

22 May 2015

Commonwealth Bank of Australia
ABN 48 123 123 124

Equity Products Group
Locked Bag 22
Australia Square NSW 1215
Email warrants@cba.com.au

Ross Pullen
ASX Warrants
Level 5, 20 Bridge Street
Sydney NSW, 2000

Dear Ross,

For dissemination to the market:

CBA Instalment Warrants – IYE, IYF, IYG, IYH Series – Reset Date and Early Maturity

Commonwealth Bank of Australia (CBA) Equity Products Group advises that Instalment Warrants in the IYE, IYF, IYG, and IYH Series are due to be reset on 23 June 2015 (the 'Reset Date').

Reset Date

The Instalment Warrants listed in Table A below will be reset on 23 June 2015. On this Reset Date, Holders will drawdown an amount equal to the new Interest Amount under the Loan (which increases the Loan Amount by the new Interest Amount) and apply that amount to pay to Commonwealth Bank the new Interest Amount for the Interest Period to the next Reset Date. The new Interest Amount drawn down will be added to the Loan Amount. Holders will not be required to make any additional payments from their own funds in relation to the reset.

CBA Equity Products Group will make another announcement confirming the Interest Amount and the new Loan Amount after the Reset Date.

Table A

AGLIYE	BOQIYE	MQGIYE	SHLIYE	WBCIYE
AGLIYF	BOQIYF	MQGIYF	SHLIYF	WBCIYF
AMCIYE	BXBIYE	MQGIYG	STOIYE	WBCIYG
AMCIYF	BXBIYF	MQGIYH	STOIYF	WESIYE
AMPIYE	CCLIYE	NABIYE	STWIYE	WESIYF
AMPIYF	CCLIYF	NABIYF	STWIYF	WFDIYE
ANZIYE	CPUIYE	NABIYG	STWIYG	WFDIYF
ANZIYF	CPUIYF	NCFMIYE	SUNIYE	WOWIYE
ANZIYG	CSLIYE	NCFMIYF	SUNIYF	WOWIYF
ASXIYE	CSLIYF	ORGIYE	SYDIYE	WPLIYE
ASXIYF	CSLIYG	ORGIYF	SYDIYF	WPLIYF
AZJIYE	CWNIYE	QANIYE	TAHIYE	
AZJIYF	CWNIYF	QANIYF	TAHIYF	
BENIYE	IAGIYE	QBEIYE	TCLIYE	
BENIYF	IAGIYF	QBEIYF	TCLIYF	
BHPIYE	LLCIYE	QBEIYG	TLSIYE	
BHPIYF	LLCIYF	RIOIYE	TLSIYF	
BHPIYG	MPLIYE	RIOIYF	TLSIYG	
BHPIYH	MPLIYF	RIOIYG	TLSIYH	

Early Maturity

CBA Equity Products Group also wishes to declare that, for the Instalment Warrants in Table B below and in accordance with clause 5(b)(ii) of the Trust Deed, the Reset Date will be the Early Maturity Date. Upon Early Maturity, Holders can choose to:

- sell the Instalment Warrant up to the close of normal trading on the ASX on the Early Maturity Date;
- give a valid Completion Notice and make the Completion Payment to receive full ownership of the Underlying Securities;
- if available to you, refinance into a new Series over the same Underlying Security by making a Rollover Application or Refinance Application;
- do nothing, and receive the Assessed Value Payment.

Holders of these Instalment Warrants will be sent information regarding these options.

Table B

Instalment Warrant Code	Early Maturity Date
ANZIYH	23 June 2015
FMGIYE	23 June 2015
FMGIYF	23 June 2015
NABIYH	23 June 2015
STOYIG	23 June 2015
WBCIYH	23 June 2015

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20. (8am to 5pm AEDT, Monday to Friday)

Yours sincerely,

Equity Products Group
Commonwealth Bank of Australia

For personal use only