

26 May 2015

ASX Release

Unity Mining Limited
ABN 61 005 674 073

Corporate Details:

ASX Code: UML

Issued capital:
1140M ord. shares
9.58M unlisted Perf. Rights

Substantial Shareholders:
Diversified Minerals Pty Ltd
81.6M (7.16%)

Directors:
Non-Executive Chairman:
Clive Jones
Managing Director:
Andrew McIlwain
Non-Executive Directors:
Ronnie Beevor
Gary Davison
Frank Terranova

Contact Details:

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Appointment of Non-Executive Director

Unity Mining is pleased to announce the appointment of Frank Terranova as a Non-Executive Director.

Mr. Terranova is a senior executive with extensive experience in corporate finance and executive management in mining and agricultural sectors. He is a Fellow of the Institute of Chartered Accountants and has held a number of executive roles in ASX listed companies including Managing Director of Allied Gold Mining PLC which was acquired by St Barbara Limited in 2012 for A\$560M. He subsequently became Managing Director of Polymetals Mining Limited overseeing its merger with Southern Cross Goldfields Limited and led the organisational transformation and a re-capitalisation program of that Group. Mr. Terranova is currently Chairman of Taruga Gold Limited and Chesser Resources Limited and a Non-Executive Director of the Australia Pet Welfare Foundation and currently provides advisory services to a number of companies across various sectors.

Unity Mining Chairman, Clive Jones said "Frank has a range of skills and experience that will be of great benefit to Unity as we continue to pursue our growth strategy. With the development of our Dargues Gold Mine project in NSW well advanced, Frank will be a most valuable addition to the Board."

An Appendix 3X for Mr Terranova is attached.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Unity Mining Limited
ABN	61 005 674 073

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Frank Terranova
Date of appointment	25 May 2015

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

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Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest. Novabank Pty Ltd (Frank Terranova is a director and the major shareholder of Novabank Pty Ltd)	23,557,692
Caitlin Terranova (spouse of Frank Terranova)	8,525,000

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

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