

12 May 2015

Companies Announcements Platform  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Contact** Michael MacMahon  
**Direct Line** (02) 8083 0451  
**Email** Michael.macmahon@holdingredlich.com  
**Partner** Darren Pereira  
**Our Ref** MBM:13650013

Dear Sir / Madam

**Unity Mining Limited (ASX:UML)**  
**Notice of ceasing to be a substantial holder**

We act for LionGold Corp Ltd (**LionGold**).

On behalf of LionGold we enclose a copy of a "Form 605: Notice of ceasing to be a substantial holder" in relation to Unity Mining Limited.

Yours faithfully



**Holding Redlich**

Sydney . Melbourne . Brisbane

Level 65 MLC Centre 19 Martin Place Sydney NSW 2000 DX 529 Sydney  
GPO Box 4118 Sydney NSW 2001 T +61 2 8083 0388 www.holdingredlich.com

ABN 15 364 527 724

For personal use only

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme United Mining Limited (UML)  
ACN/ARSN 005 674 073

**1. Details of substantial holder (1)**

Name LIONGOLD CORP LTD, A COMPANY INCORPORATED IN BERMUDA (LIONGOLD)  
ACN/ARSN (if applicable) N/a

The holder ceased to be a substantial holder on 8 May 2015  
The previous notice was given to the company on 16 March 2015  
The previous notice was dated 16 March 2015

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
24-Apr-15	LionGold	Disposal of UML shares	\$55,000 in total (or \$0.011 per share)	5,000,000 ordinary shares	5,000,000
28-Apr-15	LionGold	Disposal of UML shares	\$44,000 in total (or \$0.011 per share)	4,000,000 ordinary shares	4,000,000
8-May-15	LionGold	Disposal of UML shares	\$1,105,407 in total (or \$0.016 per share)	69,087,959 ordinary shares	69,087,959

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/a	N/a

**4. Addresses**

The addresses of persons named in this form are as follows:

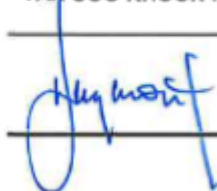
Name	Address
LionGold	59 Mohamed Sultan Road, Sultan Link 02-08, Singapore

**Signature**

print name TAN SOO KHOON RAYMOND

capacity EXECUTIVE DIRECTOR

sign here



date

12/05/2015