

Chile's star in copper-gold

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# ASX ANNOUNCEMENT

27 April 2015

## Update on Rights Issue to Raise \$576,000

On 1 April 2015 Estrella announced a proposed capital raising of \$700,000 which includes a 3:5 Non-Renounceable Rights Issue at a price of \$0.007 per share, to raise approximately \$576,624 (the Rights Issue).

In its announcement of 20 April 2015 Estrella released a proposed timetable for the Rights Issue. Please be advised that the Rights Issue timetable as released on 20 April 2015 has been changed. A revised Rights Issue timetable, Rights Issue Prospectus and related documentation will be released shortly.

Yours Sincerely



Heath Roberts  
Company Secretary

### About Estrella Resources

Estrella Resources Limited is an ASX listed, Chilean focused copper-gold exploration company. Estrella has a number of exploration prospects in Chile. With a highly experienced board, a strong operational and management team and a sole focus on Chilean copper and gold projects, the Company is well positioned to develop its projects and add value for shareholders.

### Directors and Management

Managing Director -  
Dr Jason Berton

Independent Non-  
Executive Director:  
-Julian Bavin

Non-Executive Director  
- Mr Guy Robertson

Company Secretary  
-Heath Roberts

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