



BUREY GOLD

BUREY GOLD LTD

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6 July 2015

Dear Shareholder

PARTICIPATION IN PRO-RATA NON-RENONCEABLE ENTITLEMENTS ISSUE

We are pleased to inform you that Burey Gold Limited (the "Company") has lodged with ASX a Pro-Rata Non-Renounceable Entitlement Issue Prospectus ("Prospectus") for the issue of approximately 344,351,129 Options at a price of \$0.005 per Option, on the basis of 1 Option for every 2 Shares held by Eligible Shareholders as at the Record Date to raise approximately \$1,721,756 (**Rights Issue**). Each Option can be exercised at \$0.05 at any time on or before 31 July 2017 to acquire one fully paid ordinary share. The Rights Issue will be open to shareholders with a registered holding on the Record Date (refer below for key dates).

The Rights Issue prospectus will be sent to all shareholders but holders with registered addresses outside Australia or New Zealand must ensure that they are in compliance with their country's securities law if they plan to apply for their Entitlement.

You will receive a hard copy of the Prospectus, together with a personalised Entitlement and Acceptance Form soon after the despatch date of 14 July 2015 — please refer to the timetable below. In calculating Entitlements, fractions will be rounded down to the nearest whole number.

The Rights Issue is not underwritten. The purpose of the Rights Issue is to raise funds which will be applied firstly to meet the expenses of the Rights Issue (approximately \$50,000) and the remainder for exploration activities, administrative and corporate overheads and general working capital.

The Company proposes to conduct the Rights Issue according to the following timetable:

Prospectus lodged with ASIC	3 July 2015
Shares trade "ex" the entitlements issue on ASX	8 July 2015
Record Date	10 July 2015
Despatch of Prospectus and Opening Date	14 July 2015
Closing Date	5.00pm WST on 24 July 2015

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Allotment of Shares and despatch of holding statements

31 July 2015

Quotation of Options commences

4 August 2015

The Company reserves the right to extend the closing date, subject to the ASX Listing Rules. The Prospectus has been lodged with ASX and the Australian Securities and Investments Commission (ASIC) and is available on the ASX website, www.asx.com.au and on the Company's website.

Yours faithfully

Susmit Shah
Director

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