

Seymour Whyte Limited ACN 105 493 203

19 May 2015

The Manager Company Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

Seymour Whyte Limited: Forfeiture of Employee Options

Seymour Whyte Limited (ASX: SWL) advises of the forfeiture of 1,035,496 unlisted zero exercise price options under the SWL Employee Option Plan.

Yours faithfully

oton

Lisa Dalton Company Secretary