



ASX Release

28 May 2015

**THE CARAJAS COPPER
COMPANY LIMITED**
ACN 076 390 451

Level 1 / 330
Churchill Avenue
SUBIACO, WA
Australia

Tel: +61 8 9200 6264
Fax: +61 8 9200 4469

Contact:

Matthew Wood
Executive Chairman

E-mail:

info@carajascopper.com

Directors / Officers:

Matthew Wood
George Tumur
Brian McMaster
Antonio Jose De
Almeida
Nick von Schirnding
Paula Cowan –
Company Secretary

Issued Capital:

126.80 million Shares
90 million Performance
Shares
5.13 million Listed
Options
30 million Unlisted
Options

ASX Symbols:

CJC, CJCOA

NON-RENOUNCEABLE ENTITLEMENT ISSUE DESPATCH OF OFFER DOCUMENTS

As announced on 18 May 2015, The Carajas Copper Company Limited (“**the Company**”) is undertaking a non-renounceable entitlement issue of approximately 126,807,676 fully paid ordinary shares in the capital of the Company (“**Shares**”) to its shareholders who are registered as shareholders at 5pm (WST) on 25 May 2015 (“**Record Date**”) to raise approximately \$1,268,076 (“**Entitlement Issue**”).

The Company will issue approximately 126,807,676 fully paid ordinary shares on the basis of 1 new share for every 1 share held as at the Record Date under the Entitlement Issue. The Shares will rank equally with fully paid ordinary shares on issue as at the date of the Replacement Entitlement Issue Prospectus (“**the Prospectus**”).

The Company advises that the Prospectus and Entitlement and Acceptance forms which relate to the Entitlement Issue have today been posted to all eligible shareholders.

Should you have any queries in relation to this matter, please do not hesitate to contact the Company on +61 8 9200 6264.

Yours sincerely

Paula Cowan
Company Secretary