

22 MAY 2015

CAPITAL STRUCTURE

Shares on Issue: 181m

Unlisted Options: 0.5m

Market Cap: \$9.1m
(as at 28 February 2015)

[Click here](#) for latest share price (ASX: LMR)



CASH ON HAND

\$14.29m
(as at 28 February 2015)

CORPORATE DIRECTORY

Mr Anthony Viljoen
Executive Director and CEO

Mr Ryan Rockwood
Executive Director

Mr Fortune Mojapelo
Non-Executive Director

Ms Shannon Coates
Non-Executive Director &
Company Secretary

CONTACT DETAILS

Principal and Registered Offices

Suite 5, 62 Ord Street
West Perth WA 6005

Telephone: +61 8 9486 4768

Facsimile: +61 8 9322 5230

WEBSITE

www.lemurresources.com

LISTING RULE 3.8A

In accordance with Listing Rule 3.8A, the Company provides the following ASIC Form 484.

Change to company details

Company details

Company name
LEMUR RESOURCES LIMITED
Australian Company Number (ACN)
147 241 361

Lodgement details

Who should ASIC contact if there is a query about this form?

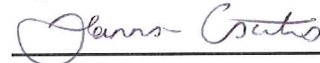
Name
Shannon Louise COATES

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
Shannon Louise COATES
Capacity
Secretary
Signature



Date signed
22-05-2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 2455450 | 146608.64 | |

Earliest Date of cancellation **12-05-2015**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 181250001 | 36857979.05 | 0.00 |

Earliest date of change **12-05-2015**