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Fax message

Date: 10 June 2015

Time:

Company: ASX

Total pages: 2

To: ASX Lodgments

Fax: 1300 135 638

From: Ceramic Fuel Cells Limited (In Liquidation)

Fax: +61 3 8650 7706

Email: jade.cordery@au.ey.com

Tel: +61 3 9288 8891

Subject: Request for lodgment

Message:

Dear Sir/Madam

Ceramic Fuel Cells Limited
(In Liquidation)
CAN 055 736 671
ASX Code: CFU
("the Company")

I refer to my appointment together with Justin Walsh as joint and several Administrators of the Company on 1 March 2015 and to our subsequent appointment as joint and several Liquidators on 16 April 2015.

Please find enclosed the announcement re: sale of assets dated 10 June 2015 for Ceramic Fuel Cells Limited (In Liquidation) (ASX: CFU).

I request that you lodge the enclosed document on the CFU announcement's page on the Company's behalf.

Should you have any queries with respect to this matter, please contact Ms Jade Cordery of my office on (03) 9288 8891.

Yours faithfully

Adam Nikitins

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ASX MARKET ANNOUNCEMENT

10 June 2015

Ceramic Fuel Cells Limited (In Liquidation) ACN 055 736 671 ASX Code: CFU ("the Company") Sale of assets

Dear Sir / Madam

I refer to my appointment together with Mr Justin Denis Walsh as Joint and Several Administrators of the Company on 1 March 2015 and to our subsequent appointment as Joint and Several Liquidators on 16 April 2015. I also refer to previous announcements published on 6 March 2015, 27 March 2015 and 21 April 2015.

On 26 May 2015, the Joint and Several Liquidators entered into a binding Framework Agreement on the Acquisition of Assets ("Sale Agreement") with CNPC Xing De Energy Share Limited. The transaction subject to the Sale Agreement completed on 5 June 2015 and it includes all of the Company's intellectual property, fixed assets and inventory, located in Australia. The proceeds of the sale will not meet creditors' debts in full.

The Company may have a financial benefit in lodging a final tax return for the year ending 30 June 2015 and it also has potential claims against parties which may result in additional recoveries for the insolvent estate of the Company. Accordingly, at this stage, I am not in a position to make a declaration with respect to the value of the Company's shares.

Shareholders are able to receive further updates in relation to the Company from the ASX Announcements web page.

Yours faithfully

Adam Nikitins
Joint and Several Liquidator
Ceramic Fuel Cells Limited
(In Liquidation)
ACN 055 736 671

Justin Walsh
Joint and Several Liquidator
Ceramic Fuel Cells Limited
(In Liquidation)
ACN 055 736 671