were to hire you?

RATIONALE

What organization or company do you identify as having great customer service? Why?

IDEA/SOLUTION

What idea do you have to improve our customer experience?

PERSONAL BACKGROUND

What examples from your own real world experiences, related to this opportunity demonstrate that you have the skill set to do this job?

FINANCIAL IMPLICATIONS

Describe how you are going to make a lasting impression.

CHOICE

What motivates you at this time to want to work for this company?

MARKETING ASSOCIATE

Your Company transforms machine data into real-time operational intelligence. It enables organizations to monitor, search, analyze, visualize and act on the massive streams of data. YOUR CHALLENGE is to put forward a strong idea, which you can execute, that would increase sales in Northern California and give us a strategic advantage.

See All

1-PAGE TALENT ASSESSMENT PLATFORM RECEIVE JOB PROPOSALS

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PIPELINE SCOREBOAL ANALYTICS Image: Candidate list MARKETING DEVELOPMENT & CONTROLLER IN ONE SUPER PERSON Image: Constraint of the state o

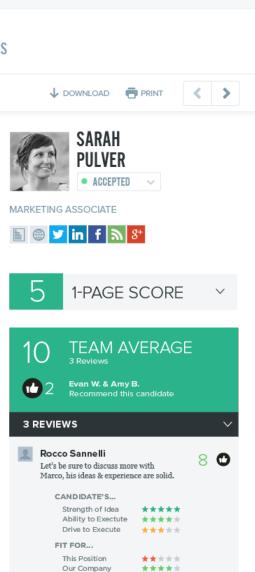


To provide intelligence and business analytic aimed at growing the business.

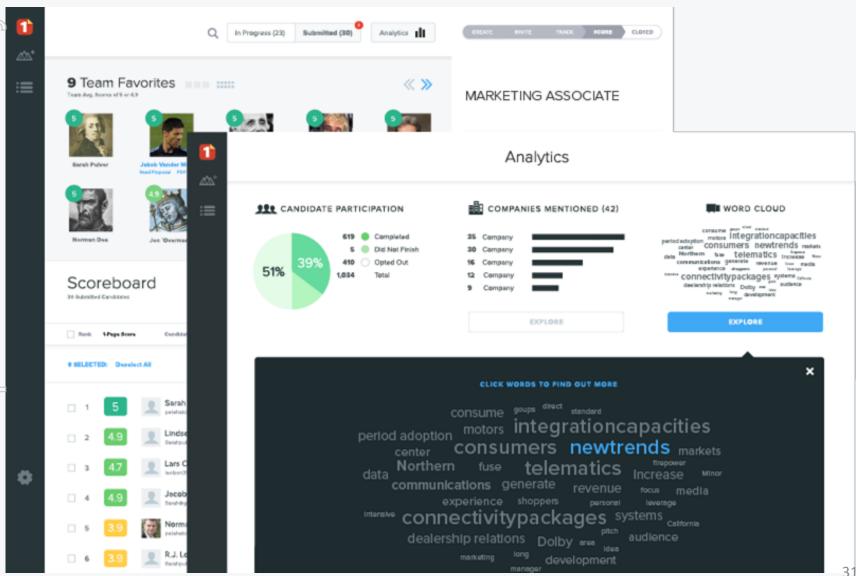
- To provide Your Company flexibility and agility and to apply its solution to emerging markets.
- To optimize financial performance and integrate the user enterprise network software sol

The complexity and technical requirements of Your Company's business have shifted the equation from purely an information economy to an innovation economy. Using technologies correctly not only conserves the budget of Your Company by doing more with less, but most importantly it enables Your Company to collect intelligence around their customers and users. Increasing the ability to observe and quantify buying and behavior will allow Your Company to gather useful analytics that will set them apart and enhance their strategic growth.

My idea is to integrate the enterprise networks into the other financial analyses that Your Company does routinely as part of the Controller's job. It's my observation that it's the development and understanding of the



1-PAGE TALENT ASSESSMENT PLATFORM ANALYTICS: TALENT IDENTIFIED



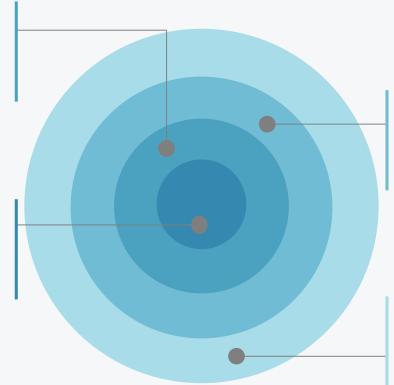
1-PAGE LAND & EXPAND MODEL

STEP 2

1-Page's product offering is integrated into the client's business quickly adding value by disrupting the usual hiring process.

STEP 1

1-Page closes the initial agreement with a key decision maker in the organisation that steers 1-Page through what is usually a complex legal and procurement process.



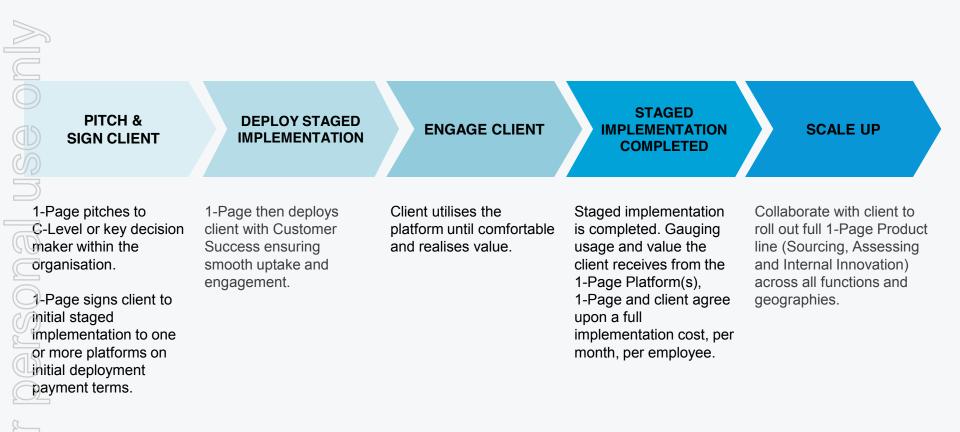
STEP 3

Value can be quickly harnessed through seamless integration into an organisation's current ICT landscape.

STEP 4

As value is realised, 1-Page provides scalability to accommodate additional departments, regions etc. as the client further adopts the platform.

1-PAGE LAND & EXPAND: CASE STUDY 🚺



1-PAGE SOURCING & REFERRAL ENGINE PRICING EXAMPLE

# of	Yearly Hires	Monthly	% of Hires	1PG Monthly	1PG Monthly	1PG Annual
Employees		Hires	by 1PG	Hires	Service Fee	Service Fee
10,000	3,000	250	10%	25	\$25,000	\$300,000

Cost Per Employee	1PG Cost Per Hire	Client Cost Per Hire	Client ROI	Savings
\$2.50	\$1,000	\$3,000	200%	\$600,000

3 - 5 month first stage of deployment - \$25,000 Flat Fee (= 1mo. service fee)

- Procurement
- Public Cloud
- Private Cloud
- Profile Enhancements
- Pooling
- Communication Templates
- Prove ROI

1-PAGE SOURCING - "LAND & EXPAND"

3-5 month trial: \$25,000 (Prove ROI = 25+ monthly hires)

12 month contract: \$300,000 (Scale ROI = 50+ monthly hires)

12 month renewal contract: \$600,000 (Based on proven long term hiring)

Additional Future Add On Possibilities:

- 1PG Open Search: Public Cloud Search Product
- 1PG Analytics: Upgraded Analytic Dashboards
- 1PG Recruit: Candidate Pipelines and Communication to Qualified Application

1-PAGE TALENT ASSESSMENT PLATFORM PRICING



Job Slots	Price Per Slot	Max Proposals*	Price Per Proposal	Monthly Cost	Annual Cost	
5	\$350	500	\$3.50	\$1,750	\$21,000	
10	\$250	1,000	\$2.50	\$2,500	\$30,000	
20	\$150	2,000	\$1.50	\$3,000	\$36,000	
50	\$100	5,000	\$1.00	\$5,000	\$60,000	
100	\$75	10,000	\$0.75	\$7,500	\$90,000	
Unlimited		Enterprise Pricing				

· Company will be charged per proposal over max proposal

1-PAGE INTERNAL INNOVATION PLATFORM PRICING

Max Proposals*	Price Per Proposal	Monthly Cost	Annual Cost		
500	\$3.50	\$1,750	\$21,000		
1,000	\$2.50	\$2,500	\$30,000		
2,000	\$1.50	\$3,000	\$36,000		
5,000	\$1.00	\$5,000	\$60,000		
10,000	\$0.75	\$7,500	\$90,000		
Unlimited	Enterprise Pricing				

- Company will be charged per proposal over max proposal
- Can purchase aggregate proposals if paid in advance ex. 30,000 proposals for \$22,500 to be used over a specified time frame



1-PAGE PROFORMA PRICING EXAMPLE 🚺

Product Category	Product Details	Time Frame	Monthly Cost	Total Cost
Sourcing	Onboarding Package	3 Mo.	Flat	\$25,000
Talent Assessment	20 Job Slots	3 Mo.	\$2,000	\$6,000
Innovation	5,000 Proposals	3 Mo.	Flat	\$5,000
				\$36,000

- · Company will be charged per proposal over max proposal
- Can purchase aggregate proposals if paid in advance ex. 30,000 proposals for \$22,500 to be used over a specified time frame
- +20% discount for annually contracted programs

1-PAGE PROFORMA 12 MONTH CONTRACT PRICING

Product Category	Product Details	Time Frame	Monthly Cost	Total Cost
Sourcing	Full Deployment	12 Mo.	\$25,000	\$300,000
Talent Assessment	50 Job Slots	12 Mo.	\$5,000	\$60,000
Innovation	5,000 Proposals	12 Mo.	\$5,000	\$60,000
				\$420,000

or personal use only

Company will be charged per proposal over max proposal

CURRENT CLIENTS



Joanna Weidenmiller, CEO joanna@1-page.com

"Great jobs, world-class jobs, jobs people kill for... Those jobs don't get filled by people emailing in resumes. Ever."

-Seth Godin, American Author, Entrepreneur, Marketer, and Public Speaker

