

6 May 2015

## Placement of \$50,000 in Securities

Perpetual Resources Limited (“**Perpetual**”) is pleased to announce that it has agreed to issue 1,000,000 fully paid ordinary shares at A\$0.05 per share (\$50,000 in aggregate) to various parties (“**Placement**”).

The Placement will be issued without shareholder approval in accordance with ASX Listing Rule 7.1.

All parties participating in the Placement are sophisticated investors and will be made under Section 708(8) of the Corporations Act 2001 (Cth) without disclosure.

No parties involved in the Placement are a related party to Perpetual.

The purpose of the Placement is to raise funds to continue with the exploration programme at the Wiagdon Thrust Joint Venture Project (“WTJV”) and also for working capital for Perpetual.

George Karafotias  
Director

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