



## Eco-Friendly FR Solutions

### ALEXIUM INTERNATIONAL GROUP LIMITED

ASX/Media Release

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#### **Alexium Raises USD\$6.675m (AUD\$8.45m) through Institutional Placement led by New York based Maxim Group LLC**

Perth, Western Australia, and Greer, SC; Alexium International Group Limited (ASX: AJX) (OTCQX: AXXIY) has raised USD\$6.675 million (AUD\$8.45 million) via the issue of 13 million shares at AUD\$0.65 to new institutional investors in a private placement with Maxim Group LLC in New York.

The participation by US institutional investors represents significant recognition of Alexium's strong US operating presence, ongoing programs with the US Government Department of Defense (US DoD) and substantial US and global market opportunities for the company's proprietary flame retardant chemicals.

The 13 million ordinary shares are issued together with warrants on a 6 for 10 basis, at an exercise price of AUD\$0.75 with a three year exercise period. Demand in the US and Australia was well in excess of the placement shares offered.

Maxim Group LLC acted as lead placement agent for the US placement, and Foster Stockbroking Pty Ltd acted as co-placement agent in Australia for local institutional investors.

Capital raised by Alexium under the placement will be used to:

1. Accelerate the further development of the Company's core environmentally friendly chemical technologies into the fire retardant building materials sector;
2. Support the fulfillment of anticipated significant US DoD and commercial sector sales contracts; and
3. Expand our footprint and capability in international markets outside the US

Additionally, the placement is an important step towards our planned US listing in Q3 2015 by broadening our US institutional investor base.

Alexium's President and Chief Executive Officer Nicholas Clark commented: "Having secured significant validation of our technology from both US DoD and large commercial customers we are now pleased to have broadened of our US institutional investor base, which underpins US market appreciation of the potential of our Fire Retardant (FR) technologies and product pipeline.

"We look forward to creating additional shareholder value by using this new capital to further advance our technology into the FR building materials market, to assist in anticipated customer order fulfillment and continue to build our sales and marketing organization to support planned growth initiatives."

For more information on Alexium refer to the Company's website at [www.alexiuminternational.com](http://www.alexiuminternational.com).

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#### **About Alexium International**

Alexium International Group Limited (ASX: AJX) (OTCQX: AXXIY) holds proprietary patent applications for a process developed initially by the U.S. Department of Defense, which allows for the surface modification and attachment of nano-particles or multiple chemical functional groups to surfaces or substrates to provide functions such as fire retardancy, water proofing, oil proofing, and anti-microbial treatments. Applications under development include but are not limited to textiles, paints, and packaging, glass and building materials. Alexium's fire retardant chemical treatment are currently marketed for different fabric markets under the Ascalon™, Nycolon™, Nuvalon™, and Polytron™, Omnitron™ and Bactron™ trademarks.

## **About Maxim Group**

Founded in 2002, Maxim Group is a leading full-service investment banking, securities and wealth management firm headquartered in New York. Maxim provide a full array of financial services including investment banking; private wealth management; and global institutional equity, fixed income and derivative sales & trading, equity research and prime brokerage services to a diverse range of corporate clients, institutional investors and high net worth individuals.

## **About Fosters Stockbroking**

Foster Stockbroking ('FSB') was established by Stuart Foster more than 20 years ago as a growth focused boutique investment bank based in Sydney, Australia. FSB holds an Australian Financial Services License (AFSL) and is a participant of the Australian Stock Exchange. The firm is 100 percent owned by the company's Executive Chairman and its Executive Directors.