

9 June 2015

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

Dear Sir,

Re: Interlocutory injunction received from the Federal Court in relation to s249D Meeting

We refer to the proceedings of 9 June 2015 in the Federal Court of Australia, No. NSD651/2015.

The Court held that Proto Resources & Investments Ltd (**Proto, the Company**) is restrained from the holding of a General Meeting on 10 June 2015.

Full orders will be released to ASX as soon as received.

Kind regards,

Benjamin Heath Cooper
Company Secretary

Proto Resources & Investments Limited
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Beaconsfield, Tas, 7270
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